

Gross Domestic Product

First Quarter 2026

PRESENTATION COVER

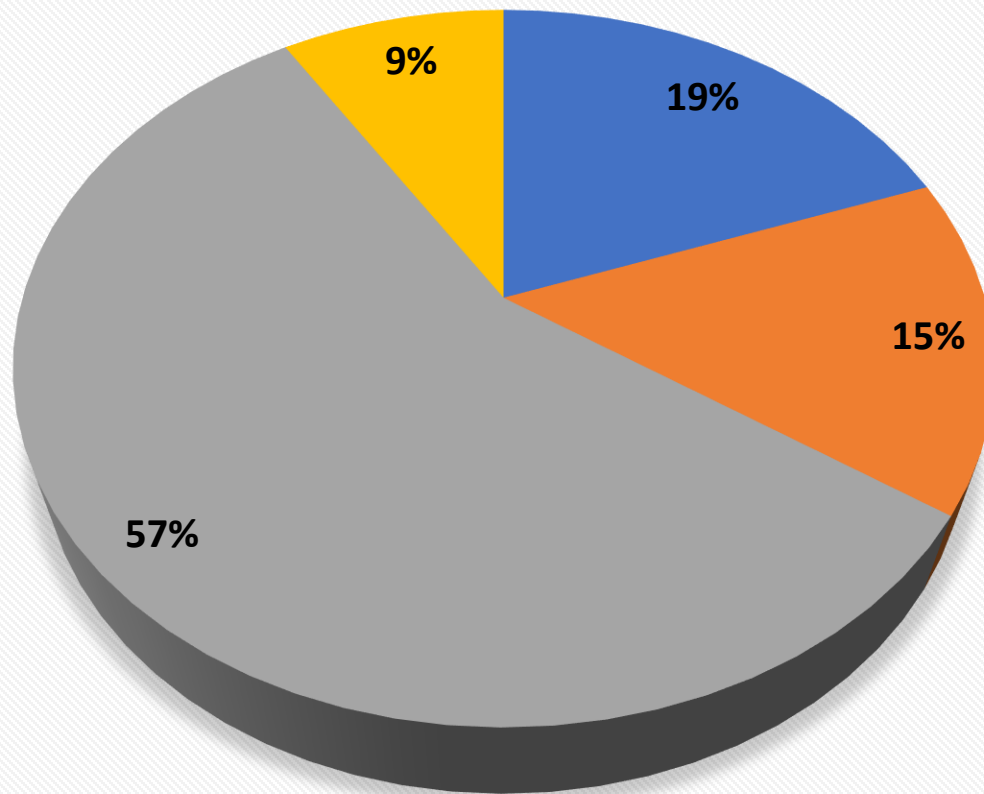


By: Mika Munepapa

Venue: NSA Headquarter

Date: 25 June 2026

Sectors contribution to first quarter 2026 GDP



■ Primary Sectors ■ Secondary Sectors ■ Tertiary Sectors ■ Taxes less subsidies

Q1 GDP growth (year-on-year)

↑ 2.0 %

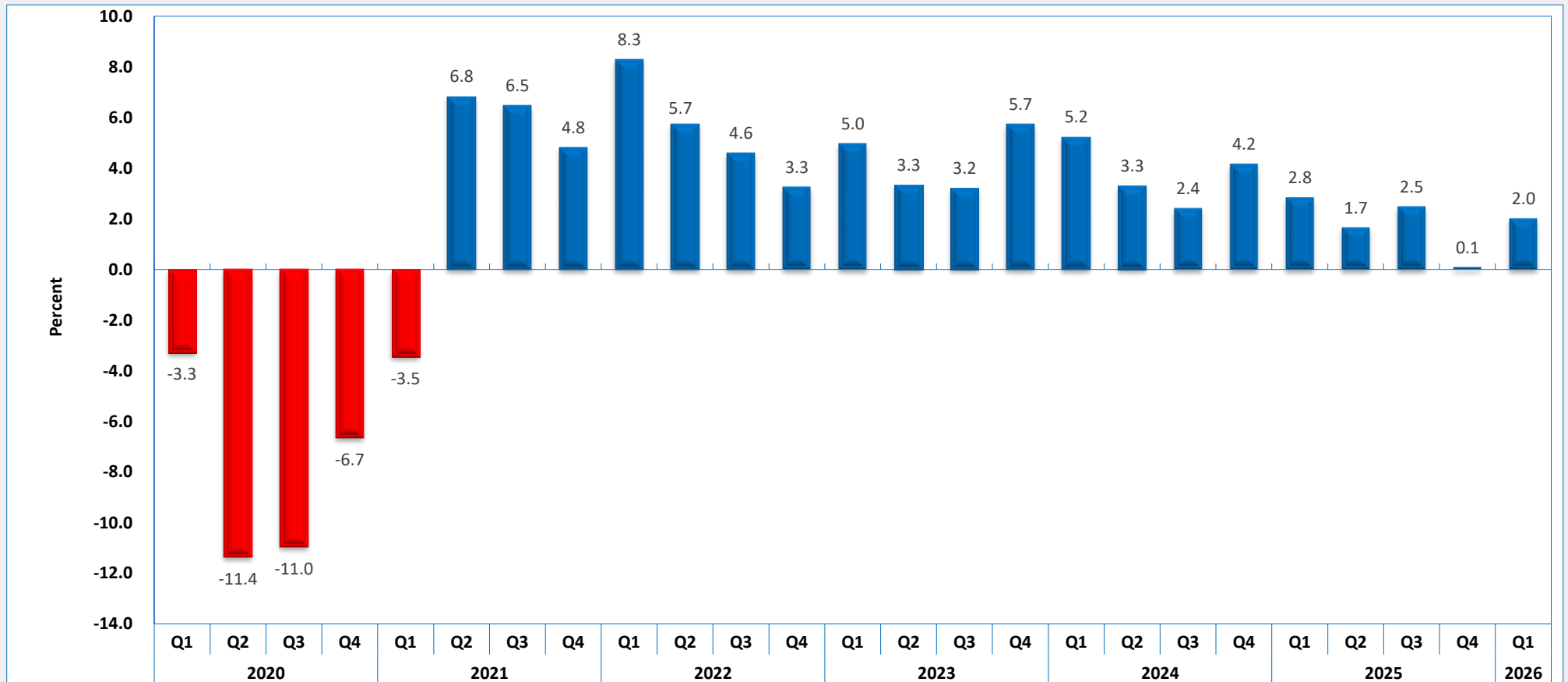
Q1: 2026



↑ 2.8 %

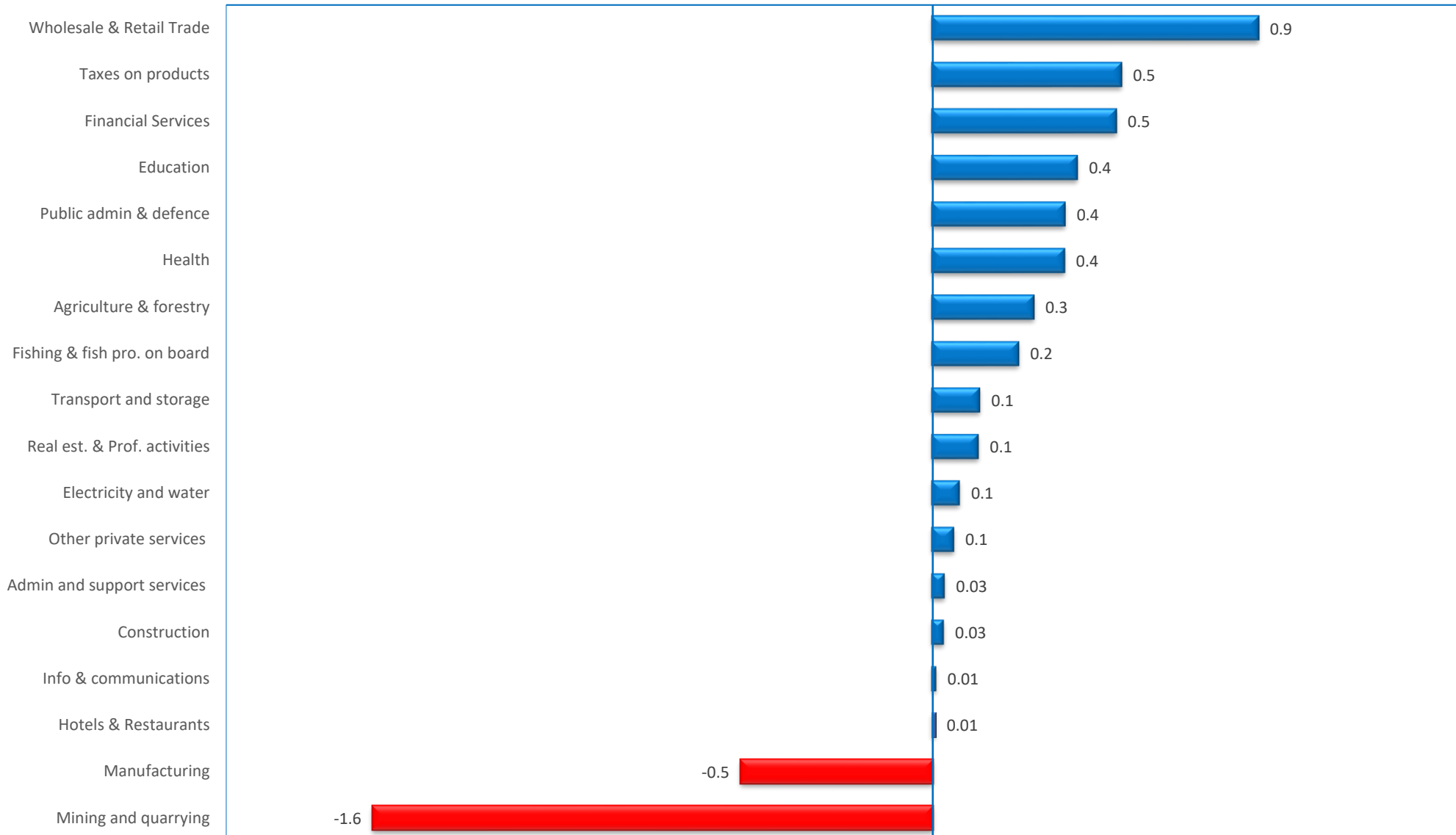
Q1: 2025

ECONOMIC PERFORMANCE



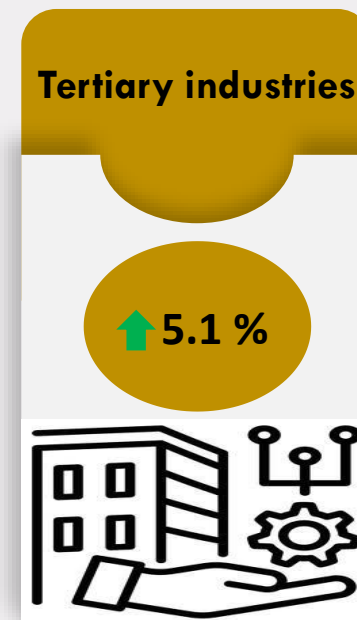
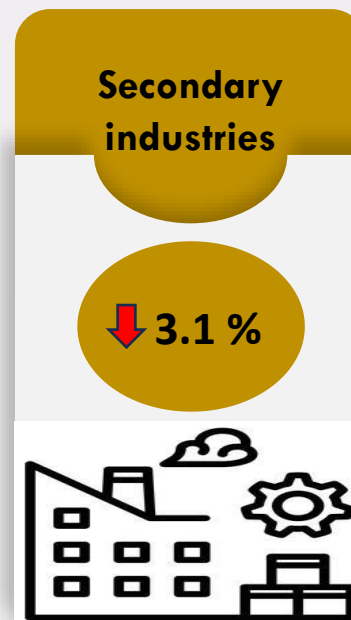
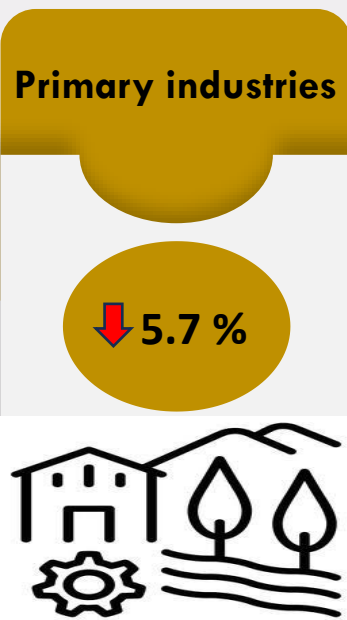
ECONOMIC PERFORMANCE

Sectoral contribution to Q1GDP in Percentage Points



ECONOMIC PERFORMANCE

Industries performance during the first quarter 2026



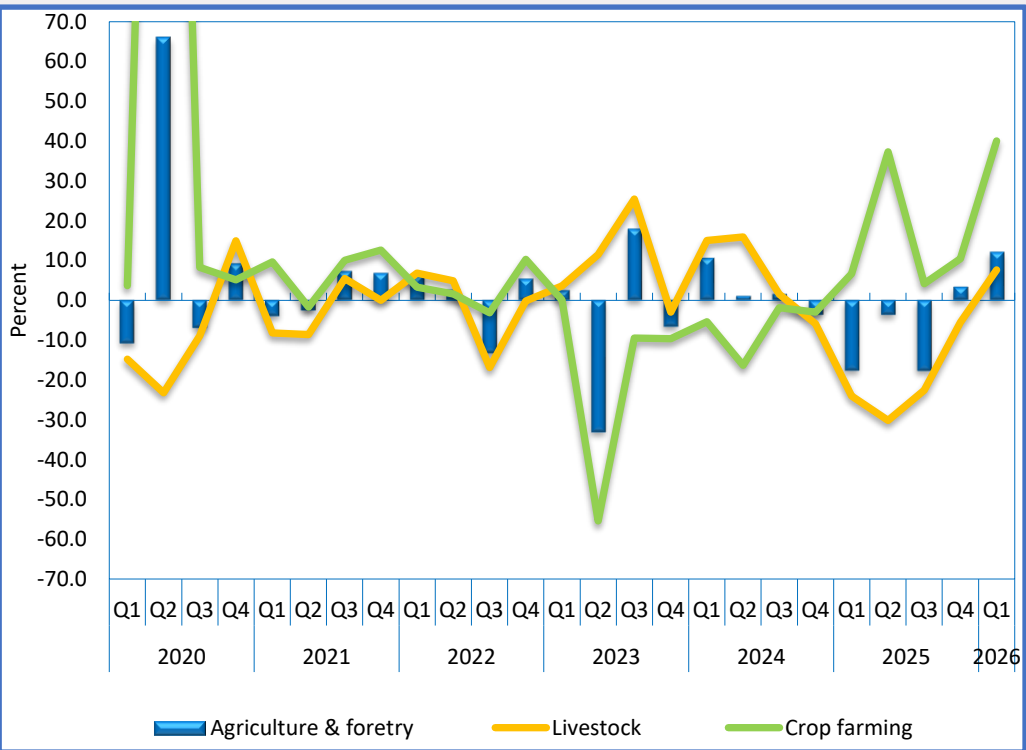
Key Primary Industries Sectors performance during the first quarter 2026

Agriculture and forestry

↑ 12.1% vs ↓ 17.7% in 1Q2025

Key drivers:

- Crop farming subsector ↑ 40.1 % vs ↑ 6.7% in 1Q2025 driven by increase in cereal production
- Livestock farming subsector ↑ 7.7% vs ↓ 24.0% in 1Q2025 attributed to an increase in cattle marketing.

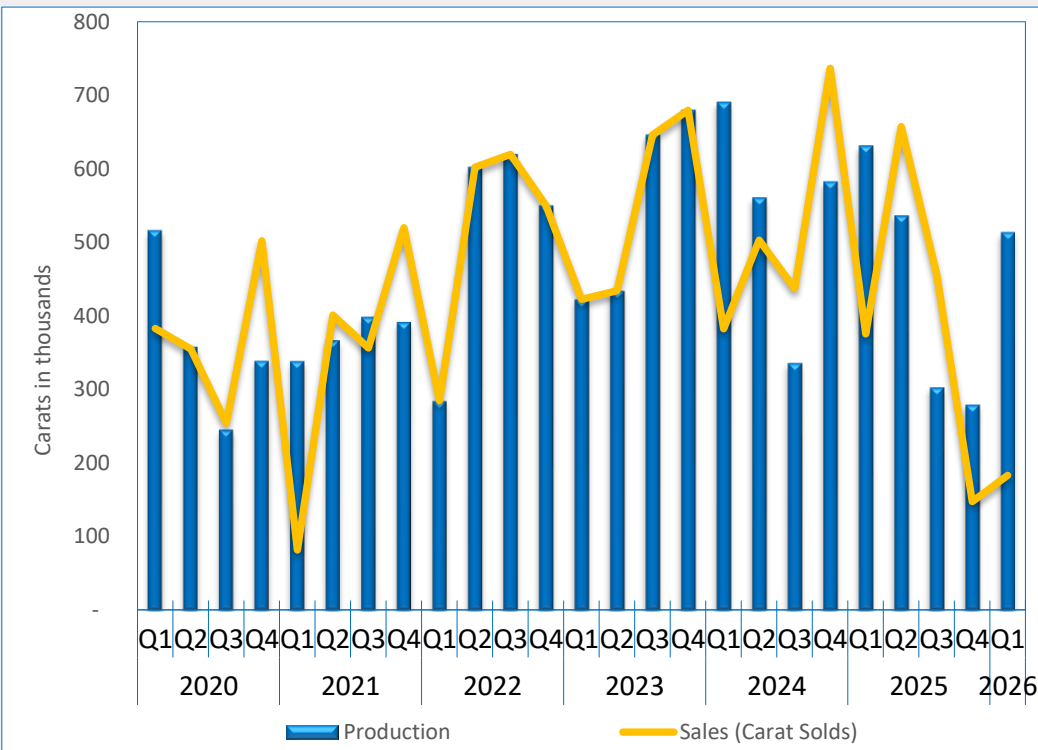


Mining and quarrying

↓ 12.2% vs ↓ 1.5% in 1Q2025

Key drivers:

- Mining of metal ores ↓ 31.2 % vs ↑ 0.2% in 1Q2025
- Mining of diamonds subsector ↓ 18.6% vs ↓ 8.8% in 1Q2025



‘Agriculture and forestry’ and ‘Mining and quarrying’

Manufacturing and ‘Electricity and Water’

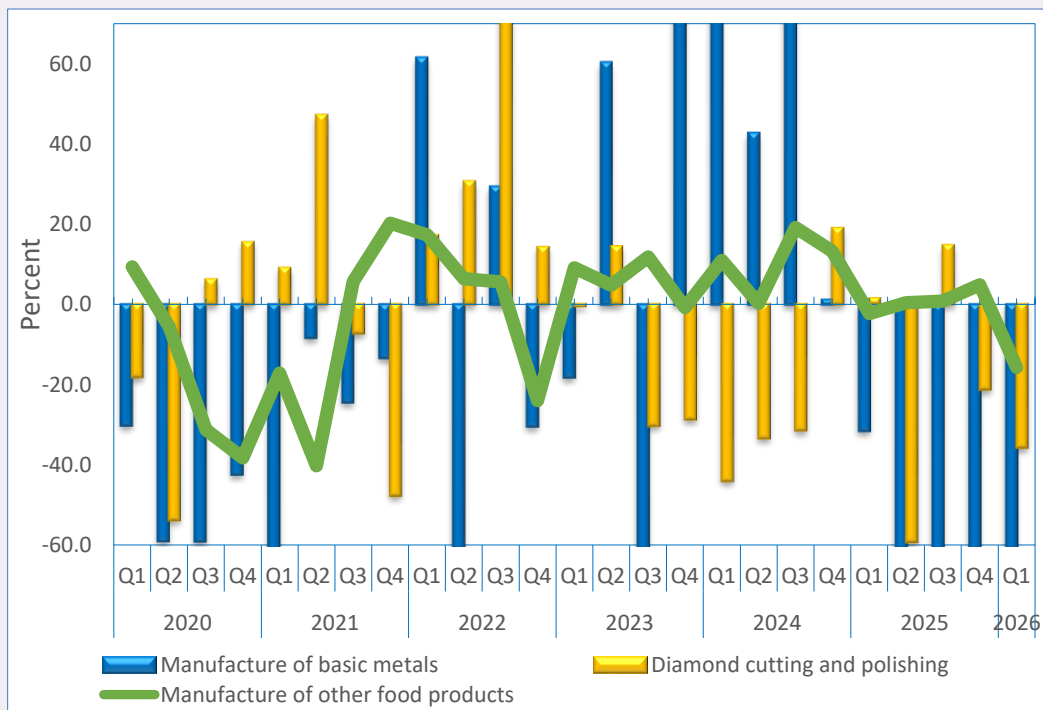
Key Secondary Industries Sectors performance during the first quarter 2026

Manufacturing

↓ 5.9% vs ↓ 1.2% in 1Q2025

Key drivers:

- Manufacture of basic non-ferrous metals subsector ↓ 87.9 % vs 31.5% in 1Q2025
- Diamond cutting and polishing subsector ↓ 35.7% vs ↑ 1.5% in 1Q2025

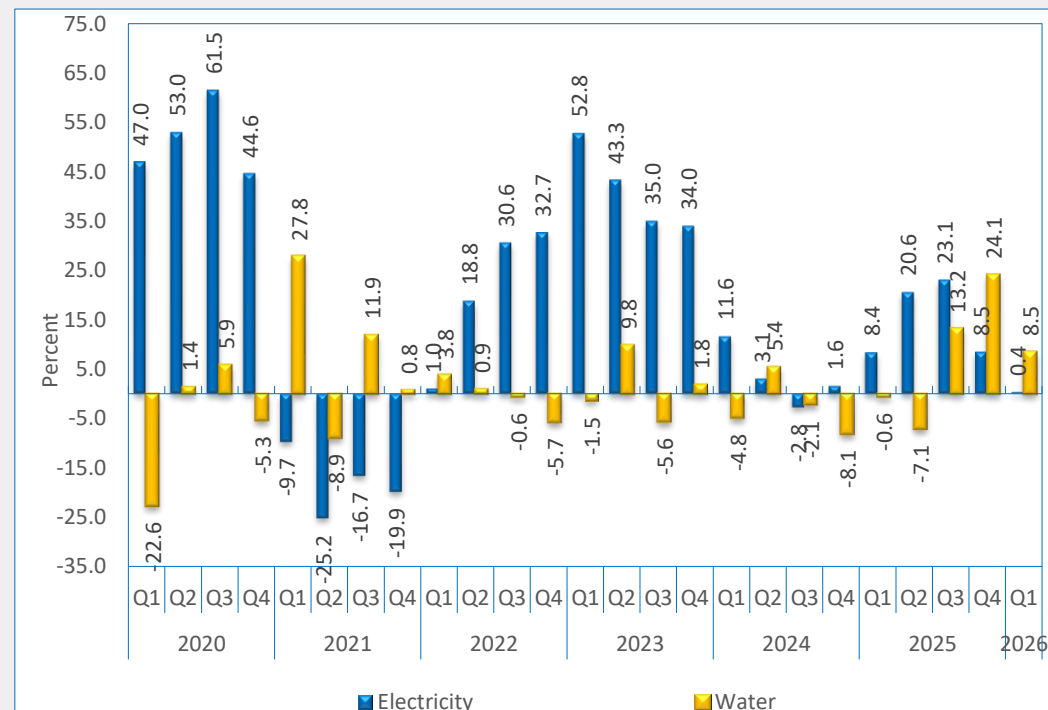


Electricity and water

↑ 2.5% vs ↑ 5.9% in 1Q2025

Key drivers:

- Water subsector ↑ 8.5 % vs ↓ 0.6% in 1Q2025
- Electricity subsector ↑ 0.4% vs ↑ 8.4% in 1Q2025



‘Wholesale and retail trade, repairs and Financial services activities

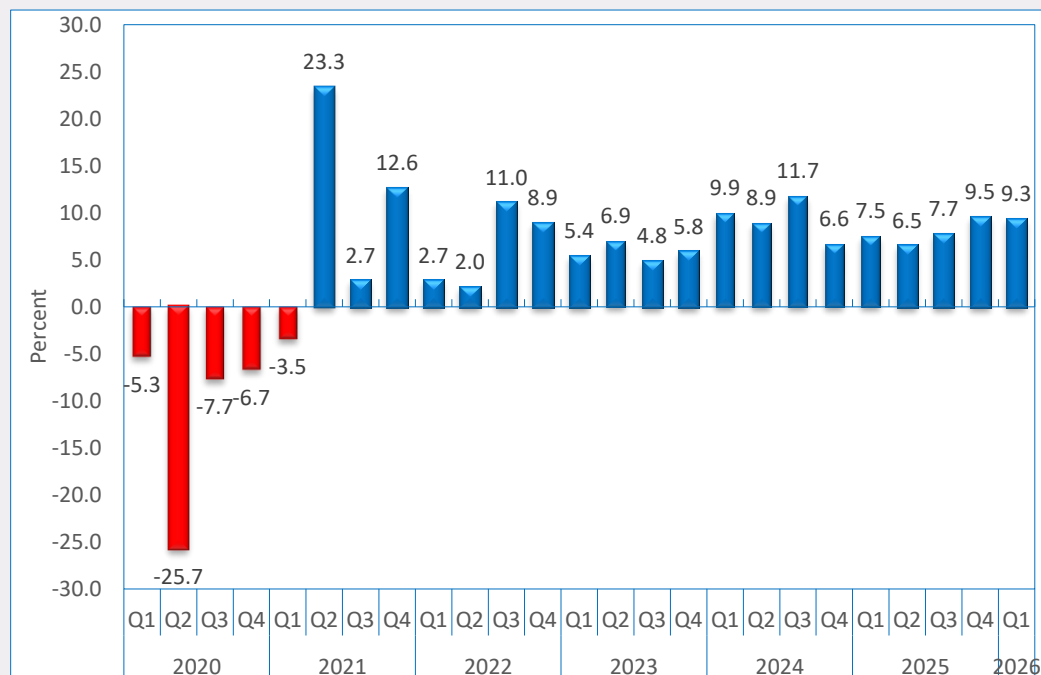
Key Tertiary Industries Sectors performance during the first quarter 2026

Wholesale and retail trade, repairs

↑9.3% vs ↑7.5% in 1Q2025

Key drivers:

- Increases in the volume of sales were for furniture (↑12.0%), wholesalers (↑10.2%), supermarkets (↑9.0%) and clothing (↑7.6%) in 1Q2026

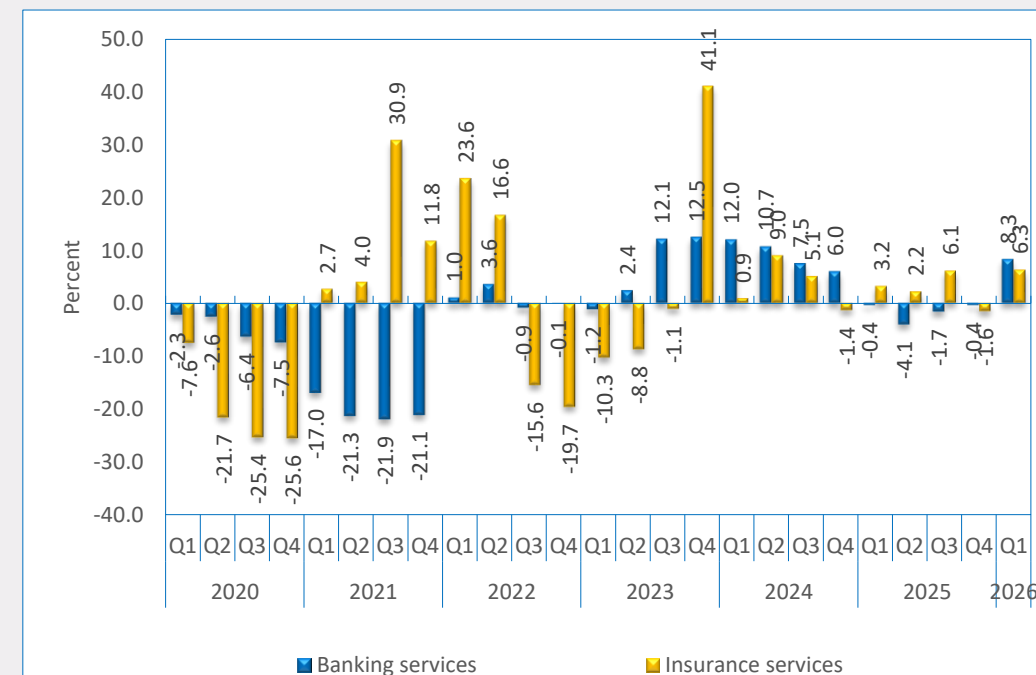


Financial services activities

↑7.2% vs ↑1.6% in 1Q2025

Key drivers:

- Insurance subsector ↑6.3 % vs ↑3.2% in 1Q2025
- Banking subsector ↑8.3% vs ↓0.4% in 1Q2025



GDP BY EXPENDITURE

FINAL CONSUMPTION EXPENDITURE

Private final consumption

↑ 1.4% vs ↑ 8.4% in 1Q2025

Reflected in:

- Import of Final goods

Government final consumption

↑ 4.5% vs ↑ 6.4% in 1Q2025

Key Drivers:

- Increase in compensation of employees

GROSS FIXED CAPITAL FORMATION

↑ 4.5% vs ↓ 4.8% in 1Q2025

Key Drivers:

- Increase in investment of machinery and transport equipment;
- Construction activities.



EXTERNAL BALANCE OF GOODS AND SERVICES

Export of Goods and services

↑ 4.1% vs ↑ 14.1% in 1Q2025

Key Drivers:

- Export of final goods

Import of Goods and services

↑ 4.7% vs ↑ 10.8% in 1Q2025

Key Drivers:

- Imports of capital goods
- Imports of Intermediate goods



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