Namibia Statistics Agency

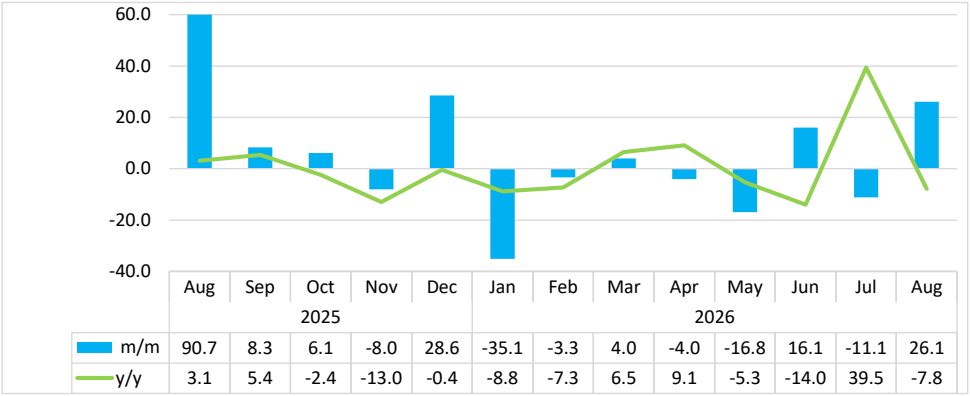


SECTORAL REPORT

BEVERAGES

August 2026

Chart 1: Beverage Production Composite Index, Percentage Change[1]



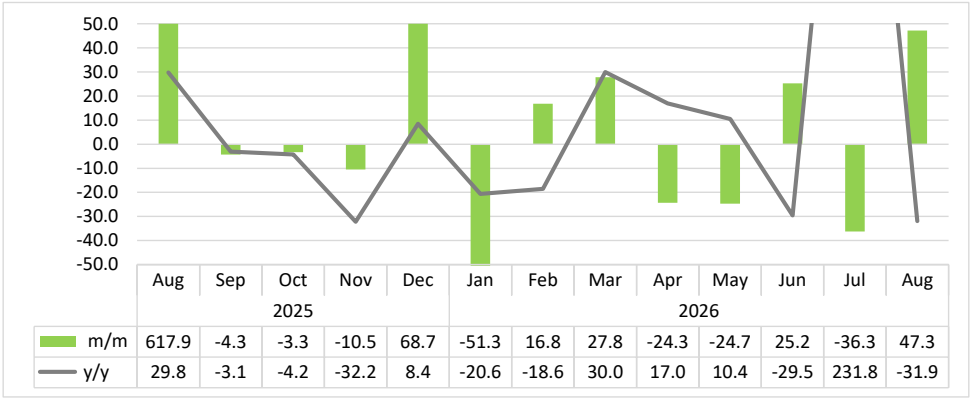
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
	2025					2026							
m/m	90.7	8.3	6.1	-8.0	28.6	-35.1	-3.3	4.0	-4.0	-16.8	16.1	-11.1	26.1
y/y	3.1	5.4	-2.4	-13.0	-0.4	-8.8	-7.3	6.5	9.1	-5.3	-14.0	39.5	-7.8

- The **Beverage Production Composite Index**, comprising alcoholic and non-alcoholic beverages, increased by 26.1 percent month-on-month in August 2026, reversing the 11.1 percent decline recorded in the preceding month. On a year-on-year basis, however, the index declined by 7.8 percent, compared to 3.1 percent increase recorded in August 2025 (Chart 1).

- The monthly increase was driven by higher production of both non-alcoholic and alcoholic beverages, which increased by 47.3 and 17.1 percent, respectively, during the month under review.

- In volume terms, total beverage production increased to 325 794 hectolitres in August 2026, from 258 443 hectolitres in July 2026, but remained below 353 386 hectolitres recorded in August 2025.

Chart 2: Non-Alcoholic Beverage Production Index, Percentage Change[2]



	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
	2025					2026							
m/m	617.9	-4.3	-3.3	-10.5	68.7	-51.3	16.8	27.8	-24.3	-24.7	25.2	-36.3	47.3
y/y	29.8	-3.1	-4.2	-32.2	8.4	-20.6	-18.6	30.0	17.0	10.4	-29.5	231.8	-31.9

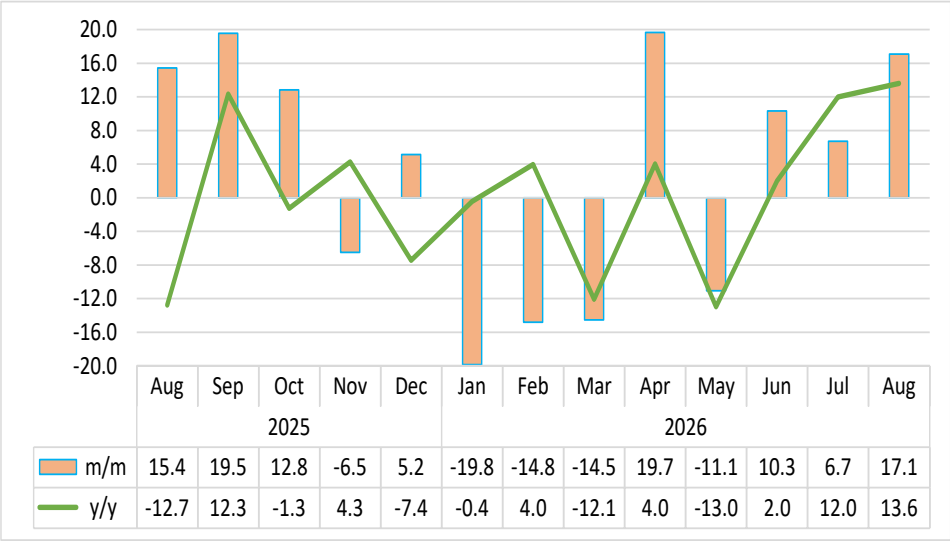
- The **Non-Alcoholic Beverage Production Index** increased by 47.3 percent month-on-month in August 2026, reversing 36.3 percent decline produced in July 2026. Whereas, on a year-on-year basis, the index contracted by 31.9 percent, compared to 29.8 percent increase recorded in the same month of 2025 (Chart 2).

- In absolute terms, non-alcoholic beverage production totaled 113 086 hectolitres in August 2026, up from 76 797 hectolitres noted in July 2026, but remained significantly below 166 161 hectolitres recorded in the corresponding month of 2025.

[1] Chart 1 is limited to 60 percent for better readability.

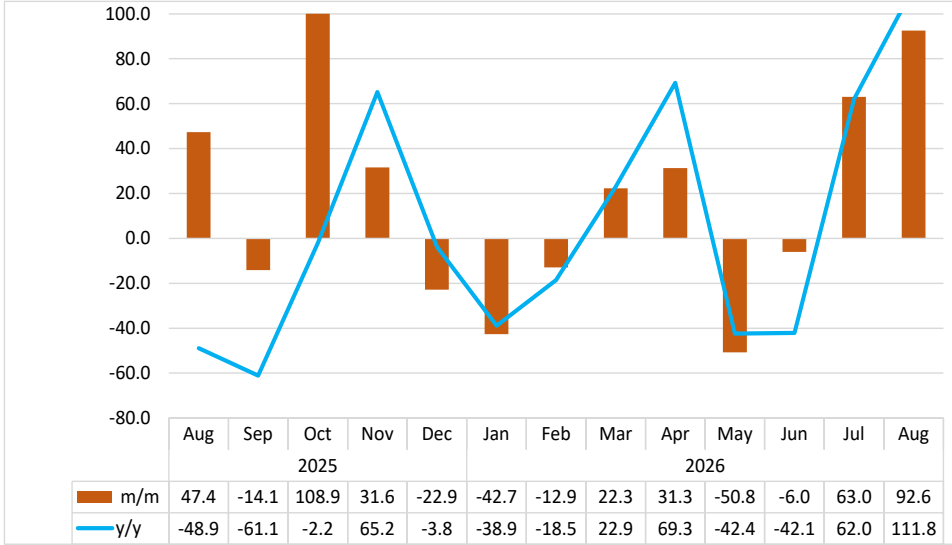
[2] Chart 2 is limited to -50 and 50 percent for better readability.

Chart 3: Alcoholic Beverage Production Index, Percentage Change



	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
	2025					2026							
m/m	15.4	19.5	12.8	-6.5	5.2	-19.8	-14.8	-14.5	19.7	-11.1	10.3	6.7	17.1
y/y	-12.7	12.3	-1.3	4.3	-7.4	-0.4	4.0	-12.1	4.0	-13.0	2.0	12.0	13.6

Chart 4: Beverage Export Composite Index, Percentage Change[3]



	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
	2025					2026							
m/m	47.4	-14.1	108.9	31.6	-22.9	-42.7	-12.9	22.3	31.3	-50.8	-6.0	63.0	92.6
y/y	-48.9	-61.1	-2.2	65.2	-3.8	-38.9	-18.5	22.9	69.3	-42.4	-42.1	62.0	111.8

- **Alcoholic Beverage Production Index** increased by 17.1 percent month-on-month in August 2026, following a 6.7 percent increase in July 2026. On a yearly basis, the index rose by 13.6 percent, compared to 12.7 percent decline recorded in August 2025 (Chart 3).

- In volume terms, alcoholic beverage production reached 212 708 hectolitres in August 2026, up from 181 646 hectolitres produced in July 2026 and 187 225 hectolitres recorded in August 2025.

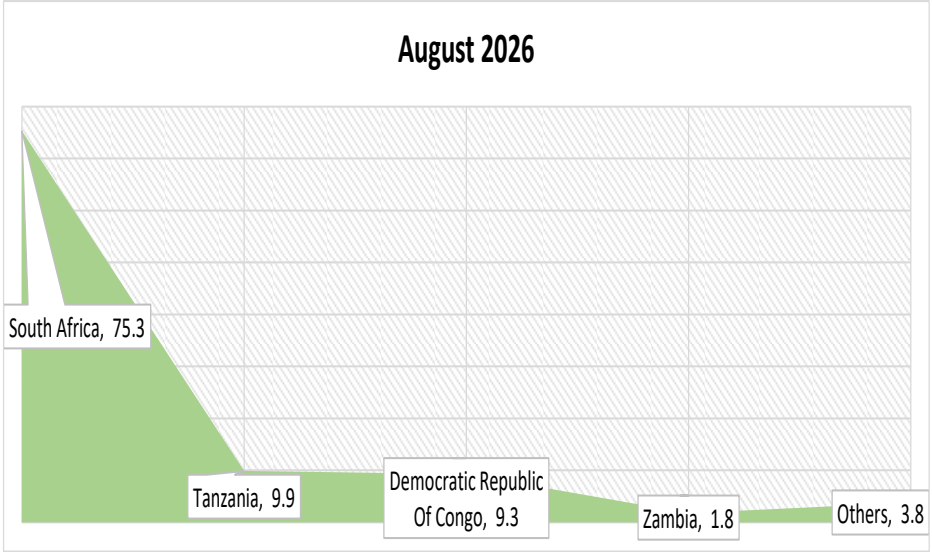
- The **Beverage Export Composite Index** grew by 92.6 percent month-on-month in August 2026, compared to 63.0 percent increase recorded in the previous month. On a year-on-year basis, the index surged by 111.8 percent, as opposed to 48.9 percent decline recorded in August 2025 (Chart 4).

- In absolute terms, total beverage exports increased to 55 100 hectolitres in August 2026, from 28 609 hectolitres in July 2026 and 26 019 hectolitres in August 2025.

- Of the 54 863 hectolitres of alcoholic beverages exported in August 2026, beer accounted for the largest share with 87.2 percent, equivalent to 47 867 hectolitres.

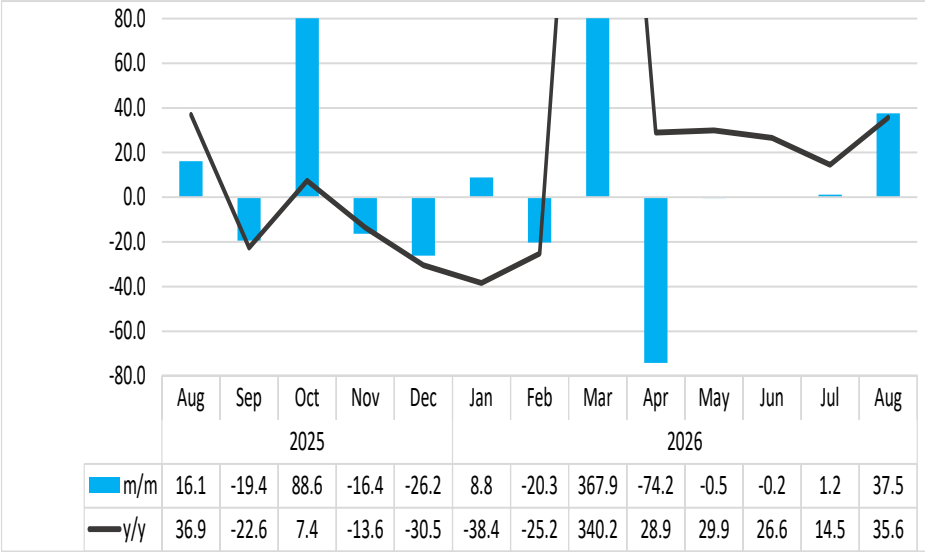
[3] Chart 4 is limited to 100 percent for better readability.

Chart 5: Export of Beverage by Partner Country, Percentage Share



- During the month under review, South Africa remained Namibia's leading export destination for beverages, accounting for 75.3 percent of total beverage exports. Tanzania ranked second with 9.9 percent share, followed by Democratic Republic of the Congo (DRC) and Zambia, which accounted for 9.3 and 1.8 percent, respectively (Chart 5).

Chart 6: Beverage Import Composite Index, Percentage Change[4]



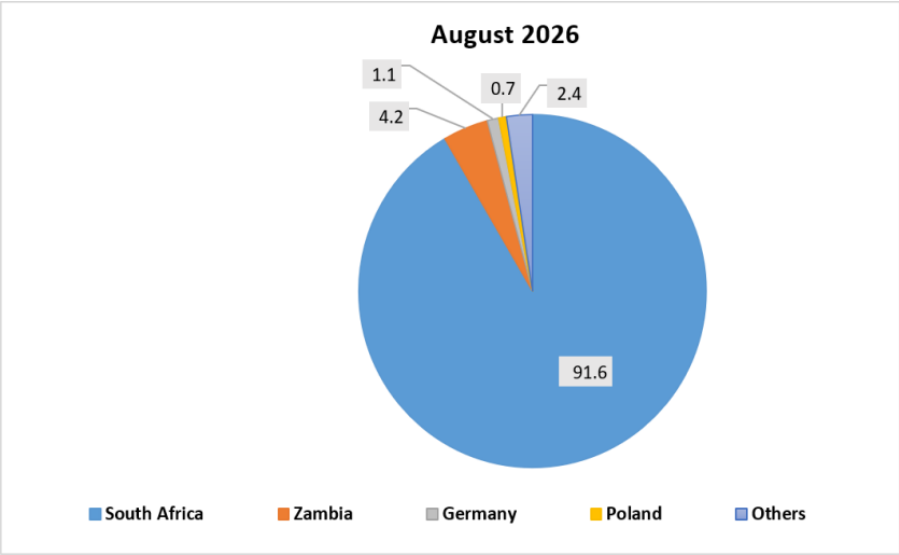
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
	2025					2026							
m/m	16.1	-19.4	88.6	-16.4	-26.2	8.8	-20.3	367.9	-74.2	-0.5	-0.2	1.2	37.5
y/y	36.9	-22.6	7.4	-13.6	-30.5	-38.4	-25.2	340.2	28.9	29.9	26.6	14.5	35.6

- The **Beverage Import Composite Index** rose by 37.5 percent month-on-month in August 2026, following a 1.2 percent increase recorded in July 2026. On a year-on-year basis, the index also grew by 35.6 percent, compared to 36.9 percent rise recorded in August 2025 (Chart 6).

- In terms of volume, Namibia recorded beverage imports of 163 990 hectolitres in August 2026, up from 119 270 hectolitres in the prior month and 120 935 hectolitres in the corresponding month of 2025.

[4] Chart 6 is limited to 80 percent for better readability.

Chart 7: Import of Beverage by Partner Country, Percentage Share



- During the month under review, South Africa remained Namibia's leading source of beverage imports, accounting for 91.6 percent of total import volume. Zambia ranked second, with 4.2 percent share, followed by Germany and Poland, which accounted for 1.1 and 0.7 percent of total beverage imports, respectively (Chart 7).

Table 1: Beverage Production Index

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2021	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3
2022	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
	Jun	128.1	116.5	124.0
	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
2023	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
	Jun	81.3	100.8	88.2
	Jul	62.9	108.0	78.8
	Aug	91.2	166.6	117.8
	Sep	79.9	125.7	96.0
	Oct	88.0	137.1	105.3
	Nov	114.3	152.5	127.7
	Dec	98.0	202.3	134.7

Table 1: Beverage Production Index continued...

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2024	Jan	97.6	124.0	106.9
	Feb	63.6	129.0	86.7
	Mar	101.9	148.4	118.3
	Apr	78.3	128.2	95.9
	May	97.6	135.9	111.1
	Jun	111.2	152.3	125.6
	Jul	111.5	109.3	110.7
	Aug	127.1	139.4	131.4
	Sep	118.0	178.6	139.3
	Oct	151.4	174.8	159.7
	Nov	134.1	221.2	164.8
	Dec	158.9	233.3	185.1
2025	Jan	118.4	155.1	131.3
	Feb	96.6	176.6	124.8
	Mar	97.6	141.4	113.0
	Apr	98.7	119.0	105.9
	May	105.0	94.9	101.4
	Jun	98.8	186.3	129.6
	Jul	96.0	25.2	71.1
	Aug	110.9	181.0	135.6
	Sep	132.5	173.1	146.8
	Oct	149.5	167.5	155.9
	Nov	139.8	149.9	143.4
	Dec	147.1	253.0	184.4
2026	Jan	117.9	123.1	119.7
	Feb	100.4	143.8	115.7
	Mar	85.8	183.9	120.4
	Apr	102.7	139.2	115.6
	May	91.3	104.8	96.1
	Jun	100.8	131.3	111.5
	Jul	107.6	83.6	99.1
	Aug	126.0	123.2	125.0

Table 2: Index for Export and import of Beverage

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2021	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
	Jun	48.9	31.0	48.2	56.7	619.6	135.4
	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8
2022	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
	Jun	102.5	4.7	98.9	59.0	348.8	99.5
	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
2023	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
	Jun	23.1	12.4	22.7	58.4	243.5	84.3
	Jul	20.1	14.6	19.9	48.6	260.8	78.3
	Aug	7.0	10.9	7.1	49.5	301.1	84.7
	Sep	16.3	3.0	15.8	39.2	393.6	88.8
	Oct	28.3	7.5	27.5	76.4	420.3	124.5
	Nov	34.7	6.7	33.7	80.9	473.0	135.8
	Dec	43.0	13.8	41.9	102.9	549.3	165.3

Table 2: Index for Export and import of Beverage continued...

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2024	Jan	23.2	1.7	22.4	72.9	376.9	115.4
	Feb	10.2	15.4	10.4	61.3	316.7	97.0
	Mar	36.8	6.1	35.7	68.6	408.7	116.2
	Apr	26.2	7.1	25.5	60.2	515.1	123.8
	May	39.6	6.4	38.3	52.0	534.8	119.5
	Jun	65.6	0.4	63.1	37.6	298.4	74.1
	Jul	70.9	1.0	68.3	56.0	290.7	88.8
	Aug	55.0	6.7	53.1	51.1	353.8	93.4
	Sep	62.3	1.3	60.0	74.8	491.5	133.1
	Oct	51.3	10.5	49.8	85.1	770.8	181.0
	Nov	40.0	7.6	38.8	103.3	709.4	188.1
	Dec	53.3	2.5	51.4	89.3	684.7	172.6
2025	Jan	47.6	14.0	46.3	61.7	1135.7	211.9
	Feb	31.4	2.1	30.3	64.1	600.3	139.1
	Mar	25.4	2.8	24.5	49.6	485.6	110.6
	Apr	23.7	14.4	23.4	49.4	392.4	97.4
	May	34.7	10.7	33.8	36.8	461.6	96.2
	Jun	32.5	9.1	31.6	56.0	359.9	98.5
	Jul	18.9	6.0	18.4	66.1	381.4	110.2
	Aug	28.1	2.6	27.1	67.4	499.6	127.9
	Sep	23.4	21.0	23.3	62.7	351.3	103.0
	Oct	50.1	12.5	48.7	76.6	918.1	194.3
	Nov	66.4	4.9	64.1	76.7	689.8	162.5
	Dec	40.4	279.9	49.4	64.2	462.5	119.9
2026	Jan	29.0	10.8	28.3	92.0	366.9	130.5
	Feb	23.2	63.1	24.7	42.2	484.2	104.0
	Mar	31.2	3.0	30.2	472.9	572.0	486.8
	Apr	40.8	8.4	39.6	68.0	479.2	125.5
	May	20.0	6.1	19.5	69.1	468.3	124.9
	Jun	18.9	2.3	18.3	74.6	432.2	124.6
	Jul	30.6	11.6	29.8	80.6	406.0	126.1
	Aug	59.5	6.6	57.5	128.5	449.6	173.4

Methodology: Products are classified according to the Harmonized System (HS) nomenclature classification (Manufacture of Beverages) and using graphical and tabular analysis

***Data Sources*:** The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRA. This is data on the production of alcoholic beverage (beer production) and non-alcoholic beverage (soft drinks). Alcoholic beverage production is the total of alcoholic beverage produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverage. The unit of measure is Hectolitre (hl).

***Base year*:** The beverage sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.

***Index calculations*:** The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.

***Conversion*:** 1 basis point = 0.01 percent