

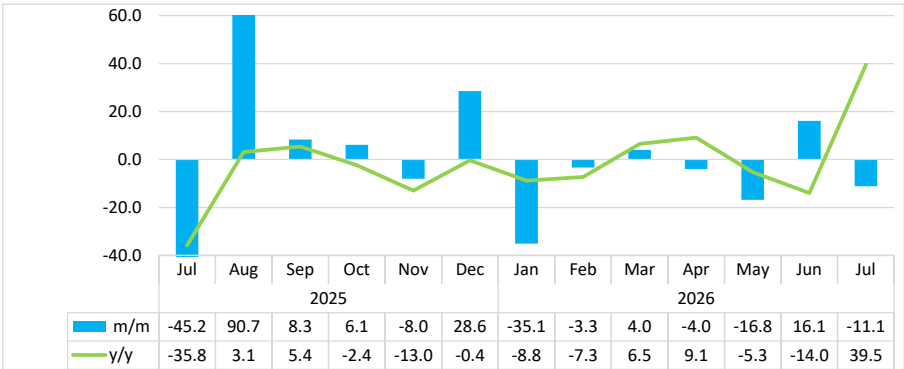


BEVERAGES

July 2026



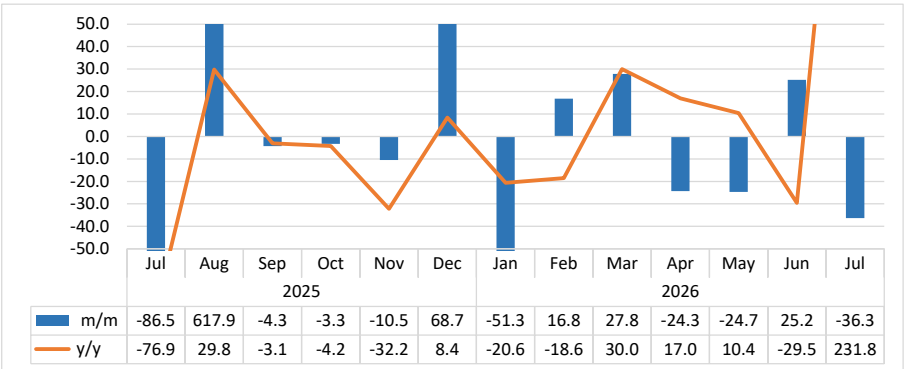
Chart 1: Beverage Production Composite Index, Percentage Change¹



- The **Beverage Production Composite Index**, covering both alcoholic and non-alcoholic beverages, declined by 11.1 percent month-on-month in July 2026, reversing 16.1 percent increase in June 2026. However, on a year-on-year basis, the index increased by 39.5 percent compared to a decline of 35.8 percent recorded in July 2025 (Chart 1).
- The monthly decline was driven by a reduction in the production of non-alcoholic beverages, which decreased by 36.3 percent. In contrast, the production of alcoholic beverages increased by 6.7 percent during the month under review.
- In terms of volume, total beverage production levels stood at 258 443 hectolitres in July 2026, down from 290 742 hectolitres recorded in June 2026. Nevertheless, production remained higher than 185 325 hectolitres recorded in July 2025.

¹ Chart 1 is limited to -40 and 60 percent for better readability.

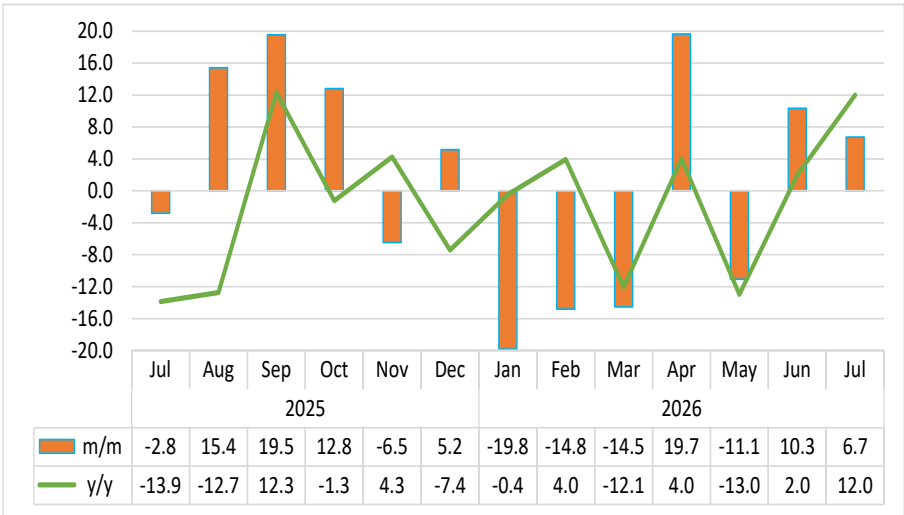
Chart 2: Non-Alcoholic Beverage Production Index, Percentage Change²



- The **Non-Alcoholic Beverage Production Index** declined by 36.3 percent month-on-month in July 2026, reversing 25.2 percent increase recorded in June 2026. Whereas, on an annual basis, the index surged by 231.8 percent compared to a decrease of 76.9 percent noted in the corresponding month of 2025 (Chart 2)
- In absolute terms, non-alcoholic beverage production stood at 76 797 hectolitres in July 2026, down from 120 549 hectolitres recorded in June 2026. Despite the monthly contraction, production remained significantly higher than 23 146 hectolitres recorded in July 2025.

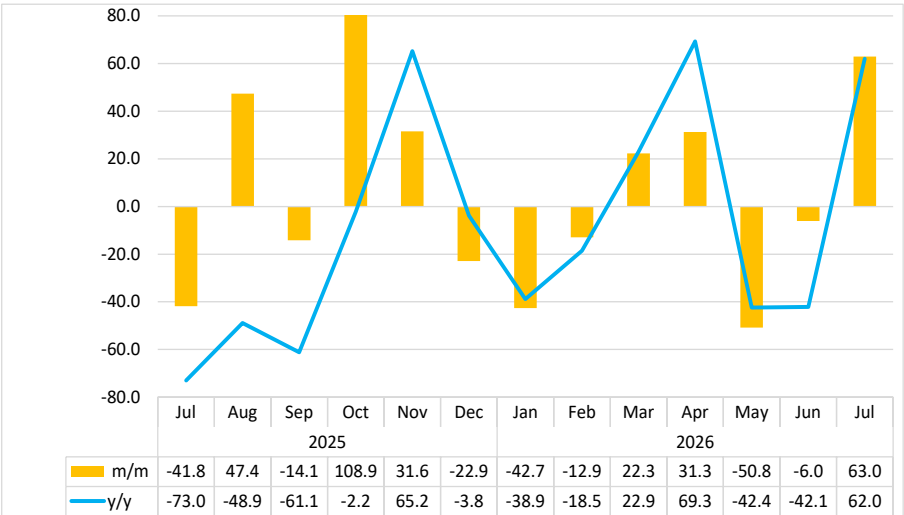
² Chart 2 is limited to -50 and 50 percent for better readability.

Chart 3: Alcoholic Beverage Production Index, Percentage Change



- **Alcoholic Beverage Production Index** recorded a 6.7 percent month-on-month increase in July 2026, following 10.3 percent increase recorded in June 2026. On a year-on-year basis, the index also increased by 12.0 percent compared to a decline of 13.9 percent posted in the corresponding month of 2025 (Chart 3).
- In volume terms, alcoholic beverage production amounted to 181 646 hectolitres in July 2026, up from 170 194 hectolitres recorded in June 2026 and 162 179 hectolitres produced in the same month of 2025.

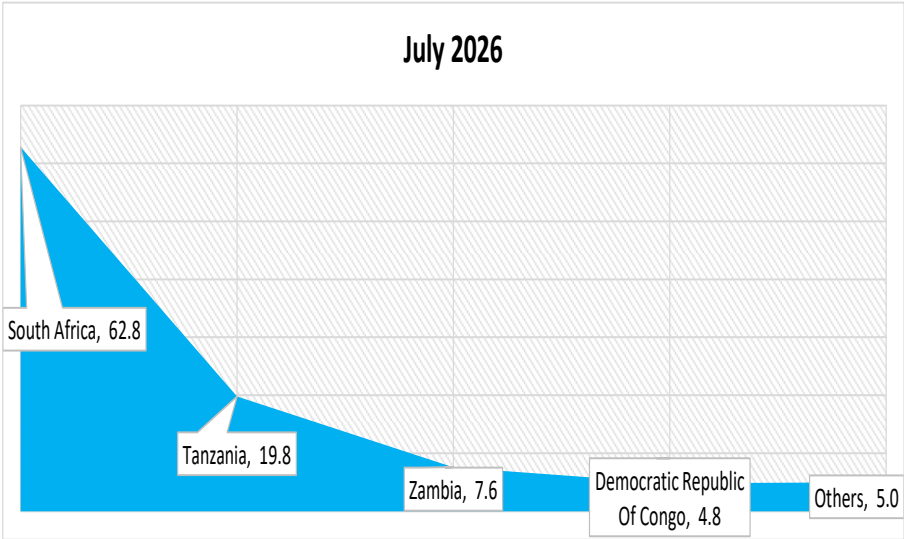
Chart 4: Beverage Export Composite Index, Percentage Change³



- The **Beverage Export Composite Index** increased by 63.0 percent month-on-month in July 2026, reversing 6.0 percent decline recorded in June 2026. On a year-on-year basis, the index also recorded an increase of 62.0 percent compared to a decrease of 73.0 percent experienced in July 2025 (Chart 4).
- In absolute terms, total beverage exports totaled 28 609 hectolitres during the month under review, up from 17 552 and 17 655 hectolitres recorded in June 2026 and July 2025, respectively.
- Of the 28 188 hectolitres of alcoholic beverages exported during the month under review, beer accounted for the largest share with 89.5 percent, equivalent to 25 236 hectolitres.

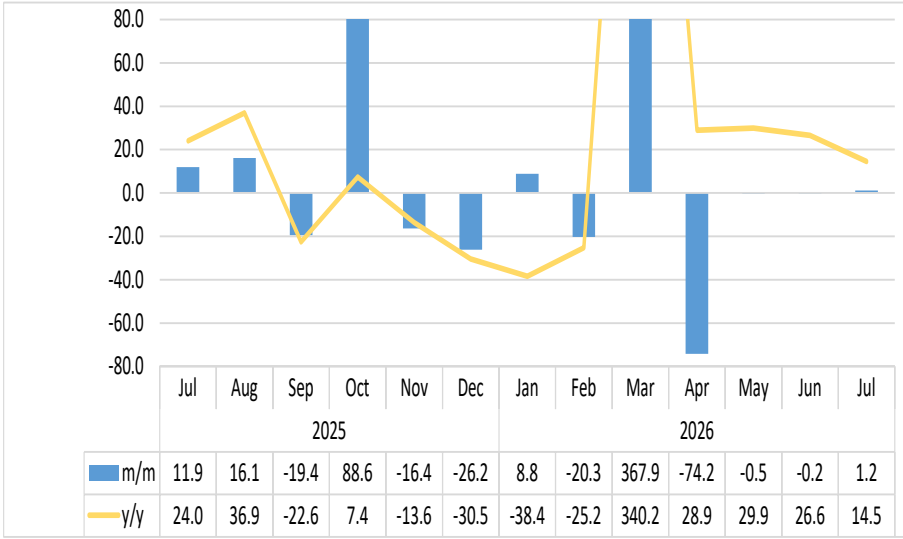
³ Chart 4 is limited to 80 percent for better readability.

Chart 5: Export of Beverage by Partner Country, Percentage Share



- During the month under review, South Africa remained Namibia’s leading export destination for beverages, accounting for 62.8 percent of total beverage exports. Tanzania followed in second place, with 19.8 percent share, while Zambia and the Democratic Republic of the Congo (DRC) accounted for 7.6 and 4.8 percent, respectively (Chart 5).

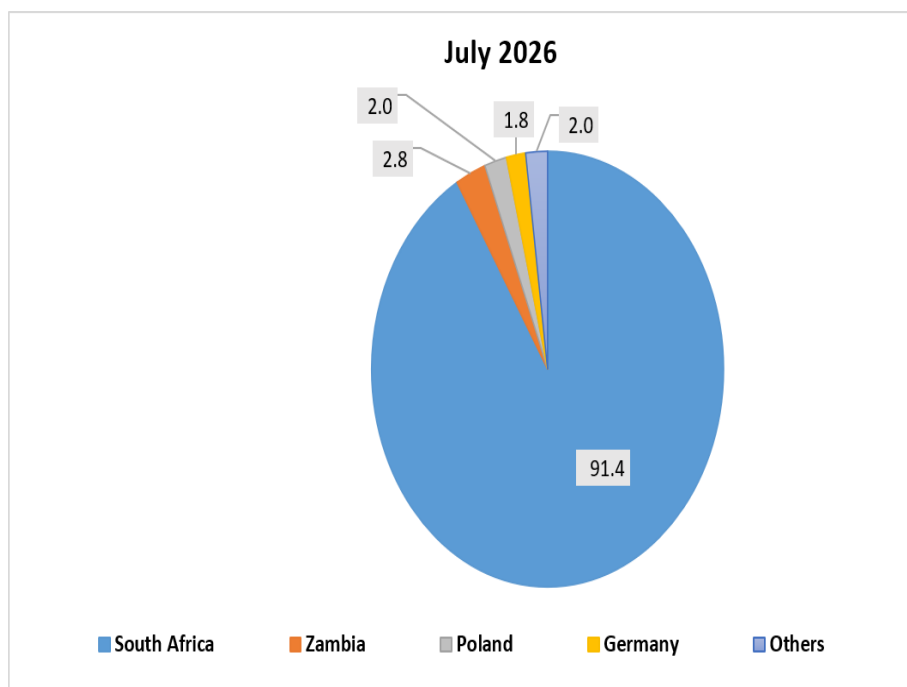
Chart 6: Beverage Import Composite Index, Percentage Change⁴



- The **Beverage Import Composite Index** rebounded in July 2026, increasing by 1.2 percent month-on-month, reversing a marginal 0.2 percent decline recorded in June 2026. On a yearly basis, the index also increased by 14.5 percent compared to an increase of 24.0 percent recorded in the corresponding month of 2025 (Chart 6).
- In volume terms, Namibia imported 119 270 hectolitres of beverages in July 2026, up from 117 865 hectolitres recorded in June 2026 and 104 202 hectolitres imported in July 2025.

⁴ Chart 6 is limited to 80 percent for better readability.

Chart 7: Import of Beverage by Partner Country, Percentage Share



- During the month under review, South Africa continued to be Namibia's leading source of beverage imports, accounting for 91.4 percent of the total import volume. Zambia was the second-largest source, with 2.8 percent share, followed by Poland and Germany, which accounted for 2.0 and 1.8 percent of total beverage imports, respectively (Chart 7).

Table 1: Beverage Production Index

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2021	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3
2022	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
	Jun	128.1	116.5	124.0
	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
2023	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
	Jun	81.3	100.8	88.2
	Jul	62.9	108.0	78.8
	Aug	91.2	166.6	117.8
	Sep	79.9	125.7	96.0
	Oct	88.0	137.1	105.3
	Nov	114.3	152.5	127.7
	Dec	98.0	202.3	134.7

Table 1: Beverage Production Index continued...

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2024	Jan	97.6	124.0	106.9
	Feb	63.6	129.0	86.7
	Mar	101.9	148.4	118.3
	Apr	78.3	128.2	95.9
	May	97.6	135.9	111.1
	Jun	111.2	152.3	125.6
	Jul	111.5	109.3	110.7
	Aug	127.1	139.4	131.4
	Sep	118.0	178.6	139.3
	Oct	151.4	174.8	159.7
	Nov	134.1	221.2	164.8
	Dec	158.9	233.3	185.1
2025	Jan	118.4	155.1	131.3
	Feb	96.6	176.6	124.8
	Mar	97.6	141.4	113.0
	Apr	98.7	119.0	105.9
	May	105.0	94.9	101.4
	Jun	98.8	186.3	129.6
	Jul	96.0	25.2	71.1
	Aug	110.9	181.0	135.6
	Sep	132.5	173.1	146.8
	Oct	149.5	167.5	155.9
	Nov	139.8	149.9	143.4
	Dec	147.1	253.0	184.4
2026	Jan	117.9	123.1	119.7
	Feb	100.4	143.8	115.7
	Mar	85.8	183.9	120.4
	Apr	102.7	139.2	115.6
	May	91.3	104.8	96.1
	Jun	100.8	131.3	111.5
	Jul	107.6	83.6	99.1

Table 2: Index for Export and import of Beverage

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2021	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
	Jun	48.9	31.0	48.2	56.7	619.6	135.4
	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8
2022	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
	Jun	102.5	4.7	98.9	59.0	348.8	99.5
	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
2023	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
	Jun	23.1	12.4	22.7	58.4	243.5	84.3
	Jul	20.1	14.6	19.9	48.6	260.8	78.3
	Aug	7.0	10.9	7.1	49.5	301.1	84.7
	Sep	16.3	3.0	15.8	39.2	393.6	88.8
	Oct	28.3	7.5	27.5	76.4	420.3	124.5
	Nov	34.7	6.7	33.7	80.9	473.0	135.8
	Dec	43.0	13.8	41.9	102.9	549.3	165.3

Table 2: Index for Export and import of Beverage continued...

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2024	Jan	23.2	1.7	22.4	72.9	376.9	115.4
	Feb	10.2	15.4	10.4	61.3	316.7	97.0
	Mar	36.8	6.1	35.7	68.6	408.7	116.2
	Apr	26.2	7.1	25.5	60.2	515.1	123.8
	May	39.6	6.4	38.3	52.0	534.8	119.5
	Jun	65.6	0.4	63.1	37.6	298.4	74.1
	Jul	70.9	1.0	68.3	56.0	290.7	88.8
	Aug	55.0	6.7	53.1	51.1	353.8	93.4
	Sep	62.3	1.3	60.0	74.8	491.5	133.1
	Oct	51.3	10.5	49.8	85.1	770.8	181.0
	Nov	40.0	7.6	38.8	103.3	709.4	188.1
	Dec	53.3	2.5	51.4	89.3	684.7	172.6
2025	Jan	47.6	14.0	46.3	61.7	1135.7	211.9
	Feb	31.4	2.1	30.3	64.1	600.3	139.1
	Mar	25.4	2.8	24.5	49.6	485.6	110.6
	Apr	23.7	14.4	23.4	49.4	392.4	97.4
	May	34.7	10.7	33.8	36.8	461.6	96.2
	Jun	32.5	9.1	31.6	56.0	359.9	98.5
	Jul	18.9	6.0	18.4	66.1	381.4	110.2
	Aug	28.1	2.6	27.1	67.4	499.6	127.9
	Sep	23.4	21.0	23.3	62.7	351.3	103.0
	Oct	50.1	12.5	48.7	76.6	918.1	194.3
	Nov	66.4	4.9	64.1	76.7	689.8	162.5
	Dec	40.4	279.9	49.4	64.2	462.5	119.9
2026	Jan	29.0	10.8	28.3	92.0	366.9	130.5
	Feb	23.2	63.1	24.7	42.2	484.2	104.0
	Mar	31.2	3.0	30.2	472.9	572.0	486.8
	Apr	40.8	8.4	39.6	68.0	479.2	125.5
	May	20.0	6.1	19.5	69.1	468.3	124.9
	Jun	18.9	2.3	18.3	74.6	432.2	124.6
	Jul	30.6	11.6	29.8	80.6	406.0	126.1

Methodology:	Products are classified according to the Harmonized System (HS) nomenclature classification (Manufacture of Beverages) and using graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRA. This is data on the production of alcoholic beverage (beer production) and non-alcoholic beverage (soft drinks). Alcoholic beverage production is the total of alcoholic beverage produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverage. The unit of measure is Hectolitre (hl).
Base year:	The beverage sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent