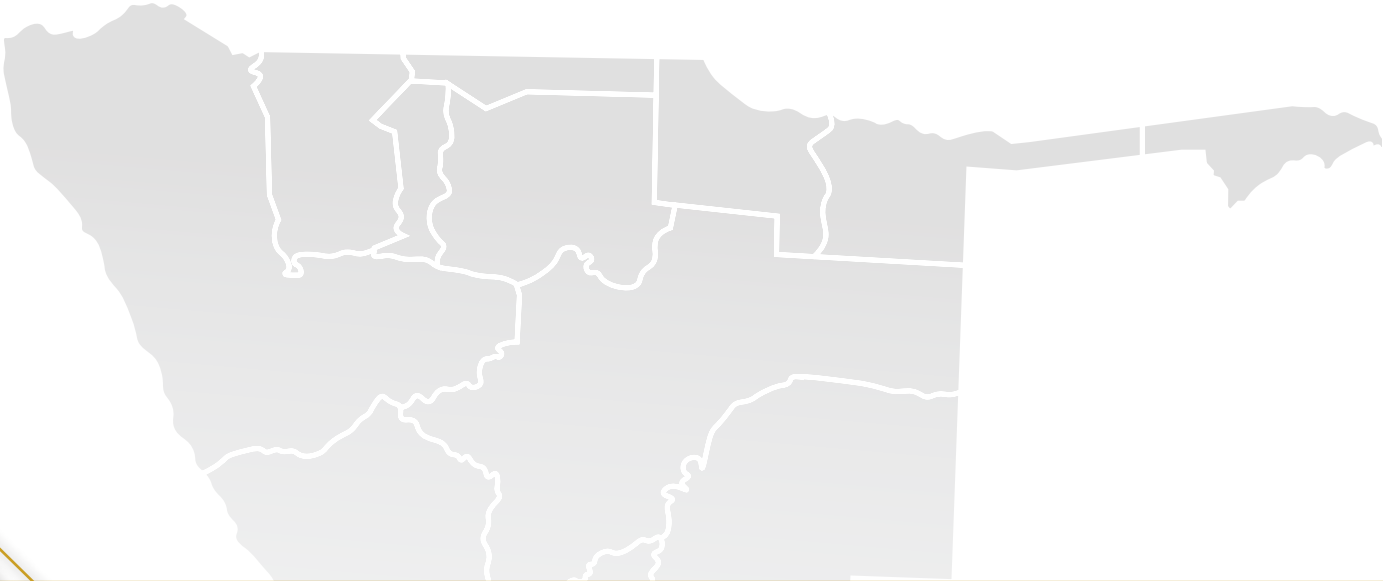


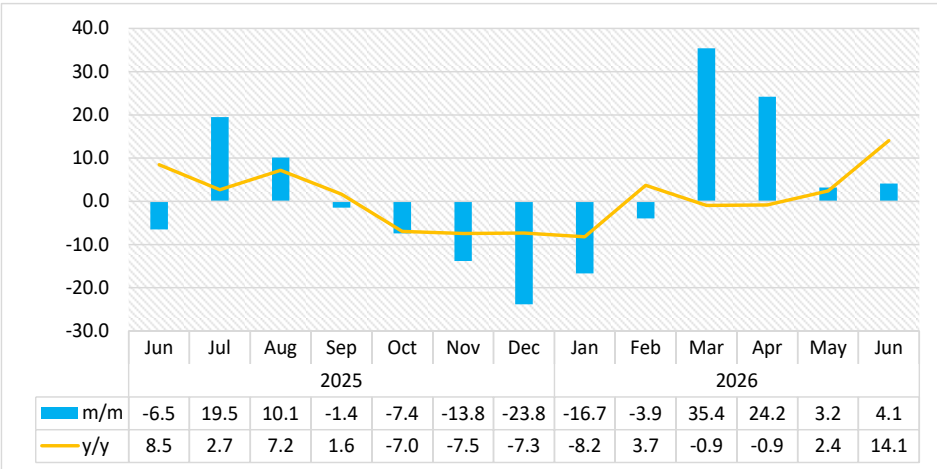


SECTORAL REPORT

ROOMS & BEDS OCCUPANCY

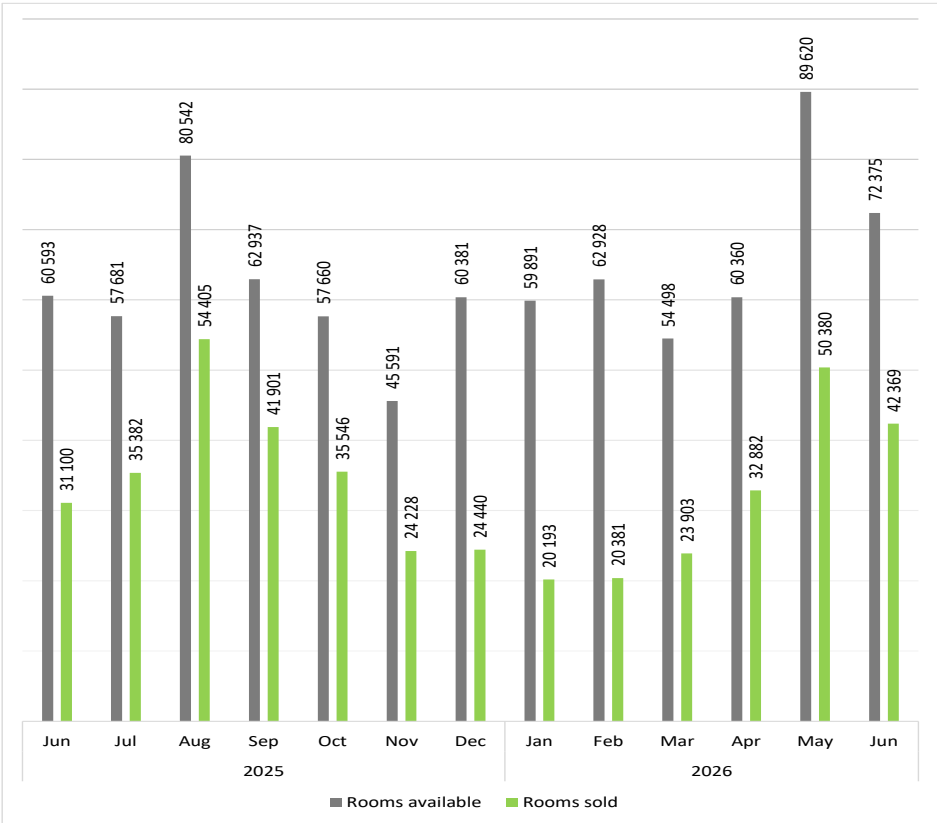
June 2026

Chart 1: Rooms Occupancy Rate Index, Percentage Change



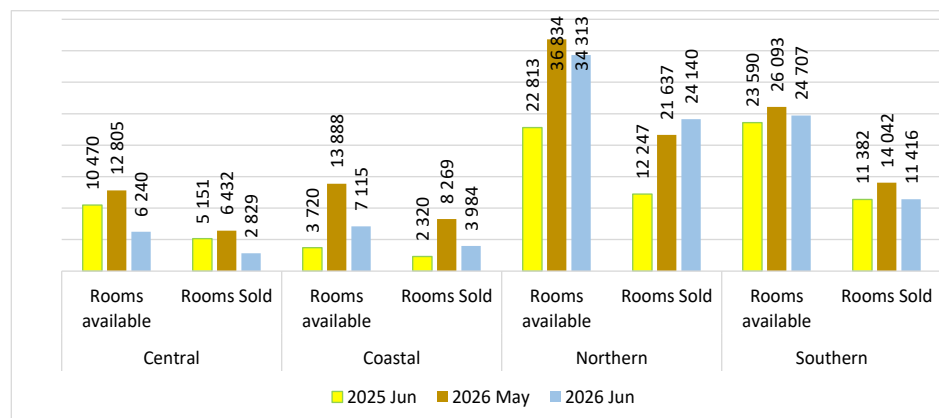
- The **Rooms Occupancy Rate Index** continued its upward trend in June 2026, recording a 4.1 percent month-on-month increase, following a 3.2 percent increase in May 2026, this reflects a slight acceleration in the pace of growth. On a year-on-year basis, the index also rose by 14.1 percent compared to the corresponding month of 2025 (Chart 1).
- The monthly increase was primarily driven by improved occupancy rates in hospitality establishments located in the northern region. In contrast, southern, central, and coastal regions all recorded declines during the month under review.
- At the regional level, the northern region recorded the strongest performance, with occupancy rates increasing by 19.8 percent. Conversely, the southern region registered the largest decline of 14.1 percent, while central and coastal regions recorded decreases of 9.7 and 6.0 percent, respectively, during the review period.

Chart 2: Number of Rooms Available and Sold



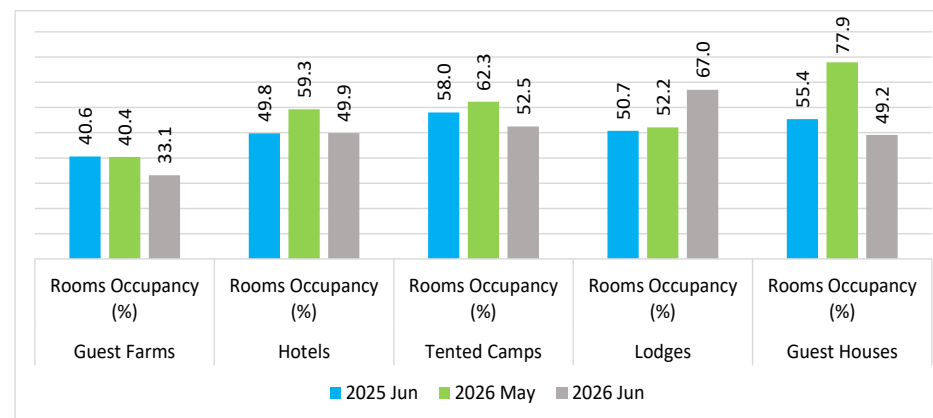
- During the period under review, a total of 72 375 rooms were available in June 2026, of which 42 369 rooms were occupied, resulting in an occupancy rate of 58.5 percent. This represents an improvement from May 2026, when 50 380 rooms out of 89 620 available rooms were occupied, translating into an occupancy rate of 56.2 percent (Chart 2).

Chart 3: Number of Rooms Available and Sold by Region



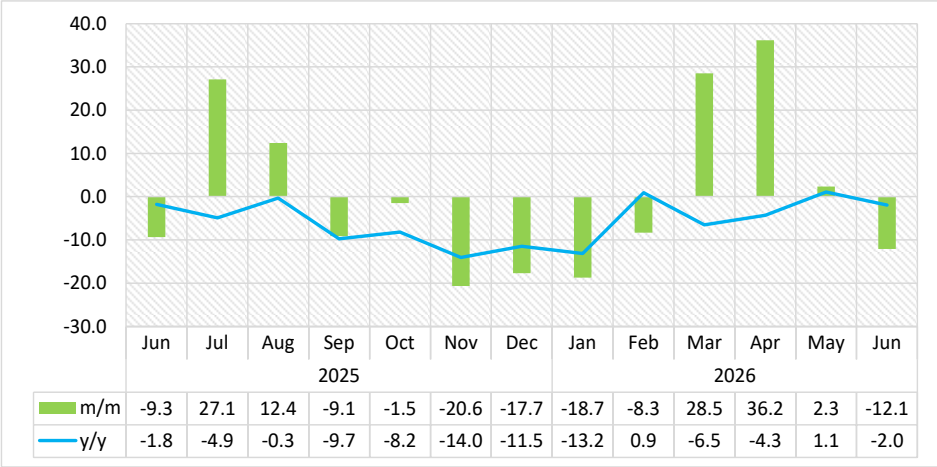
- In June 2026, the northern region recorded 34 313 available rooms, down from 36 834 rooms in May 2026 but above 22 813 rooms available in the corresponding month of 2025 (Chart 3).
- During the month under review, 24 140 rooms were occupied in the northern region, compared to 21 637 rooms occupied in May 2026 and 12 247 rooms occupied in June 2025.
- In the southern region, a total of 24 707 rooms were available in June 2026. Of these, 11 416 rooms were occupied, while the remaining 13 291 rooms were unoccupied, representing the highest surplus of unoccupied rooms among all regions during the month under review.

Chart 4: Rooms Occupancy by Type of Hospitality Establishments



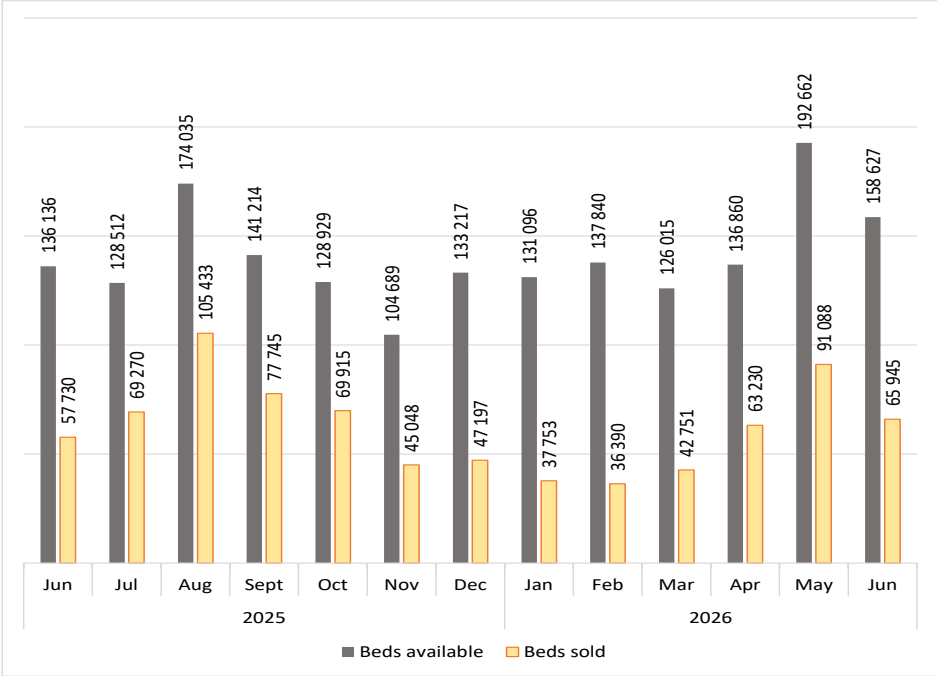
- In June 2026, room occupancy rates declined across most accommodation categories compared to the preceding month, apart from lodges, which recorded an improvement (Chart 4).
- Lodges recorded the strongest performance during the month under review, with occupancy rates rising to 67.0 percent from 52.2 percent in May 2026.
- In contrast, tented camps and hotels registered lower occupancy rates, declining to 52.5 and 49.9 percent, respectively, from 62.3 and 59.3 percent recorded in the previous month.
- Similarly, guest houses and guest farms experienced declines in occupancy rates, falling to 49.2 and 33.1 percent, respectively, from 77.9 and 40.4 percent recorded in May 2026.

Chart 5: Beds Occupancy Index, Percentage Change



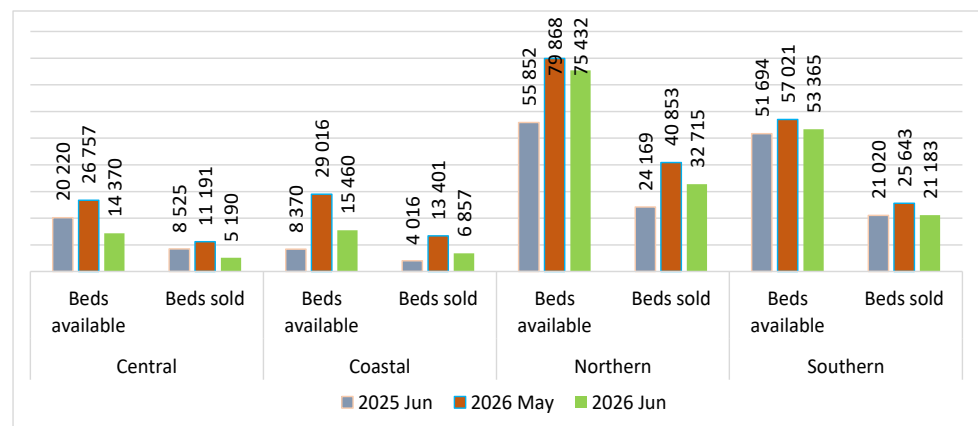
- The **Bed Occupancy Rate Index** declined by 12.1 percent on a month-on-month basis in June 2026, reversing 2.3 percent increase recorded in May 2026. On a yearly basis, the index also decreased by 2.0 percent compared to the corresponding month of 2025 (Chart 5).
- The monthly decline was primarily driven by lower bed occupancy rates across hospitality establishments in all regions during the period under review.
- At regional level, the northern region recorded the largest month-on-month decline in bed occupancy, contracting by 15.2 percent in June 2026. This was followed by the central region, which registered a 13.6 percent decrease, while the southern and coastal regions also posted declines of 11.7 and 4.0 percent, respectively.

Chart 6: Number of Beds Available and Sold



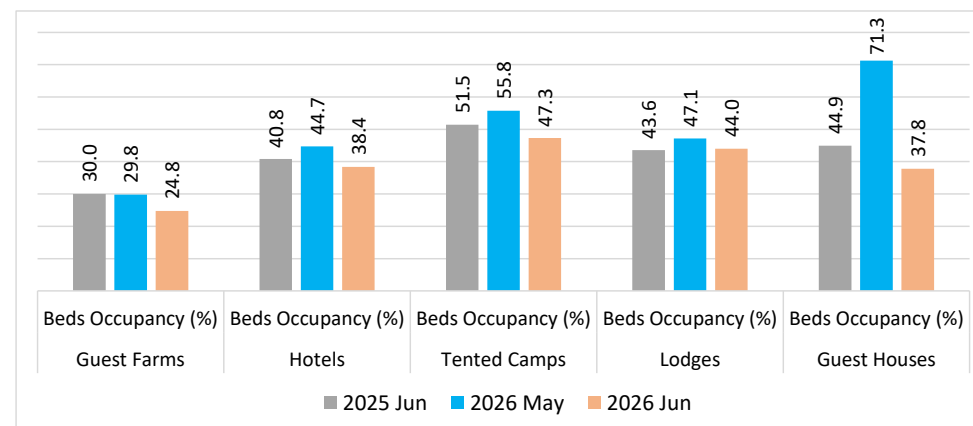
- During the period under review, a total of 65 945 beds were occupied out of 158 627 available beds nationwide, compared to 91 088 occupied beds out of 192 662 available beds recorded in May 2026 (Chart 6).
- The decline in the number of occupied beds was primarily attributed to a reduction in overall bed capacity between May and June 2026, reflecting a weaker demand for accommodation services during the review period.

Chart 7: Number of Beds Available and Sold by Region



- In June 2026, the northern region recorded 75 432 available beds in hospitality establishments, declining from 79 868 beds in May 2026 but remaining above 55 852 beds recorded in the corresponding month of 2025.
- The southern region reported 53 365 available beds during the review period, down from 57 021 beds recorded in May 2026 and 51 694 beds available in June 2025.
- Bed availability in the coastal region decreased to 15 460 beds in June 2026, from 29 016 beds recorded in the previous month. Similarly, the central region registered 14 370 available beds in June 2026, compared to 26 757 beds recorded in May 2026 (Chart 7).

Chart 8: Beds Occupancy by Type of Hospitality Establishments



- During the period under review, bed occupancy rates declined across all categories of accommodation establishments compared to May 2026.
- In June 2026, tented camps recorded the largest month-on-month decline in bed occupancy, decreasing by 47.3 percent. This was followed by lodges and hotels, which registered reductions of 44.0 and 38.4 percent, respectively.
- Similarly, guest houses and guest farms ranked fourth and fifth among the accommodation categories, recording declines of 37.8 and 24.8 percent, respectively, indicating a weaker bed occupancy performance during the review period (Chart 8).

Table 1: The Indices of Rooms and Beds Occupancy

Year	Month	Index for Room Occupancy rates	Index for Bed Occupancy rates
2021	Jan	37.0	42.8
	Feb	35.3	36.1
	Mar	36.7	41.2
	Apr	50.6	55.7
	May	45.8	54.1
	Jun	30.6	32.5
	Jul	21.7	26.1
	Aug	37.7	44.4
	Sep	50.1	55.7
	Oct	61.8	72.5
	Nov	64.2	71.0
	Dec	50.8	64.0
2022	Jan	35.2	41.9
	Feb	48.1	48.3
	Mar	51.1	56.3
	Apr	66.7	80.7
	May	71.9	84.8
	Jun	58.7	67.2
	Jul	95.9	116.7
	Aug	111.9	135.2
	Sep	96.6	117.9
	Oct	62.0	73.1
	Nov	83.7	96.1
	Dec	69.3	86.2
2023	Jan	67.7	78.8
	Feb	57.8	65.1
	Mar	74.3	85.1
	Apr	94.7	120.1
	May	92.8	108.6
	Jun	93.5	103.7
	Jul	111.4	134.5
	Aug	125.8	154.6
	Sep	119.6	141.8
	Oct	119.7	146.0
	Nov	91.0	114.5
	Dec	72.3	90.0

Table 1: The Indices of Rooms and Beds Occupancy Continue...

Year	Month	Index for Room Occupancy rates	Index for Bed Occupancy rates
2024	Jan	67.2	77.3
	Feb	66.4	76.0
	Mar	89.9	105.7
	Apr	106.3	124.3
	May	110.2	131.0
	Jun	86.4	103.6
	Jul	109.1	136.0
	Aug	115.1	145.8
	Sep	119.6	146.3
	Oct	121.0	141.7
	Nov	104.9	120.1
	Dec	79.8	96.0
2025	Jan	67.1	79.6
	Feb	57.0	62.8
	Mar	80.8	87.1
	Apr	100.3	115.8
	May	100.3	112.2
	Jun	93.7	101.8
	Jul	112.0	129.3
	Aug	123.4	145.4
	Sep	121.6	132.1
	Oct	112.6	130.1
	Nov	97.0	103.3
	Dec	73.9	85.0
2026	Jan	61.6	69.1
	Feb	59.1	63.3
	Mar	80.1	81.4
	Apr	99.5	110.9
	May	102.7	113.4
	Jun	106.9	99.8

Methodology

Background:	The room and bed occupancy indices serve as a proxy for the tourism sector, a priority sector under NDP5.
Data sources:	Hospitality Association of Namibia.
Central regions:	Khomas, Omaheke and Otjozondjupa.
Coastal region:	Erongo.
Northern regions:	Ohangwena, Omusati, Oshana, Oshikoto, Kunene, Kavango East, Kavango West and Zambezi.
Southern regions:	//Kharas and Hardap.
Base year:	The volumes have been referenced to 2015 data as of November 2019.
Conversion:	1 basis point = 0.01 percent.