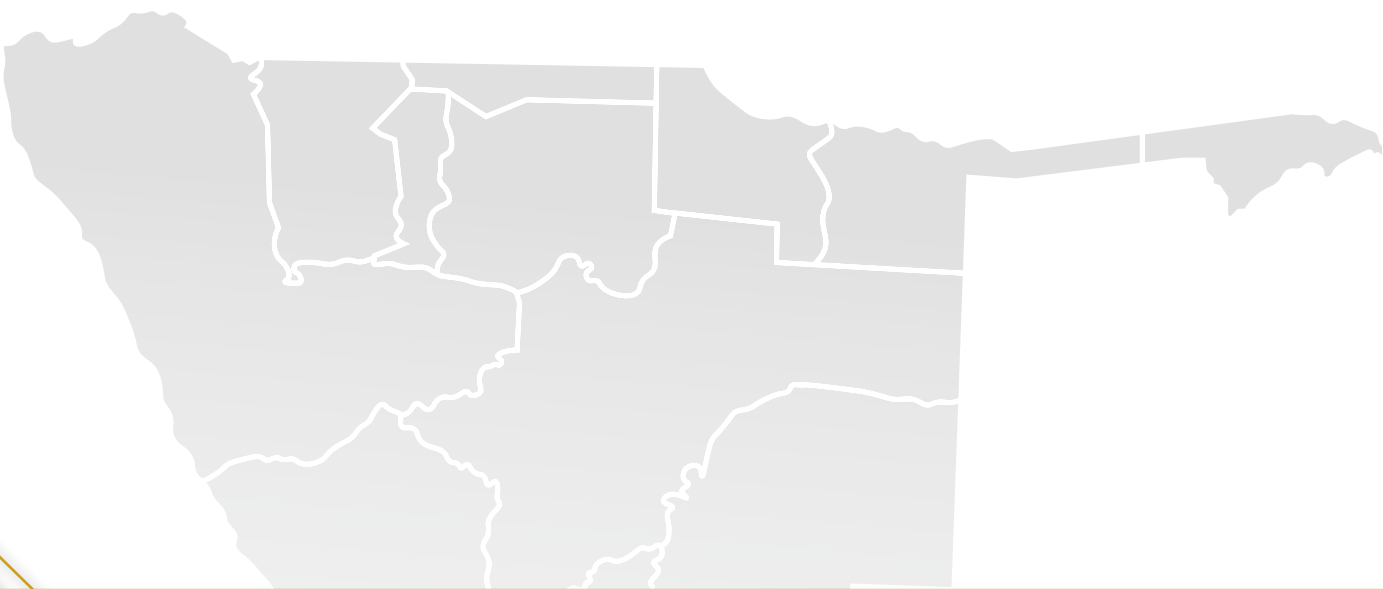




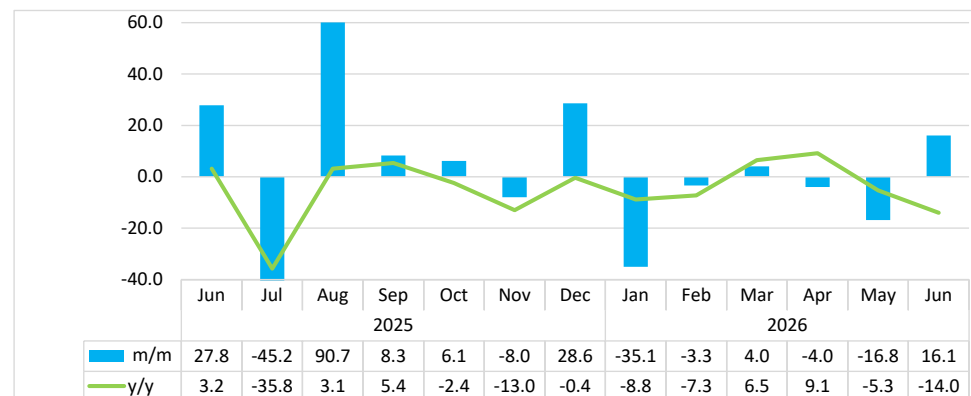
SECTORAL REPORT

BEVERAGES

June 2026

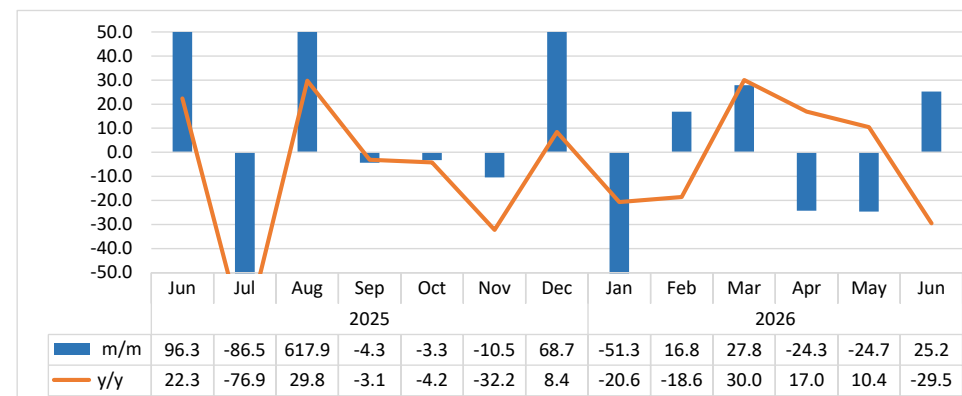


Chart 1: Beverage Production Composite Index, Percentage Change¹



- The **Beverage Production Composite Index**, comprising both alcoholic and non-alcoholic beverages, rebounded on a month-on-month basis, recording an increase of 16.1 percent in June 2026 after 16.8 percent decline in May 2026. On an annual basis, however, the index contracted by 14.0 percent compared to June 2025 (Chart 1).
- The monthly increase was primarily driven by improved production in both beverage categories. Non-alcoholic beverage production rose by 25.2 percent, while alcoholic beverage production increased by 10.3 percent during the month under review.
- In absolute terms, total beverage production reached 290 742 hectolitres in June 2026, up from 250 517 hectolitres recorded in May 2026. Nevertheless, output remained below at 337 936 hectolitres produced in the same month of 2025.

Chart 2: Non-Alcoholic Beverage Production Index, Percentage Change²

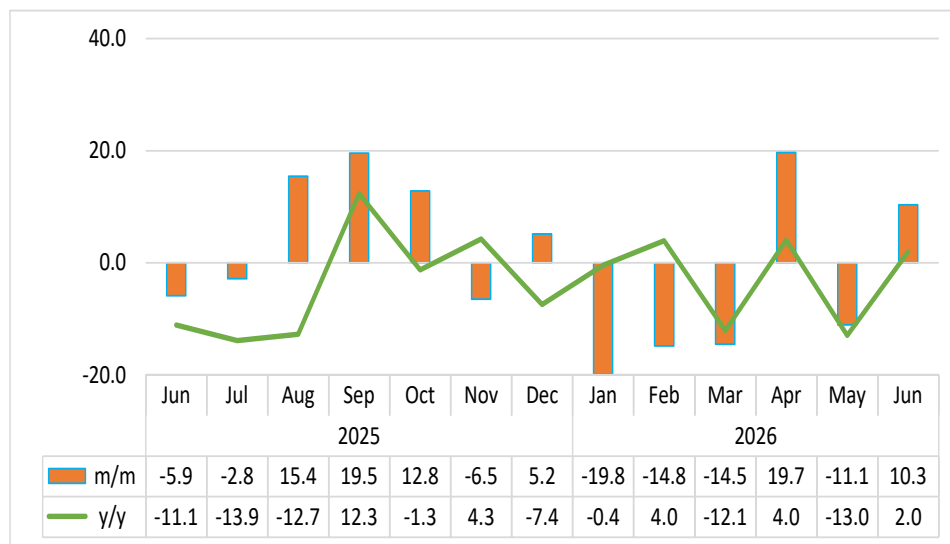


- The **Non-Alcoholic Beverage Production Index** increased by 25.2 percent on a month-on-month basis in June 2026, rebounding from a 24.7 percent decline recorded in May 2026. Despite the monthly recovery, the index contracted by 29.5 percent compared to the corresponding month of 2025 (Chart 2).
- In volume terms, non-alcoholic beverage production amounted to 120 549 hectolitres in June 2026, increasing from 96 260 hectolitres recorded in May 2026. However, production remained below 171 057 hectolitres produced in June 2025.

¹ Chart 1 is limited to -40 and 60 percent for better readability.

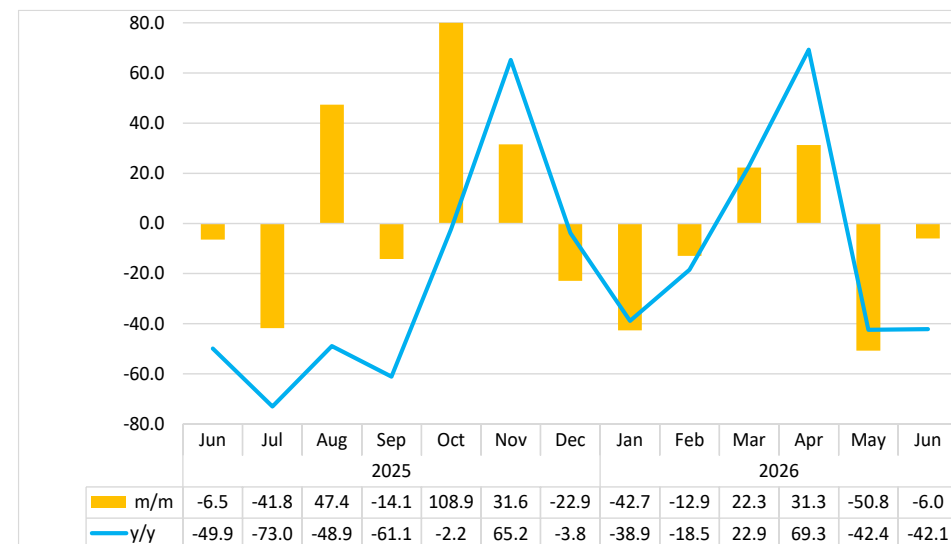
² Chart 2 is limited to -50 and 50 percent for better readability.

Chart 3: Alcoholic Beverage Production Index, Percentage Change



- **Alcoholic Beverage Production Index** rose by 10.3 percent on a month-on-month basis in June 2026, recovering from 11.1 percent decline recorded in May 2026. On a year-on-year basis, the index also registered a 2.0 percent increase compared to the same month of 2025 (Chart 3).
- In June 2026, alcoholic beverage production reached 170 194 hectolitres, up from 154 257 hectolitres recorded in May 2026 and 166 879 hectolitres produced in the corresponding month of 2025.

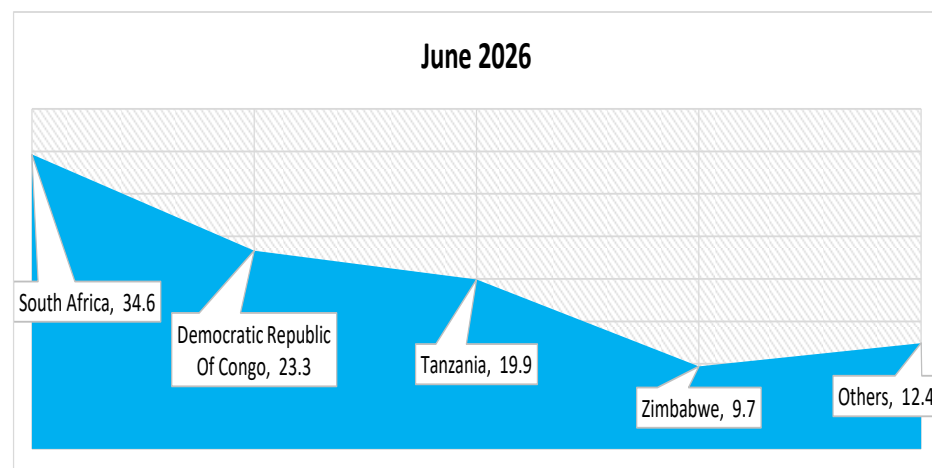
Chart 4: Beverage Export Composite Index, Percentage Change³



- The **Beverage Export Composite Index** declined by 6.0 percent on a month-on-month basis in June 2026, following a steeper 50.8 percent decline recorded in May 2026. On a year-on-year basis, the index also contracted by 42.1 percent compared to May 2025 (Chart 4).
- In absolute terms, total beverage exports stood at 17 552 hectolitres during the review period, down from 18 680 hectolitres exported in May 2026 and 30 333 hectolitres recorded in the same month of 2025.
- Of the 17 470 hectolitres of alcoholic beverages exported during the period, beer accounted for the largest share of 73.9 percent, equivalent to 12 903 hectolitres.

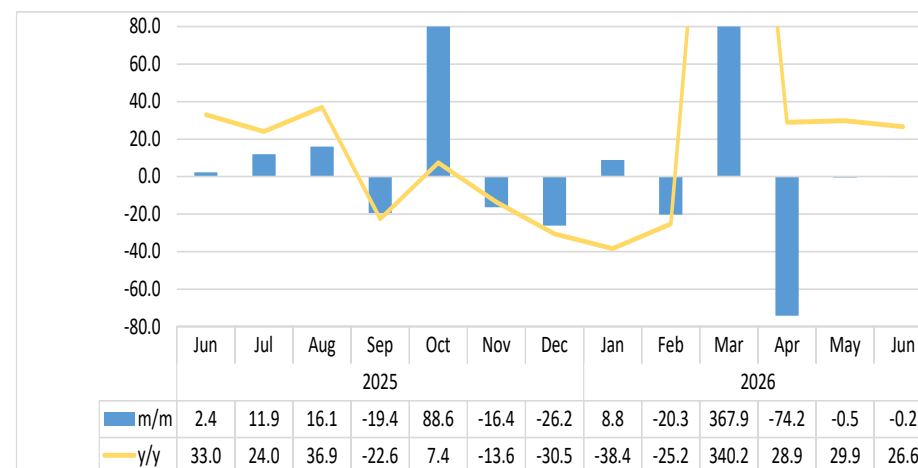
³ Chart 4 is limited to 80 percent for better readability.

Chart 5: Export of Beverage by Partner Country, Percentage Share



- During the review period, South Africa remained Namibia's leading export destination for beverages, accounting for 34.6 percent of total beverage exports. Democratic Republic of the Congo ranked second with 23.3 percent share, followed by Tanzania and Zimbabwe, which accounted for 19.9 and 9.7 percent of total beverage exports, respectively (Chart 5).

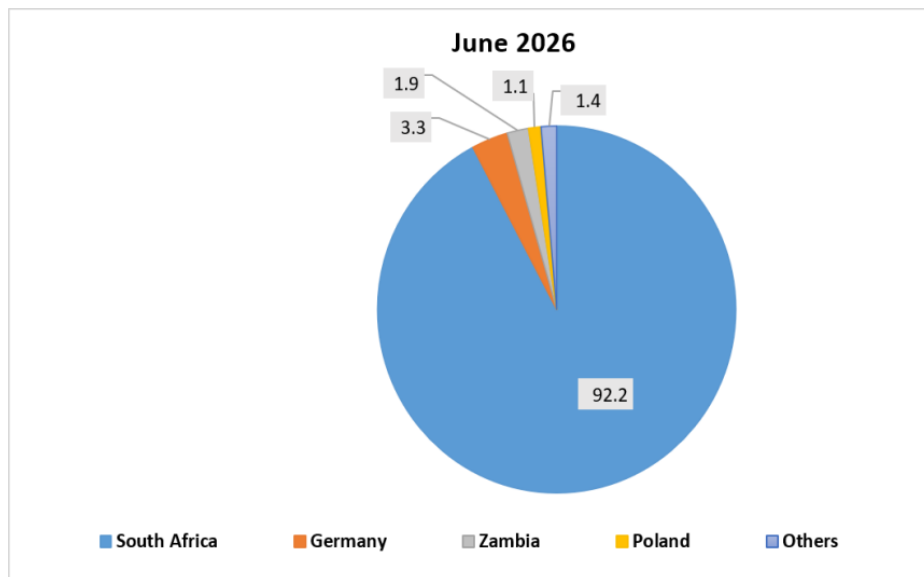
Chart 6: Beverage Import Composite Index, Percentage Change⁴



- The **Beverage Import Composite Index** declined marginally by 0.2 percent on a month-on-month basis in June 2026, following 0.5 percent decline recorded in May 2026. However, on a year-on-year basis, the index increased by 26.6 percent compared to the corresponding month of 2025 (Chart 6).
- In volume terms, Namibia imported 117 865 hectolitres of beverages in June 2026, down from 118 151 hectolitres recorded in May 2026. Despite the marginal monthly decline, import volumes remained above 93 125 hectolitres imported in the same month of 2025.

⁴ Chart 6 is limited to 80 percent for better readability.

Chart 7: Import of Beverage by Partner Country, Percentage Share



- During the review period, South Africa remained the leading source of Namibia's beverage imports, accounting for 92.2 percent of the total import volume. Germany ranked second with 3.3 percent share, followed by Zambia and Poland, which accounted for 1.9 and 1.1 percent of total beverage imports, respectively (Chart 7).

Table 1: Beverage Production Index

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2021	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3
2022	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
	Jun	128.1	116.5	124.0
	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
2023	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
	Jun	81.3	100.8	88.2
	Jul	62.9	108.0	78.8
	Aug	91.2	166.6	117.8
	Sep	79.9	125.7	96.0
	Oct	88.0	137.1	105.3
	Nov	114.3	152.5	127.7
	Dec	98.0	202.3	134.7

Table 1: Beverage Production Index continued...

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2024	Jan	97.6	124.0	106.9
	Feb	63.6	129.0	86.7
	Mar	101.9	148.4	118.3
	Apr	78.3	128.2	95.9
	May	97.6	135.9	111.1
	Jun	111.2	152.3	125.6
	Jul	111.5	109.3	110.7
	Aug	127.1	139.4	131.4
	Sep	118.0	178.6	139.3
	Oct	151.4	174.8	159.7
	Nov	134.1	221.2	164.8
	Dec	158.9	233.3	185.1
2025	Jan	118.4	155.1	131.3
	Feb	96.6	176.6	124.8
	Mar	97.6	141.4	113.0
	Apr	98.7	119.0	105.9
	May	105.0	94.9	101.4
	Jun	98.8	186.3	129.6
	Jul	96.0	25.2	71.1
	Aug	110.9	181.0	135.6
	Sep	132.5	173.1	146.8
	Oct	149.5	167.5	155.9
	Nov	139.8	149.9	143.4
	Dec	147.1	253.0	184.4
2026	Jan	117.9	123.1	119.7
	Feb	100.4	143.8	115.7
	Mar	85.8	183.9	120.4
	Apr	102.7	139.2	115.6
	May	91.3	104.8	96.1
	Jun	100.8	131.3	111.5

Table 2: Index for Export and import of Beverage

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2021	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
	Jun	48.9	31.0	48.2	56.7	619.6	135.4
	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8
2022	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
	Jun	102.5	4.7	98.9	59.0	348.8	99.5
	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
2023	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
	Jun	23.1	12.4	22.7	58.4	243.5	84.3
	Jul	20.1	14.6	19.9	48.6	260.8	78.3
	Aug	7.0	10.9	7.1	49.5	301.1	84.7
	Sep	16.3	3.0	15.8	39.2	393.6	88.8
	Oct	28.3	7.5	27.5	76.4	420.3	124.5
	Nov	34.7	6.7	33.7	80.9	473.0	135.8
	Dec	43.0	13.8	41.9	102.9	549.3	165.3

Table 2: Index for Export and import of Beverage continued...

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2024	Jan	23.2	1.7	22.4	72.9	376.9	115.4
	Feb	10.2	15.4	10.4	61.3	316.7	97.0
	Mar	36.8	6.1	35.7	68.6	408.7	116.2
	Apr	26.2	7.1	25.5	60.2	515.1	123.8
	May	39.6	6.4	38.3	52.0	534.8	119.5
	Jun	65.6	0.4	63.1	37.6	298.4	74.1
	Jul	70.9	1.0	68.3	56.0	290.7	88.8
	Aug	55.0	6.7	53.1	51.1	353.8	93.4
	Sep	62.3	1.3	60.0	74.8	491.5	133.1
	Oct	51.3	10.5	49.8	85.1	770.8	181.0
	Nov	40.0	7.6	38.8	103.3	709.4	188.1
	Dec	53.3	2.5	51.4	89.3	684.7	172.6
2025	Jan	47.6	14.0	46.3	61.7	1135.7	211.9
	Feb	31.4	2.1	30.3	64.1	600.3	139.1
	Mar	25.4	2.8	24.5	49.6	485.6	110.6
	Apr	23.7	14.4	23.4	49.4	392.4	97.4
	May	34.7	10.7	33.8	36.8	461.6	96.2
	Jun	32.5	9.1	31.6	56.0	359.9	98.5
	Jul	18.9	6.0	18.4	66.1	381.4	110.2
	Aug	28.1	2.6	27.1	67.4	499.6	127.9
	Sep	23.4	21.0	23.3	62.7	351.3	103.0
	Oct	50.1	12.5	48.7	76.6	918.1	194.3
	Nov	66.4	4.9	64.1	76.7	689.8	162.5
	Dec	40.4	279.9	49.4	64.2	462.5	119.9
2026	Jan	29.0	10.8	28.3	92.0	366.9	130.5
	Feb	23.2	63.1	24.7	42.2	484.2	104.0
	Mar	31.2	3.0	30.2	472.9	572.0	486.8
	Apr	40.8	8.4	39.6	68.0	479.2	125.5
	May	20.0	6.1	19.5	69.1	468.3	124.9
	Jun	18.9	2.3	18.3	74.6	432.2	124.6

Methodology:	Products are classified according to the Harmonized System (HS) nomenclature classification (Manufacture of Beverages) and using graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRA. This is data on the production of alcoholic beverage (beer production) and non-alcoholic beverage (soft drinks). Alcoholic beverage production is the total of alcoholic beverage produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverage. The unit of measure is Hectolitre (hl).
Base year:	The beverage sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent