



BEVERAGES

December 2025

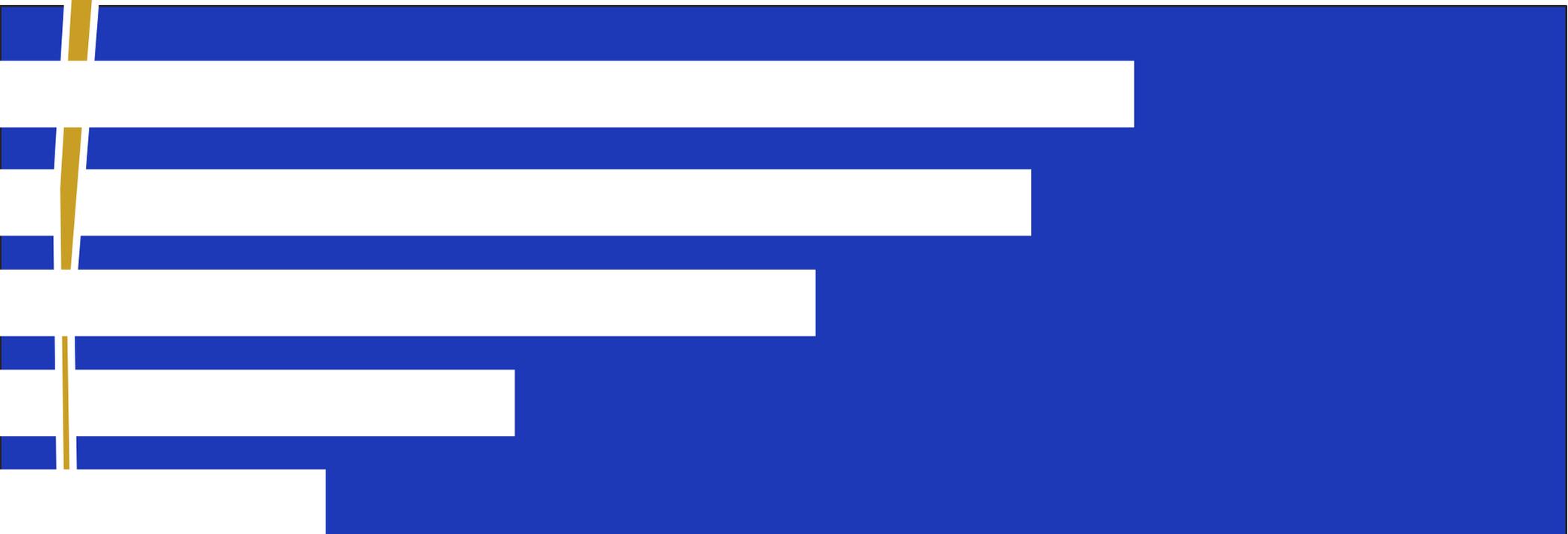
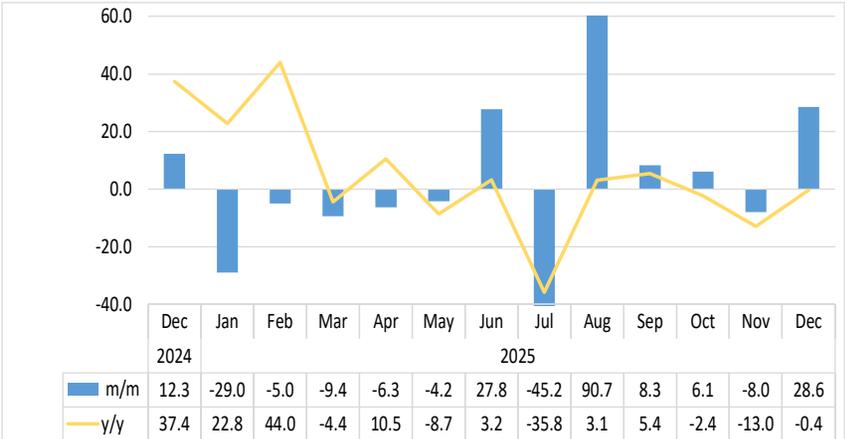


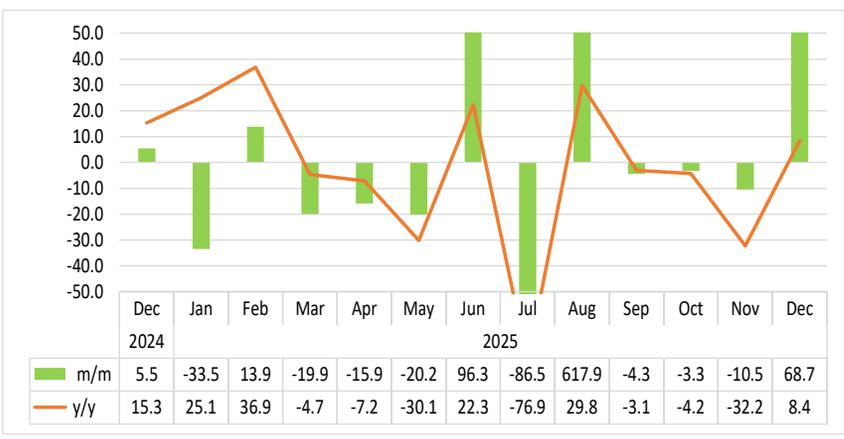
Chart 1: Beverage Production Composite Index, Percentage Change¹



- **Beverage Production Composite Index**, which includes both alcoholic and non-alcoholic beverages, rose by 28.6 percent in December 2025, reversing the 8.0 percent decline recorded in November. On a year-on-year basis, however, the index edged down by 0.4 percent (Chart 1).
- The month-on-month increase was driven by higher production of both non-alcoholic and alcoholic beverages, which grew by 68.7 and 5.2 percent, respectively.
- In volume terms, total beverage production reached 480 601 hectolitres in December 2025, up from 373 840 hectolitres recorded in November 2025, but slightly below the 482 468 hectolitres produced in December 2024.

¹ Chart 1 is limited to -40 and 60 percent for better readability.

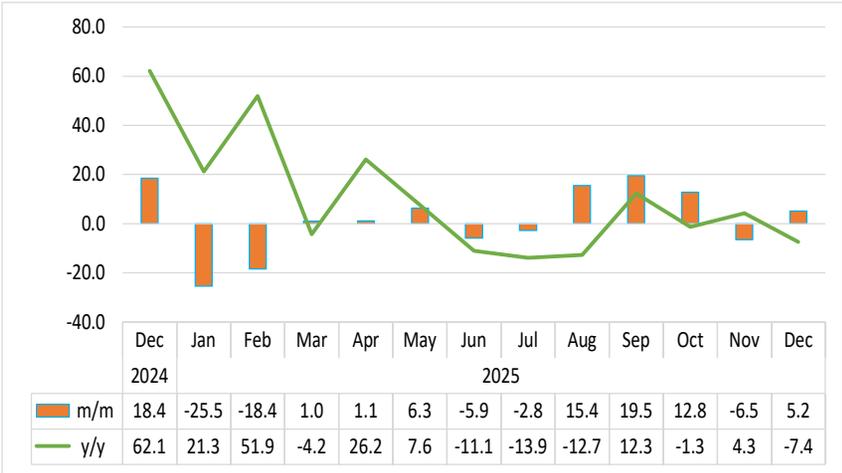
Chart 2: Non-Alcoholic Beverage Production Index, Percentage Change²



- The **Non-Alcoholic Beverage Production Index** increased sharply by 68.7 percent month-on-month in December 2025, reversing the 10.5 percent contraction recorded in November 2025. On a year-on-year basis, the index also rose by 8.4 percent (Chart 2).
- In absolute terms, non-alcoholic beverage production reached 232 244 hectolitres in December 2025, up from 137 662 hectolitres produced in November 2025 and exceeding the 214 165 hectolitres recorded in December 2024.

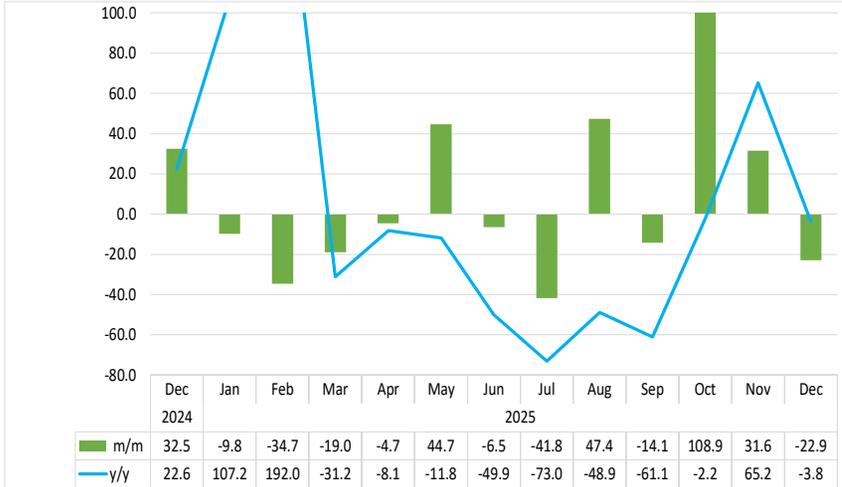
² Chart 2 is limited to -50 and 50 percent for better readability.

Chart 3: Alcoholic Beverage Production Index, Percentage Change



- **Alcoholic Beverage Production Index** grew by 5.2 percent in December 2025, recovering from a 6.5 percent decline in November. However, on a year-on-year basis, the index decreased by 7.4 percent (Chart 3).
- Total alcoholic beverage production during the review period amounted to 248 357 hectolitres, rising from 236 178 hectolitres produced in November 2025, but remaining below 268 303 hectolitres recorded in December 2024.

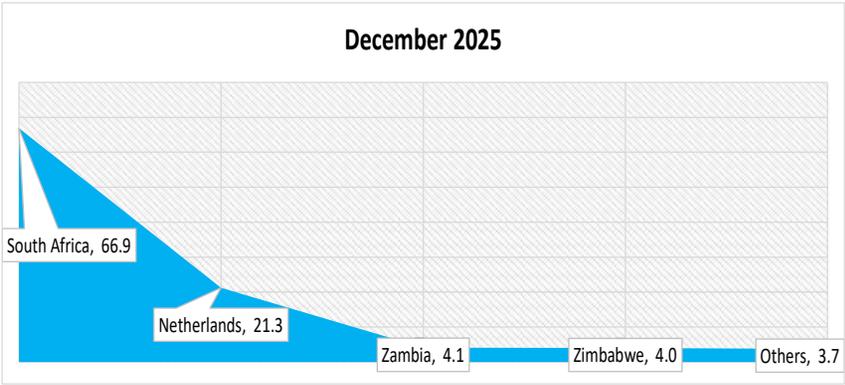
Chart 4: Beverage Export Composite Index, Percentage Change³



- The **Beverage Export Composite Index** fell by 22.9 percent month-on-month in December 2025, reversing the 31.6 percent increase recorded in November 2025. On a year-on-year basis, the index also declined by 3.8 percent (Chart 4).
- During the period under review, total beverage exports stood at 47 366 hectolitres, down from 61 417 hectolitres recorded in the previous month and below 49 242 hectolitres exported in December 2024.
- Of the total exported volume, alcoholic beverages accounted for 37 246 hectolitres, with beer comprising the highest share of 84.1 percent (31 310 hectolitres).

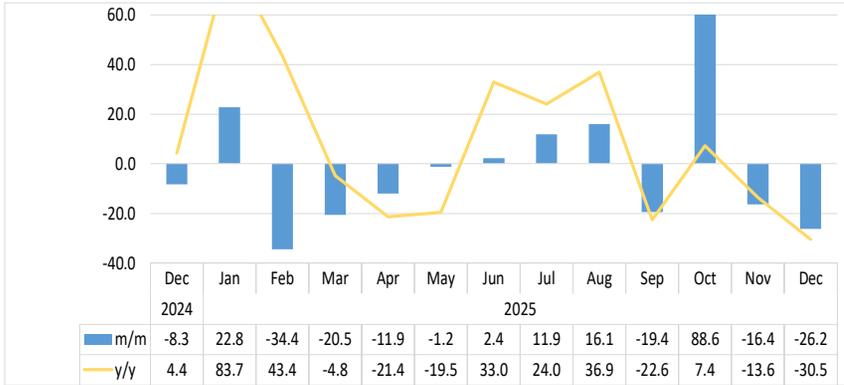
³ Chart 4 is limited to 100 percent for better readability.

Chart 5: Export of Beverage by Partner Country, Percentage Share



- During the review period, South Africa continued to be Namibia’s largest beverage export market, accounting for 66.9 percent of total beverage exports. The Netherlands followed in second place with 21.3 percent share, while Zambia and Zimbabwe ranked third and fourth, contributing 4.1 and 4.0 percent, respectively.

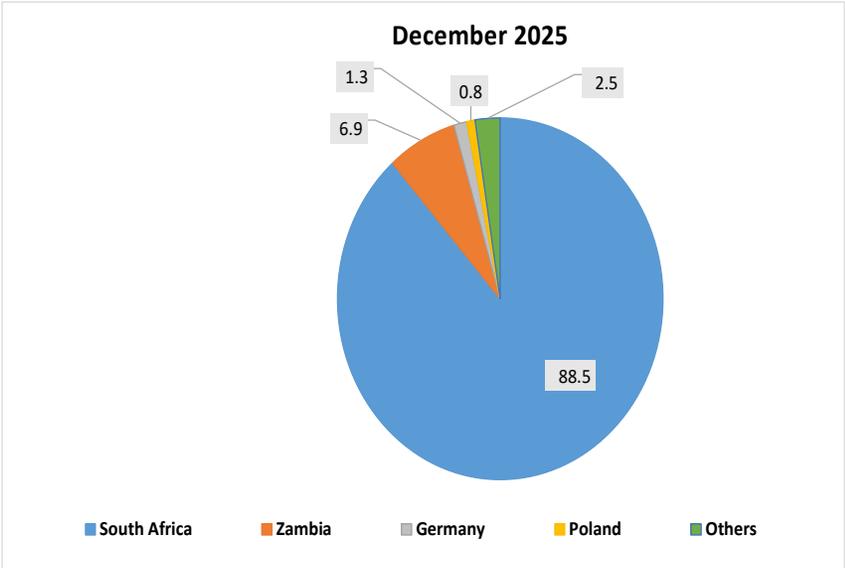
Chart 6: Beverage Import Composite Index, Percentage Change⁴



- **Beverage Import Composite Index** declined by 26.2 percent month-on-month in December 2025, extending the 16.4 percent contraction recorded in November 2025. Moreover, on a year-on-year basis, the index also fell by 30.5 percent (Chart 6).
- Namibia imported 113 389 hectolitres of beverages in December 2025, representing a decline in comparison to 153 663 hectolitres imported in November 2025 and 163 166 hectolitres imported in December 2024.

⁴ Chart 6 is limited to 60 percent for better readability.

Chart 7: Import of Beverage by Partner Country, Percentage Share



- In December 2025, South Africa continued to be the primary source of Namibia’s beverage imports, accounting for 88.5 percent of the total beverages imported. Zambia followed with 6.9 percent share, while Germany and Poland contributed the least shares of 1.3 and 0.8 percent, respectively (Chart 7).

Table 1: Beverage Production Index

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2021	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3
2022	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
	Jun	128.1	116.5	124.0
	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
2023	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
	Jun	81.3	100.8	88.2
	Jul	62.9	108.0	78.8
	Aug	91.2	166.6	117.8
	Sep	79.9	125.7	96.0
	Oct	88.0	137.1	105.3
	Nov	114.3	152.5	127.7
	Dec	98.0	202.3	134.7

Table 1: Beverage Production Index continued...

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2024	Jan	97.6	124.0	106.9
	Feb	63.6	129.0	86.7
	Mar	101.9	148.4	118.3
	Apr	78.3	128.2	95.9
	May	97.6	135.9	111.1
	Jun	111.2	152.3	125.6
	Jul	111.5	109.3	110.7
	Aug	127.1	139.4	131.4
	Sep	118.0	178.6	139.3
	Oct	151.4	174.8	159.7
	Nov	134.1	221.2	164.8
	Dec	158.9	233.3	185.1
2025	Jan	118.4	155.1	131.3
	Feb	96.6	176.6	124.8
	Mar	97.6	141.4	113.0
	Apr	98.7	119.0	105.9
	May	105.0	94.9	101.4
	Jun	98.8	186.3	129.6
	Jul	96.0	25.2	71.1
	Aug	110.9	181.0	135.6
	Sep	132.5	173.1	146.8
	Oct	149.5	167.5	155.9
	Nov	139.8	149.9	143.4
	Dec	147.1	253.0	184.4

Table 2: Index for Export and import of Beverage

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2021	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
	Jun	48.9	31.0	48.2	56.7	619.6	135.4
	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8
2022	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
	Jun	102.5	4.7	98.9	59.0	348.8	99.5
	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
2023	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
	Jun	23.1	12.4	22.7	58.4	243.5	84.3
	Jul	20.1	14.6	19.9	48.6	260.8	78.3
	Aug	7.0	10.9	7.1	49.5	301.1	84.7
	Sep	16.3	3.0	15.8	39.2	393.6	88.8
	Oct	28.3	7.5	27.5	76.4	420.3	124.5
	Nov	34.7	6.7	33.7	80.9	473.0	135.8
	Dec	43.0	13.8	41.9	102.9	549.3	165.3

Table 2: Index for Export and import of Beverage continued...

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2024	Jan	23.2	1.7	22.4	72.9	376.9	115.4
	Feb	10.2	15.4	10.4	61.3	316.7	97.0
	Mar	36.8	6.1	35.7	68.6	408.7	116.2
	Apr	26.2	7.1	25.5	60.2	515.1	123.8
	May	39.6	6.4	38.3	52.0	534.8	119.5
	Jun	65.6	0.4	63.1	37.6	298.4	74.1
	Jul	70.9	1.0	68.3	56.0	290.7	88.8
	Aug	55.0	6.7	53.1	51.1	353.8	93.4
	Sep	62.3	1.3	60.0	74.8	491.5	133.1
	Oct	51.3	10.5	49.8	85.1	770.8	181.0
	Nov	40.0	7.6	38.8	103.3	709.4	188.1
	Dec	53.3	2.5	51.4	89.3	684.7	172.6
2025	Jan	47.6	14.0	46.3	61.7	1135.7	211.9
	Feb	31.4	2.1	30.3	64.1	600.3	139.1
	Mar	25.4	2.8	24.5	49.6	485.6	110.6
	Apr	23.7	14.4	23.4	49.4	392.4	97.4
	May	34.7	10.7	33.8	36.8	461.6	96.2
	Jun	32.5	9.1	31.6	56.0	359.9	98.5
	Jul	18.9	6.0	18.4	66.1	381.4	110.2
	Aug	28.1	2.6	27.1	67.4	499.6	127.9
	Sep	23.4	21.0	23.3	62.7	351.3	103.0
	Oct	50.1	12.5	48.7	76.6	918.1	194.3
	Nov	66.4	4.9	64.1	76.7	689.8	162.5
	Dec	40.4	279.9	49.4	64.2	462.5	119.9

- Methodology:** Products are classified according to the Harmonized System (HS) nomenclature classification (Manufacture of Beverages) and using graphical and tabular analysis
- Data Sources:** The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRA. This is data on the production of alcoholic beverage (beer production) and non-alcoholic beverage (soft drinks). Alcoholic beverage production is the total of alcoholic beverage produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverage. The unit of measure is Hectolitre (hl).
- Base year:** The beverage sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
- Index calculations:** The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
- Conversion:** 1 basis point = 0.01 percent
- Revision:** Data was revised based on the new dataset received from the data sources.