



## SECTORAL REPORT

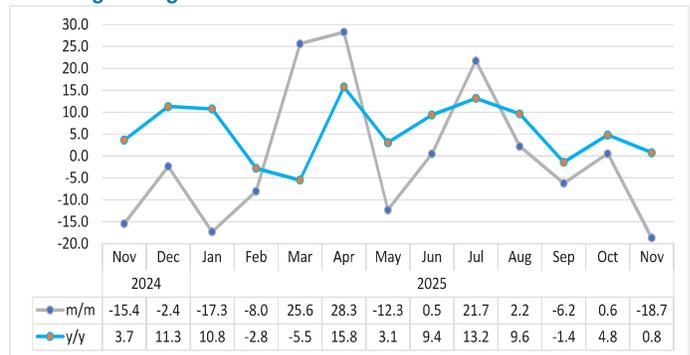
# PASSENGERS ARRIVALS & DEPARTURES NOVEMBER 2025

**Chart 1: Passengers Movement Composite Index, Percentage Change**



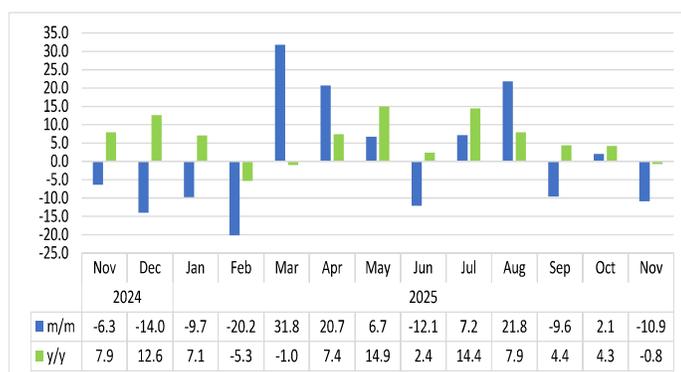
- The **Passenger Movement Composite Index**, which tracks international, regional, and domestic passenger arrivals and departures across all airports, declined by 11.8 percent in November 2025, following a contraction of 0.1 percent in the previous month. On a year-on-year basis, the index fell by 1.8 percent (Chart 1).
- In absolute terms, a total of 94 322 passenger arrivals and departures were recorded at airport terminals nationwide in November 2025, down from 106 916 passenger movements in October 2025, and lower than 96 090 passengers recorded in November 2024.
- Hosea Kutako International Airport (HKIA) remained the primary hub for passenger traffic, accounting for 80.8 percent of total movements in November 2025. This was followed by Walvis Bay Airport with 9.4 percent and Eros Airport with 5.6 percent, while the remaining airports collectively contributed between 2.4 and 0.05 percent of total passenger traffic.

**Chart 2: Arrivals Index for Hosea Kutako International Airport, Percentage Change**



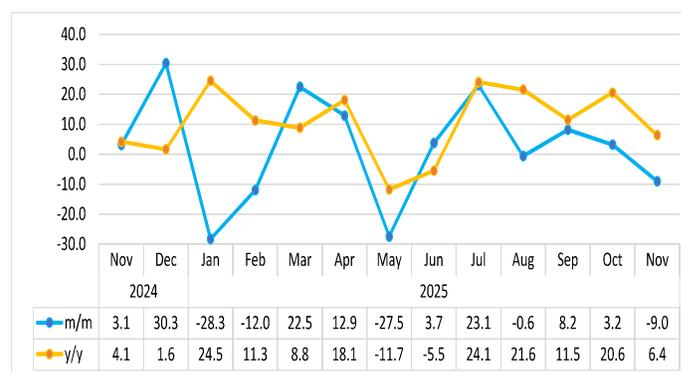
- In November 2025, the **Arrivals Index for Hosea Kutako International Airport** contracted by 18.7 percent, reversing the 0.6 percent increase recorded in October 2025. However, on a year-on-year basis, the index rose by 0.8 percent compared to November 2024 (Chart 2).
- In absolute terms, 36 928 passengers arrived through Hosea Kutako International Airport in November 2025, down from 45 405 passengers in October 2025, but slightly higher than the 36 640 passengers recorded in the corresponding month of 2024.

**Chart 3: Departures Index for Hosea Kutako Airport, Percentage Change**



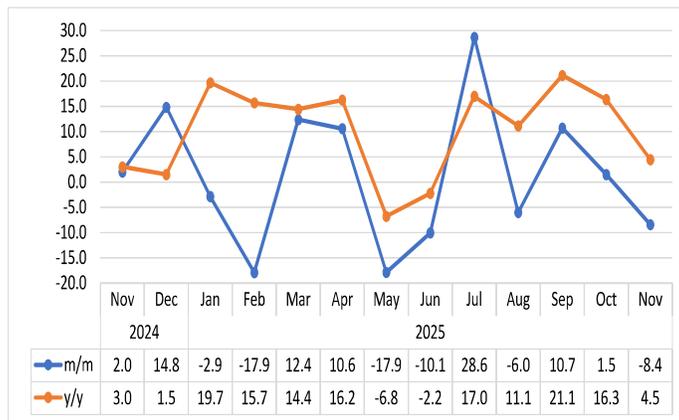
- The **Departures Index for Hosea Kutako International Airport** decreased by 10.9 percent in November 2025, following a 2.1 percent increase recorded in October 2025. On a year-on-year basis, the index also fell by 0.8 percent (Chart 3).
- In absolute terms, a total of 39 327 passengers departed via Hosea Kutako International Airport in November 2025, down from 44 123 passengers in October 2025, and slightly below the 39 633 passengers recorded in the same month of 2024.

**Chart 4: Arrivals Index for Walvis Bay Airport, Percentage Change**



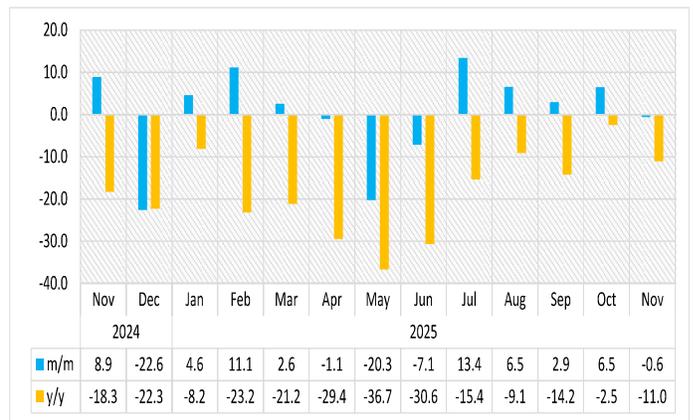
- In November 2025, the **Arrivals Index for Walvis Bay Airport** declined by 9.0 percent month-on-month, reversing the 3.2 percent increase recorded in October 2025. In contrast, on a year-on-year basis, the index rose by 6.4 percent (Chart 4).
- In absolute terms, 4 418 passengers arrived through Walvis Bay Airport in November 2025, down from 4 857 passengers in October 2025, but higher than the 4 153 passenger arrivals recorded in November 2024.

**Chart 5: Departures Index for Walvis Bay Airport, Percentage Change**



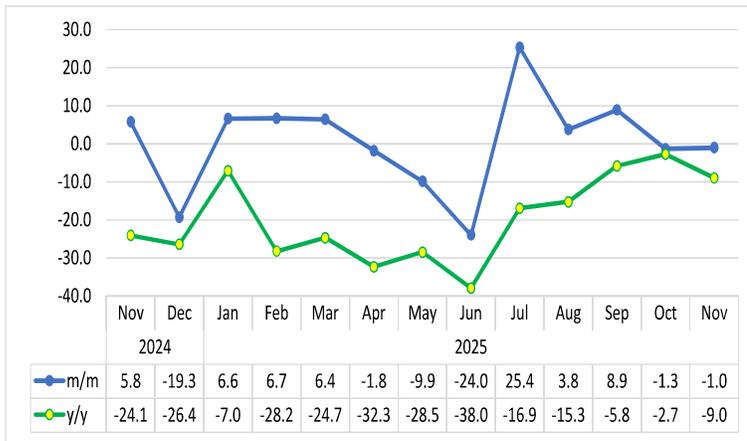
- The **Departures Index for Walvis Bay Airport** contracted by 8.4 percent month-on-month in November 2025, reversing the 1.5 percent increase recorded in October 2025. Nevertheless, on a year-on-year basis, the index increased by 4.5 percent (Chart 5).
- In absolute terms, 4 477 passengers departed through Walvis Bay Airport in November 2025, down from 4 889 passengers in October 2025, but higher than the 4 286 passengers recorded in the corresponding month of 2024.

**Chart 6: Arrivals Index for Eros Airport, Percentage Change**



- In November 2025, the **Arrivals Index for Eros Airport** declined by 0.6 percent, reversing the 6.5 percent increase recorded in October 2025. On a year-on-year basis, the index also fell by 11.0 percent (Chart 6).
- In absolute terms, 2 648 passengers arrived via Eros Airport in November 2025, slightly down from 2 665 passengers in October 2025, and lower than 2 976 passenger arrivals recorded in November 2024.

**Chart 7: Departures Index for Eros Airport, Percentage Change**



- The **Departures Index for Eros Airport** fell by 1.0 percent month-on-month in November 2025, following a 1.3 percent decline in October 2025. Furthermore, on a year-on-year basis, the index decreased by 9.0 percent (Chart 7).
- In absolute terms, 2 639 passengers departed via Eros Airport in November 2025, slightly lower than 2 666 passengers recorded in October 2025, and below the 2 899 passengers recorded in the same month of 2024.

Table 1: The indices of regional, international and domestic arrivals and departures

Year	Month	Total Passengers	Index for (Regional, International & Domestic) Arrivals	Index for (Regional, International & Domestic) Departures
2021	Jan	28.3	26.0	30.7
	Feb	19.7	19.2	20.1
	Mar	27.0	27.5	26.5
	Apr	33.9	34.2	33.5
	May	37.5	36.8	38.3
	Jun	26.8	25.6	28.0
	Jul	21.6	22.6	20.6
	Aug	34.1	34.1	34.2
	Sep	42.4	44.8	40.0
	Oct	58.3	61.2	55.4
	Nov	58.4	61.4	55.4
	Dec	43.7	44.3	43.1
2022	Jan	55.2	41.1	69.4
	Feb	55.3	40.2	70.4
	Mar	83.5	61.8	105.5
	Apr	106.6	76.3	137.2
	May	99.5	72.1	127.3
	Jun	72.9	72.8	73.0
	Jul	94.0	101.4	86.5
	Aug	99.4	98.0	100.8
	Sep	90.4	93.0	87.8
	Oct	99.5	101.9	97.1
	Nov	88.0	83.9	92.3
	Dec	77.8	78.9	76.8
2023	Jan	68.6	66.2	70.9
	Feb	67.7	68.7	66.7
	Mar	90.4	92.5	88.3
	Apr	102.2	102.4	102.1
	May	97.1	95.3	99.0
	Jun	92.8	93.1	92.4
	Jul	113.4	119.9	106.8
	Aug	120.9	121.3	120.4
	Sep	111.6	114.4	108.8
	Oct	116.2	117.9	114.5
	Nov	109.5	106.8	112.2
	Dec	97.7	100.0	95.3

Table 1: The indices of regional, international and domestic arrivals and departures continue...

Year	Month	Total Passengers	Index for (Regional, International & Domestic) Arrivals	Index for (Regional, International & Domestic) Departures
2024	Jan	84.4	80.1	88.6
	Feb	85.3	86.6	84.0
	Mar	106.5	108.2	104.8
	Apr	113.1	113.8	112.3
	May	109.0	109.2	108.8
	Jun	103.2	102.0	104.4
	Jul	108.8	115.4	102.1
	Aug	123.2	121.0	125.4
	Sep	123.6	128.0	119.1
	Oct	121.4	121.1	121.6
	Nov	112.6	108.4	116.9
	Dec	104.8	106.6	103.0
2025	Jan	92.6	89.4	95.8
	Feb	81.9	83.9	79.8
	Mar	99.7	100.9	98.5
	Apr	120.0	124.7	115.3
	May	111.0	105.4	116.6
	Jun	104.6	106.5	102.7
	Jul	120.8	128.8	112.6
	Aug	132.9	132.3	133.4
	Sep	125.4	126.7	124.1
	Oct	125.3	125.9	124.6
	Nov	110.5	107.0	114.1

### ***Methodology***

- Background:** The information in this report looks at both citizen and non-citizen travelers' arrivals and departures.
- Data sources:** Namibia Airports Company
- Base year:** The volumes have been referenced to 2015 data as of November 2019
- Conversion:** 1 basis point = 0.01 percent