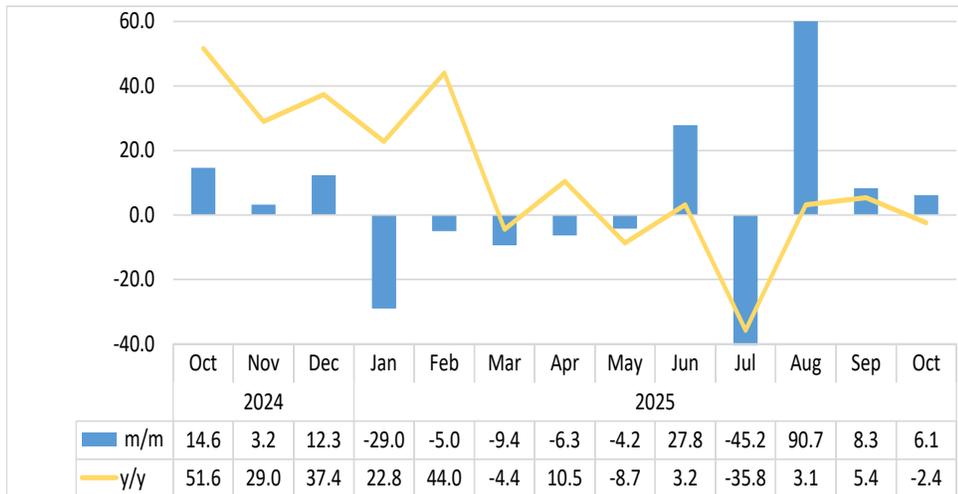


BEVERAGES

OCTOBER 2025

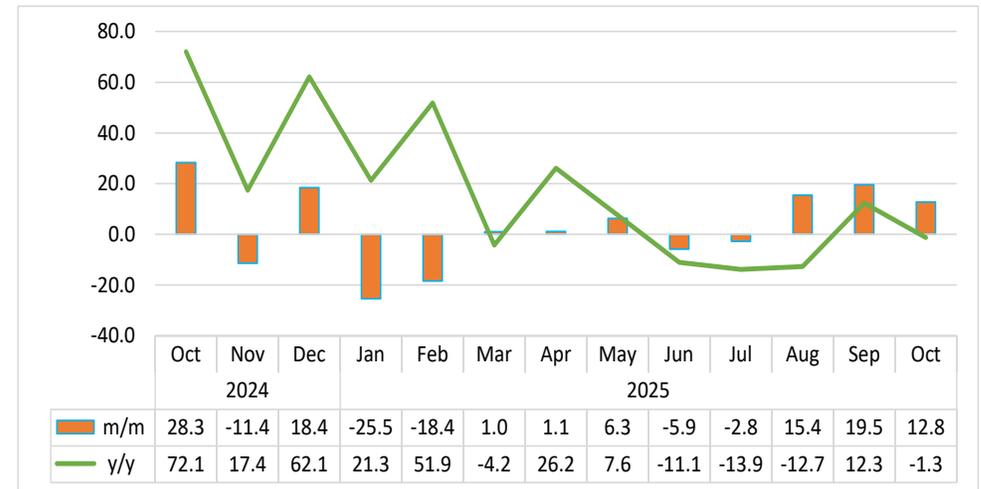


Chart 1: Beverage Production Composite Index, Percentage Change¹



- **Beverage Production Composite Index**, which includes both alcoholic and non-alcoholic beverages, grew by 6.1 percent in October 2025, a slowdown compared to the 8.3 percent increase recorded in September 2025. Year-on-year, the index declined by 2.4 percent (Chart 1).
- The month-on-month increase was primarily driven by higher production levels of alcoholic beverages.
- In terms of production volume, total beverage output reached 406 295 hectoliters in October 2025, up from 382 787 hectoliters in September 2025, but below the 416 270 hectoliters recorded in October 2024.

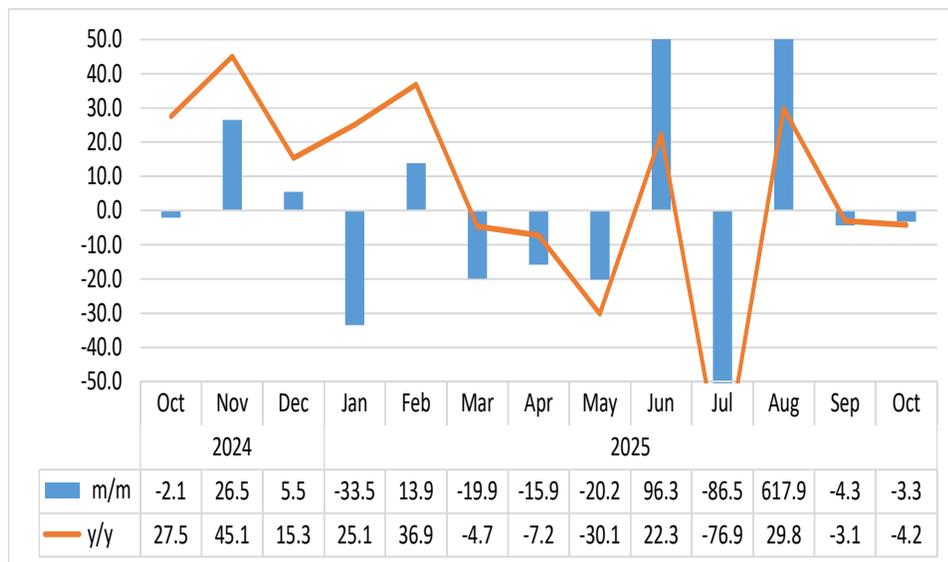
Chart 2: Alcoholic Beverage Production Index, Percentage Change



- The **Alcoholic Beverage Production Index** rose by 12.8 percent month-on-month in October 2025, compared to a 19.5 percent increase in September 2025. However, on a year-on-year basis, the index declined by 1.3 percent (Chart 2).

¹ Chart 1 is limited to -40 and 60 percent for better readability.

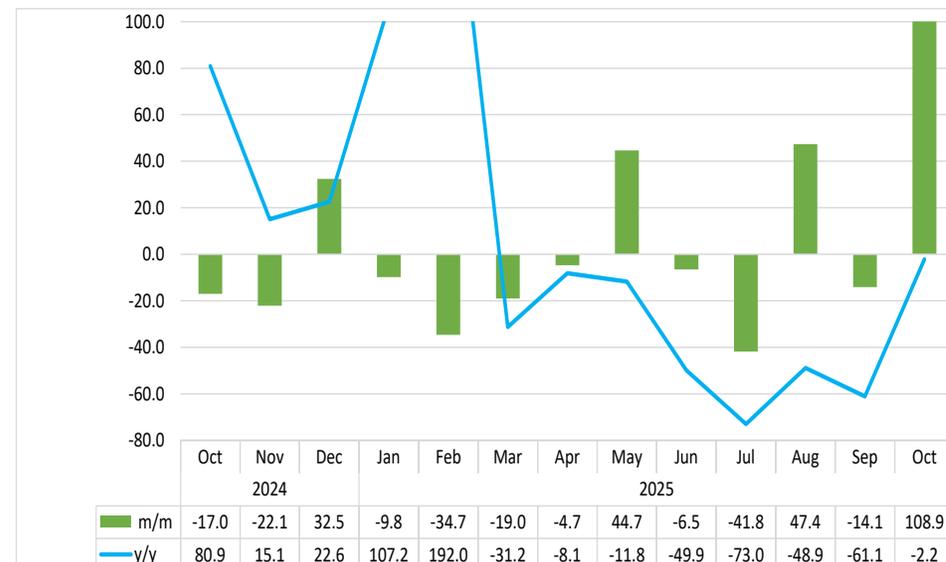
Chart 3: Non-Alcoholic Beverage Production Index, Percentage Change²



- **Non-Alcoholic Beverage Production Index** registered a month-on-month decline of 3.3 percent in October 2025, following a 4.3 percent decrease recorded in September 2025. On an annual basis, the index also fell by 4.2 percent (Chart 3).

² Chart 2 is limited to -50 and 50 percent for better readability.

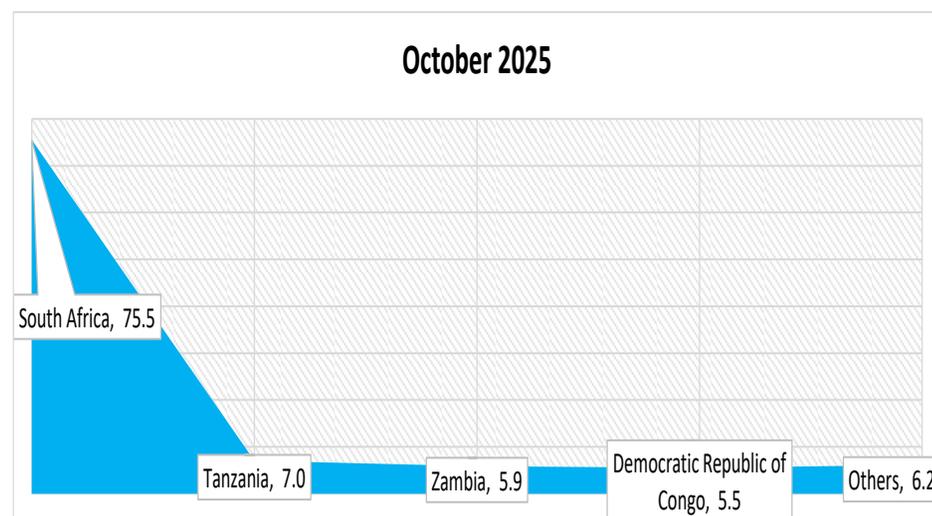
Chart 4: Beverage Export Composite Index, Percentage Change³



- The **Beverage Export Composite Index** increased significantly by 108.9 percent in October 2025, rebounding from a 14.1 percent decline recorded in the preceding month. However, on a year-on-year basis, the index declined by 2.2 percent (Chart 4).
- During the period under review, total beverage export volumes amounted to 46 677 hectoliters, an increase from 22 339 hectoliters in the preceding month, although below the 47 720 hectoliters recorded in October 2024.

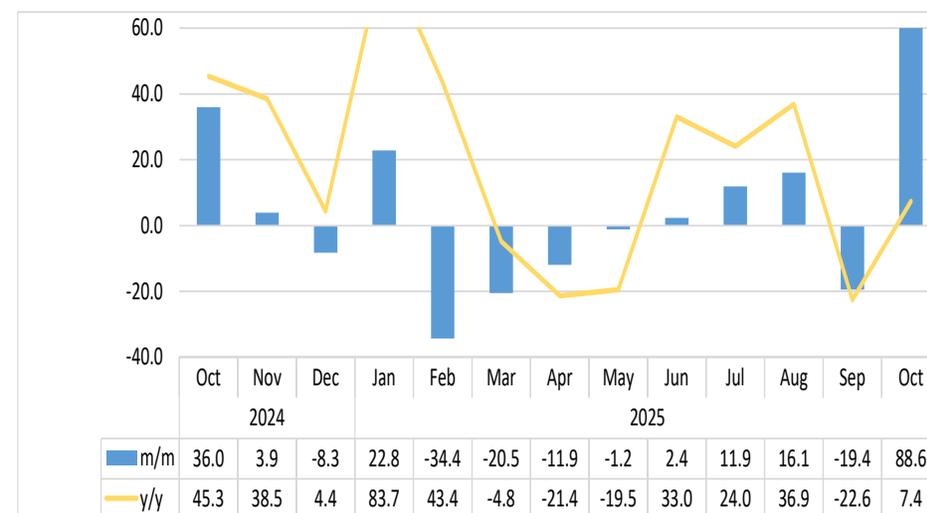
³ Chart 4 is limited to 100 percent for better readability.

Chart 5: Export of Beverage by Partner Country, Percentage Share



- During the review period, South Africa continued to be Namibia’s primary export destination for beverages, accounting for 75.5 percent of total exports measured in hectoliters (HL). Tanzania followed with 7.0 percent, while Zambia ranked third with 5.9 percent. The Democratic Republic of Congo (DRC) was the fourth-highest market, contributing a 5.5 percent share of total beverage exports.

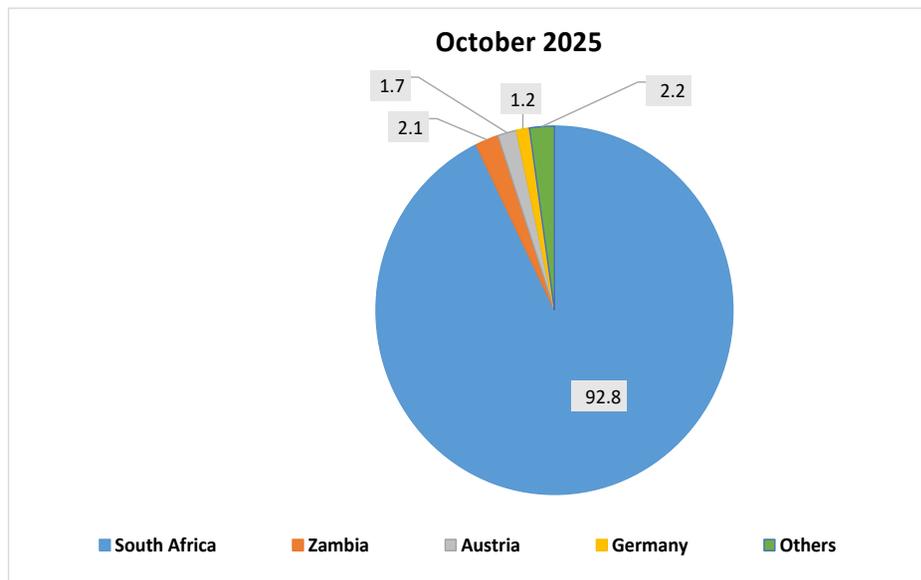
Chart 6: Beverage Import Composite Index, Percentage Change⁴



- The **Beverage Import Composite Index** surged by 88.6 percent month-on-month in October 2025, reversing the 19.4 percent decline recorded in the previous month. On an annual basis, the index increased by 7.4 percent (Chart 6).
- In October 2025, Namibia imported 183 757 hectoliters of beverages, up from 97 430 hectoliters in September 2025. Moreover, this also represents an increase compared to the 171 152 hectoliters imported in October 2024.

⁴ Chart 6 is limited to 60 percent for better readability.

Chart 7: Import of Beverage by Partner Country, Percentage Share



- In October 2025, South Africa continued to be the primary source of Namibia’s beverage imports, supplying 92.8 percent of the total volume in hectoliters (HL). Zambia was the second-highest contributor with 2.1 percent, followed by Austria and Germany in third and fourth place, accounting for 1.7 and 1.2 percent, respectively (Chart 7).

Table 1: Beverage Production Index

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2021	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3
2022	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
	Jun	128.1	116.5	124.0
	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
2023	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
	Jun	81.3	100.8	88.2
	Jul	62.9	108.0	78.8
	Aug	91.2	166.6	117.8
	Sep	79.9	125.7	96.0
	Oct	88.0	137.1	105.3
	Nov	114.3	152.5	127.7
	Dec	98.0	202.3	134.7

Table 1: Beverage Production Index continued...

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2024	Jan	97.6	124.0	106.9
	Feb	63.6	129.0	86.7
	Mar	101.9	148.4	118.3
	Apr	78.3	128.2	95.9
	May	97.6	135.9	111.1
	Jun	111.2	152.3	125.6
	Jul	111.5	109.3	110.7
	Aug	127.1	139.4	131.4
	Sep	118.0	178.6	139.3
	Oct	151.4	174.8	159.7
	Nov	134.1	221.2	164.8
	Dec	158.9	233.3	185.1
2025	Jan	118.4	155.1	131.3
	Feb	96.6	176.6	124.8
	Mar	97.6	141.4	113.0
	Apr	98.7	119.0	105.9
	May	105.0	94.9	101.4
	Jun	98.8	186.3	129.6
	Jul	96.0	25.2	71.1
	Aug	110.9	181.0	135.6
	Sep	132.5	173.1	146.8
	Oct	149.5	167.5	155.9

Table 2: Index for Export and import of Beverage

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2021	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
	Jun	48.9	31.0	48.2	56.7	619.6	135.4
	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8
2022	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
	Jun	102.5	4.7	98.9	59.0	348.8	99.5
	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
2023	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
	Jun	23.1	12.4	22.7	58.4	243.5	84.3
	Jul	20.1	14.6	19.9	48.6	260.8	78.3
	Aug	7.0	10.9	7.1	49.5	301.1	84.7
	Sep	16.3	3.0	15.8	39.2	393.6	88.8
	Oct	28.3	7.5	27.5	76.4	420.3	124.5
	Nov	34.7	6.7	33.7	80.9	473.0	135.8
	Dec	43.0	13.8	41.9	102.9	549.3	165.3

Table 2: Index for Export and import of Beverage continued...

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2024	Jan	23.2	1.7	22.4	72.9	376.9	115.4
	Feb	10.2	15.4	10.4	61.3	316.7	97.0
	Mar	36.8	6.1	35.7	68.6	408.7	116.2
	Apr	26.2	7.1	25.5	60.2	515.1	123.8
	May	39.6	6.4	38.3	52.0	534.8	119.5
	Jun	65.6	0.4	63.1	37.6	298.4	74.1
	Jul	70.9	1.0	68.3	56.0	290.7	88.8
	Aug	55.0	6.7	53.1	51.1	353.8	93.4
	Sep	62.3	1.3	60.0	74.8	491.5	133.1
	Oct	51.3	10.5	49.8	85.1	770.8	181.0
	Nov	40.0	7.6	38.8	103.3	709.4	188.1
	Dec	53.3	2.5	51.4	89.3	684.7	172.6
2025	Jan	47.6	14.0	46.3	61.7	1135.7	211.9
	Feb	31.4	2.1	30.3	64.1	600.3	139.1
	Mar	25.4	2.8	24.5	49.6	485.6	110.6
	Apr	23.7	14.4	23.4	49.4	392.4	97.4
	May	34.7	10.7	33.8	36.8	461.6	96.2
	Jun	32.5	9.1	31.6	56.0	359.9	98.5
	Jul	18.9	6.0	18.4	66.1	381.4	110.2
	Aug	28.1	2.6	27.1	67.4	499.6	127.9
	Sep	23.4	21.0	23.3	62.7	351.3	103.0
	Oct	50.1	12.5	48.7	76.6	918.1	194.3

Methodology:	Products are classified according to the Harmonized System (HS) nomenclature classification (Manufacture of Beverages) and using graphical and tabular analysis.
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRA. This is data on the production of alcoholic beverage (beer production) and non-alcoholic beverage (soft drinks). Alcoholic beverage production is the total of alcoholic beverage produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverage. The unit of measure is Hectolitre (hl).
Base year:	The beverage sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data was revised based on the new dataset received from the data sources.