

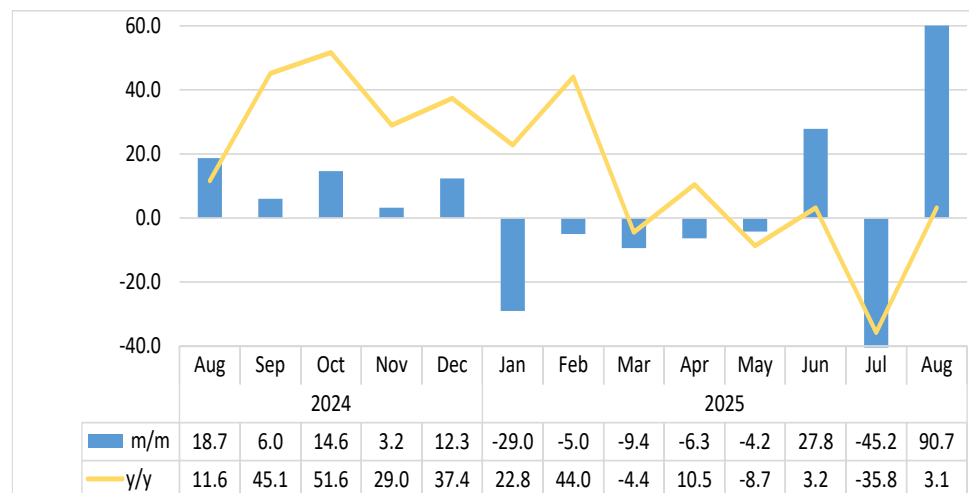


BEVERAGES

AUGUST 2025



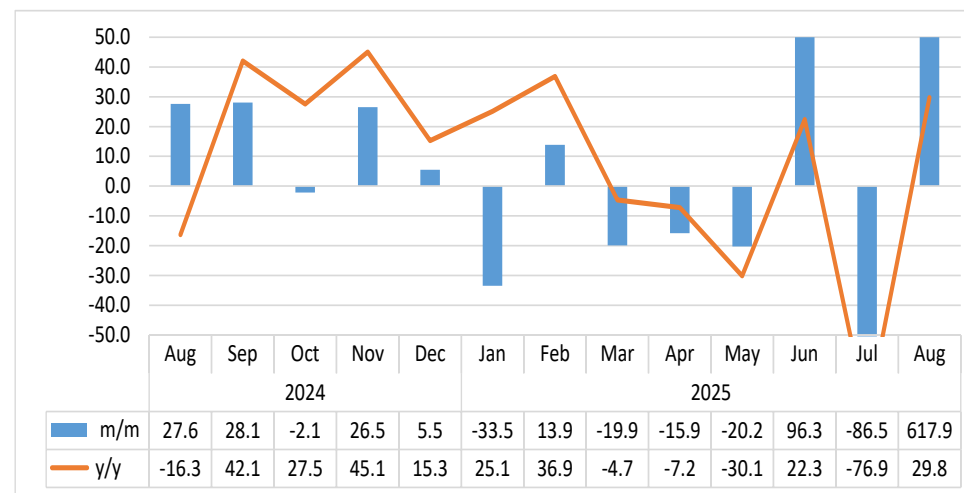
Chart 1: Beverage Production Composite Index, Percentage Change¹



- **Beverage Production Composite Index**, which is composed of alcoholic and non-alcoholic beverages, surged by 90.7 percent in August 2025, in contrast to a reduction of 45.2 percent posted in July 2025. Furthermore, the index increased by 3.1 percent, year-on-year (Chart 1).
- The month-on-month growth is attributed to higher production levels of non-alcoholic and alcoholic beverages.
- In terms of volume, beverage production stood at 353 386 hectoliters in August 2025, representing an increase compared to 185 325 hectoliters in July 2025 and 342 600 hectoliters recorded in the same month of 2024.

¹ Chart 1 is limited to -40 and 60 percent for better readability.

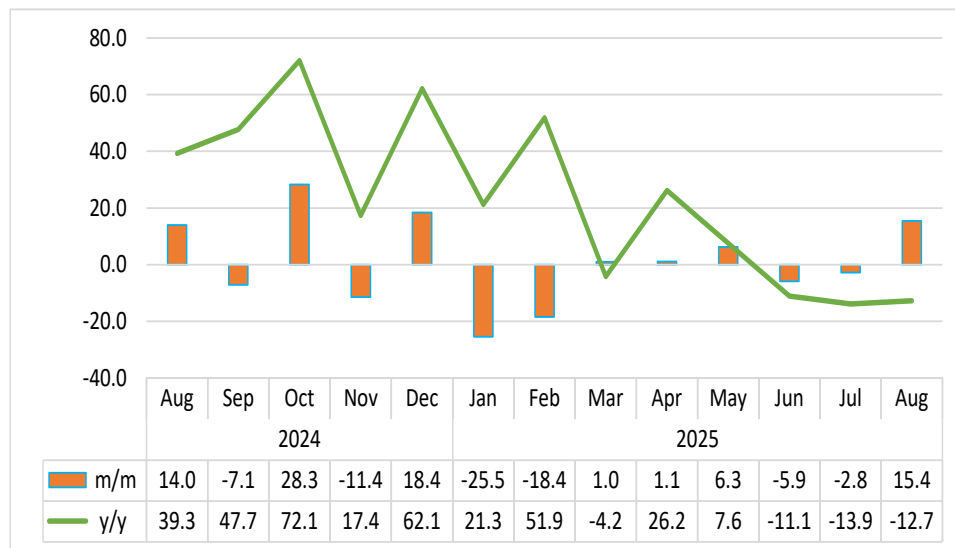
Chart 2: Non-Alcoholic Beverage Production Index, Percentage Change²



- **Non-Alcoholic Beverage Production Index** surged by 617.9 percent month-on-month in August 2025, as opposed to a decline of 86.5 percent recorded in July 2025. On an annual basis, the index also increased by 29.8 percent (Chart 2).

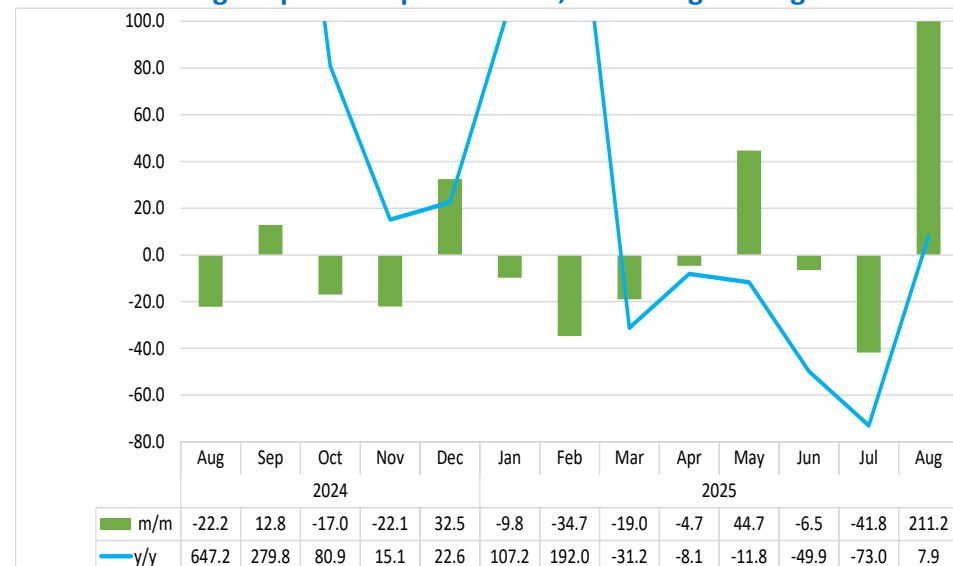
² Chart 2 is limited to -50 percent and 50 percent for better readability.

Chart 3: Alcoholic Beverage Production Index, Percentage Change



- The **Alcoholic Beverage Production Index** increased by 15.4 percent month-on-month in August 2025, following a reduction of 2.8 percent in July 2025. On a year-on-year basis, the index reduced by 12.7 percent (Chart 3).

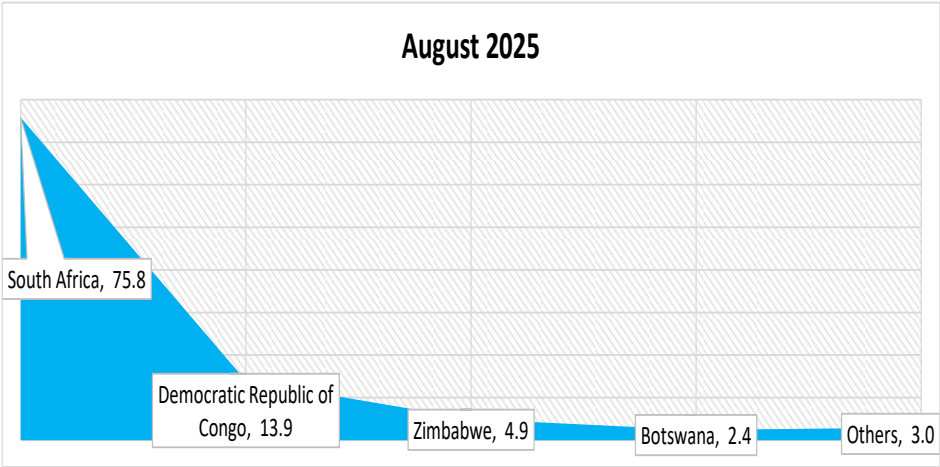
Chart 4: Beverage Export Composite Index, Percentage Change³



- The **Beverage Export Composite Index** grew by 211.2 percent in August 2025, after a 41.8 percent decline recorded in the preceding month. On a year-on-year basis, the index rose by 7.9 percent (Chart 4).
- During the review period, a total of 54 949 hectoliters of beverages were exported, up from 17 655 hectoliters in the preceding month and 50 941 hectoliters recorded in August 2024.

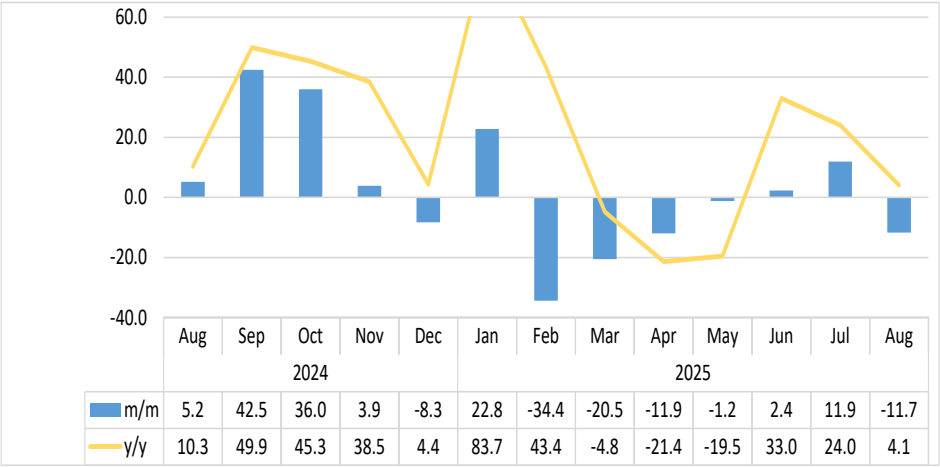
³ Chart 4 is limited to 100 percent for better readability.

Chart 5: Export of Beverage by Partner Country, Percentage Share



- During the review period, South Africa continued to serve as Namibia’s leading export market for beverages, accounting for 75.8 percent of total beverage exports in hectoliters (HL). The Democratic Republic of Congo (DRC) ranked second with 13.9 percent, followed by Zimbabwe at 4.9 percent, while Botswana occupied fourth place with a share of 2.4 percent of the total beverage exports.

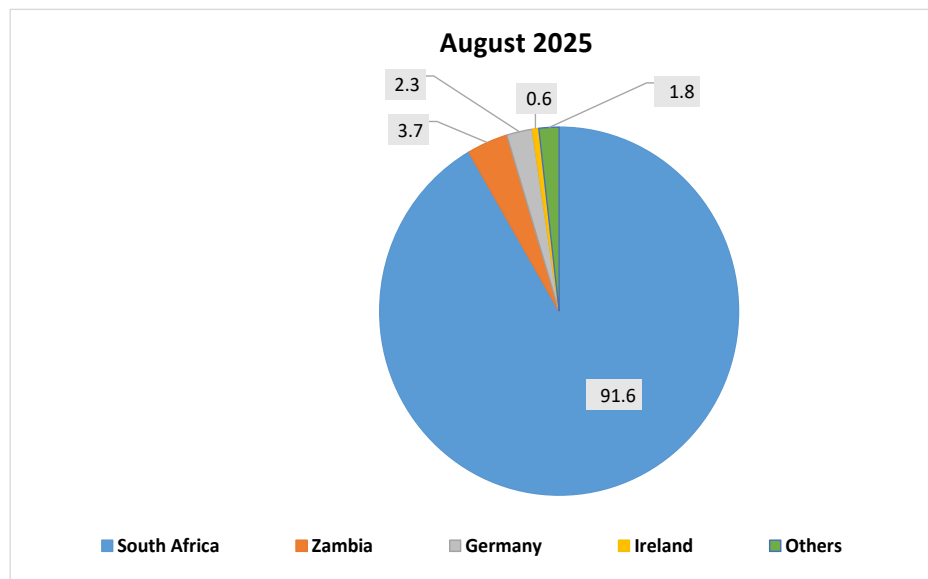
Chart 6: Beverage Import Composite Index, Percentage Change⁴



- The **Beverage Import Composite Index** contracted by 11.7 percent month-on-month in August 2025, in contrast to a growth of 11.9 percent posted a month earlier. On a year-on-year basis, the index increased by 4.1 percent (Chart 6).
- In August 2025, Namibia imported 92 003 hectoliters of beverages, down from 104 202 hectoliters in July 2025. Additionally, this reflects a slight increase compared to the 88 342 hectoliters recorded in August 2024.

⁴ Chart 6 is limited to 60 percent for better readability.

Chart 7: Import of Beverage by Partner Country, Percentage Share



- In August 2025, South Africa remained the dominant source of Namibia's beverage imports, contributing 91.6 percent of the total volume. Zambia followed in second place with 3.7 percent, while Germany and the Republic of Ireland ranked third and fourth, accounting for 2.3 and 0.6 percent, respectively (Chart 7).

Table 1: Beverage Production Index

| Year | Month | Alcoholic Beverages production index | Non-Alcoholic Beverages production index | Composite production Index |
|------|-------|--------------------------------------|--|----------------------------|
| 2021 | Jan | 100.7 | 114.4 | 105.5 |
| | Feb | 86.2 | 68.6 | 80.0 |
| | Mar | 109.2 | 153.2 | 124.7 |
| | Apr | 104.5 | 88.4 | 98.8 |
| | May | 91.4 | 43.6 | 74.6 |
| | Jun | 98.5 | 71.9 | 89.1 |
| | Jul | 71.4 | 44.9 | 62.0 |
| | Aug | 104.8 | 122.4 | 111.0 |
| | Sep | 119.9 | 153.8 | 131.8 |
| | Oct | 128.2 | 147.8 | 135.1 |
| | Nov | 133.9 | 178.6 | 149.6 |
| | Dec | 114.3 | 168.1 | 133.3 |
| 2022 | Jan | 124.6 | 98.9 | 115.6 |
| | Feb | 72.4 | 146.4 | 98.5 |
| | Mar | 134.9 | 160.0 | 143.8 |
| | Apr | 90.1 | 102.7 | 94.5 |
| | May | 115.4 | 99.4 | 109.8 |
| | Jun | 128.1 | 116.5 | 124.0 |
| | Jul | 116.8 | 123.1 | 119.0 |
| | Aug | 119.4 | 69.3 | 101.7 |
| | Sep | 116.2 | 207.3 | 148.3 |
| | Oct | 134.7 | 127.5 | 132.1 |
| | Nov | 122.4 | 133.0 | 126.1 |
| | Dec | 126.3 | 215.1 | 157.6 |
| 2023 | Jan | 84.0 | 125.1 | 98.5 |
| | Feb | 82.2 | 100.6 | 88.6 |
| | Mar | 93.2 | 179.9 | 123.8 |
| | Apr | 93.9 | 135.3 | 108.5 |
| | May | 80.0 | 142.8 | 102.2 |
| | Jun | 81.3 | 100.8 | 88.2 |
| | Jul | 62.9 | 108.0 | 78.8 |
| | Aug | 91.2 | 166.6 | 117.8 |
| | Sep | 79.9 | 125.7 | 96.0 |
| | Oct | 88.0 | 137.1 | 105.3 |
| | Nov | 114.3 | 152.5 | 127.7 |
| | Dec | 98.0 | 202.3 | 134.7 |

Table 1: Beverage Production Index continued...

| Year | Month | Alcoholic Beverages production index | Non-Alcoholic Beverages production index | Composite production Index |
|------|-------|--------------------------------------|--|----------------------------|
| 2024 | Jan | 97.6 | 124.0 | 106.9 |
| | Feb | 63.6 | 129.0 | 86.7 |
| | Mar | 101.9 | 148.4 | 118.3 |
| | Apr | 78.3 | 128.2 | 95.9 |
| | May | 97.6 | 135.9 | 111.1 |
| | Jun | 111.2 | 152.3 | 125.6 |
| | Jul | 111.5 | 109.3 | 110.7 |
| | Aug | 127.1 | 139.4 | 131.4 |
| | Sep | 118.0 | 178.6 | 139.3 |
| | Oct | 151.4 | 174.8 | 159.7 |
| | Nov | 134.1 | 221.2 | 164.8 |
| | Dec | 158.9 | 233.3 | 185.1 |
| 2025 | Jan | 118.4 | 155.1 | 131.3 |
| | Feb | 96.6 | 176.6 | 124.8 |
| | Mar | 97.6 | 141.4 | 113.0 |
| | Apr | 98.7 | 119.0 | 105.9 |
| | May | 105.0 | 94.9 | 101.4 |
| | Jun | 98.8 | 186.3 | 129.6 |
| | Jul | 96.0 | 25.2 | 71.1 |
| | Aug | 110.9 | 181.0 | 135.6 |

Table 2: Index for Export and import of Beverage

| Year | Month | Alcoholic Beverage Export | Non-alcoholic Beverage Export | Composite export index | Alcoholic Beverage Import | Non-alcoholic Beverage Import | Composite import index |
|------|-------|---------------------------|-------------------------------|------------------------|---------------------------|-------------------------------|------------------------|
| 2021 | Jan | 26.7 | 78.9 | 28.7 | 63.5 | 278.0 | 93.5 |
| | Feb | 63.3 | 114.6 | 65.2 | 35.7 | 319.2 | 75.4 |
| | Mar | 60.1 | 31.9 | 59.0 | 45.8 | 313.4 | 83.2 |
| | Apr | 64.7 | 22.2 | 63.1 | 42.3 | 477.3 | 103.2 |
| | May | 29.8 | 5.1 | 28.8 | 47.7 | 906.5 | 167.8 |
| | Jun | 48.9 | 31.0 | 48.2 | 56.7 | 619.6 | 135.4 |
| | Jul | 11.8 | 12.8 | 11.8 | 49.1 | 174.7 | 66.7 |
| | Aug | 55.4 | 23.0 | 54.2 | 59.0 | 239.8 | 84.3 |
| | Sep | 75.6 | 21.0 | 73.5 | 63.5 | 352.4 | 103.9 |
| | Oct | 60.7 | 39.3 | 59.9 | 71.4 | 464.5 | 126.4 |
| | Nov | 49.6 | 28.1 | 48.8 | 69.6 | 577.4 | 140.6 |
| | Dec | 42.8 | 27.9 | 42.2 | 60.4 | 299.0 | 93.8 |
| 2022 | Jan | 85.5 | 18.0 | 83.0 | 360.6 | 399.3 | 366.0 |
| | Feb | 67.1 | 13.2 | 65.0 | 47.4 | 298.9 | 82.6 |
| | Mar | 52.6 | 6.7 | 50.9 | 46.9 | 468.3 | 105.9 |
| | Apr | 23.3 | 1.3 | 22.5 | 52.5 | 419.7 | 103.9 |
| | May | 53.7 | 2.3 | 51.8 | 53.3 | 284.5 | 85.6 |
| | Jun | 102.5 | 4.7 | 98.9 | 59.0 | 348.8 | 99.5 |
| | Jul | 92.5 | 6.8 | 89.3 | 69.9 | 276.5 | 98.8 |
| | Aug | 75.4 | 7.9 | 72.8 | 63.2 | 495.4 | 123.6 |
| | Sep | 58.3 | 4.6 | 56.3 | 87.5 | 434.7 | 136.0 |
| | Oct | 74.4 | 96.1 | 75.2 | 85.3 | 607.5 | 158.3 |
| | Nov | 49.0 | 38.9 | 48.6 | 77.5 | 618.5 | 153.2 |
| | Dec | 59.3 | 13.1 | 57.6 | 68.5 | 590.8 | 141.6 |
| 2023 | Jan | 34.3 | 11.6 | 33.5 | 57.2 | 287.0 | 89.3 |
| | Feb | 31.4 | 14.3 | 30.7 | 70.8 | 309.3 | 104.1 |
| | Mar | 22.2 | 73.0 | 24.1 | 51.8 | 373.1 | 96.8 |
| | Apr | 41.2 | 9.3 | 40.0 | 51.6 | 287.5 | 84.6 |
| | May | 24.8 | 12.1 | 24.3 | 69.4 | 235.8 | 92.7 |
| | Jun | 23.1 | 12.4 | 22.7 | 58.4 | 243.5 | 84.3 |
| | Jul | 20.1 | 14.6 | 19.9 | 48.6 | 260.8 | 78.3 |
| | Aug | 7.0 | 10.9 | 7.1 | 49.5 | 301.1 | 84.7 |
| | Sep | 16.3 | 3.0 | 15.8 | 39.2 | 393.6 | 88.8 |
| | Oct | 28.3 | 7.5 | 27.5 | 76.4 | 420.3 | 124.5 |
| | Nov | 34.7 | 6.7 | 33.7 | 80.9 | 473.0 | 135.8 |
| | Dec | 43.0 | 13.8 | 41.9 | 102.9 | 549.3 | 165.3 |

Table 2: Index for Export and import of Beverage continued...

| Year | Month | Alcoholic Beverage Export | Non-alcoholic Beverage Export | Composite export index | Alcoholic Beverage Import | Non-alcoholic Beverage Import | Composite import index |
|------|-------|---------------------------|-------------------------------|------------------------|---------------------------|-------------------------------|------------------------|
| 2024 | Jan | 23.2 | 1.7 | 22.4 | 72.9 | 376.9 | 115.4 |
| | Feb | 10.2 | 15.4 | 10.4 | 61.3 | 316.7 | 97.0 |
| | Mar | 36.8 | 6.1 | 35.7 | 68.6 | 408.7 | 116.2 |
| | Apr | 26.2 | 7.1 | 25.5 | 60.2 | 515.1 | 123.8 |
| | May | 39.6 | 6.4 | 38.3 | 52.0 | 534.8 | 119.5 |
| | Jun | 65.6 | 0.4 | 63.1 | 37.6 | 298.4 | 74.1 |
| | Jul | 70.9 | 1.0 | 68.3 | 56.0 | 290.7 | 88.8 |
| | Aug | 55.0 | 6.7 | 53.1 | 51.1 | 353.8 | 93.4 |
| | Sep | 62.3 | 1.3 | 60.0 | 74.8 | 491.5 | 133.1 |
| | Oct | 51.3 | 10.5 | 49.8 | 85.1 | 770.8 | 181.0 |
| | Nov | 40.0 | 7.6 | 38.8 | 103.3 | 709.4 | 188.1 |
| | Dec | 53.3 | 2.5 | 51.4 | 89.3 | 684.7 | 172.6 |
| 2025 | Jan | 47.6 | 14.0 | 46.3 | 61.7 | 1135.7 | 211.9 |
| | Feb | 31.4 | 2.1 | 30.3 | 64.1 | 600.3 | 139.1 |
| | Mar | 25.4 | 2.8 | 24.5 | 49.6 | 485.6 | 110.6 |
| | Apr | 23.7 | 14.4 | 23.4 | 49.4 | 392.4 | 97.4 |
| | May | 34.7 | 10.7 | 33.8 | 36.8 | 461.6 | 96.2 |
| | Jun | 32.5 | 9.1 | 31.6 | 56.0 | 359.9 | 98.5 |
| | Jul | 18.9 | 6.0 | 18.4 | 66.1 | 381.4 | 110.2 |
| | Aug | 59.5 | 2.6 | 57.3 | 31.9 | 499.6 | 97.3 |

| | |
|----------------------------|--|
| Methodology: | Products are classified according to the Harmonized System (HS) nomenclature classification (Manufacture of Beverages) and using graphical and tabular analysis. |
| Data Sources: | The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRA. This is data on the production of alcoholic beverage (beer production) and non-alcoholic beverage (soft drinks). Alcoholic beverage production is the total of alcoholic beverage produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverage. The unit of measure is Hectolitre (hl). |
| Base year: | The beverage sectoral report is harmonised with the quarterly and annual National Accounts base year 2015. |
| Index calculations: | The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015. |
| Conversion: | 1 basis point = 0.01 percent |
| Revision: | Data was revised based on the new dataset received from the data sources. |