

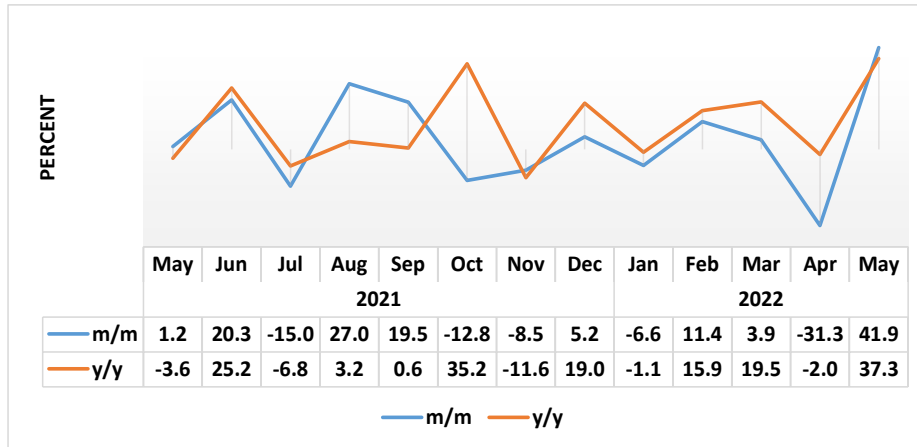


TRANSPORT

SECTORAL REPORT - MAY 2022

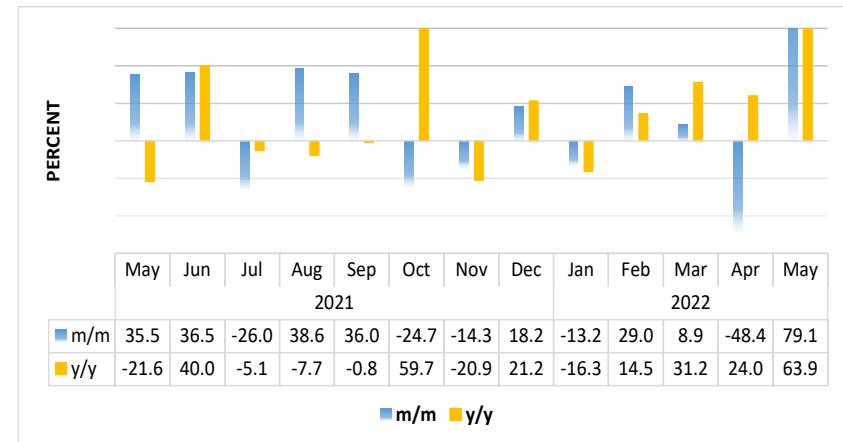


Chart 1: Transport Composite Cargo Index, Percentage Change



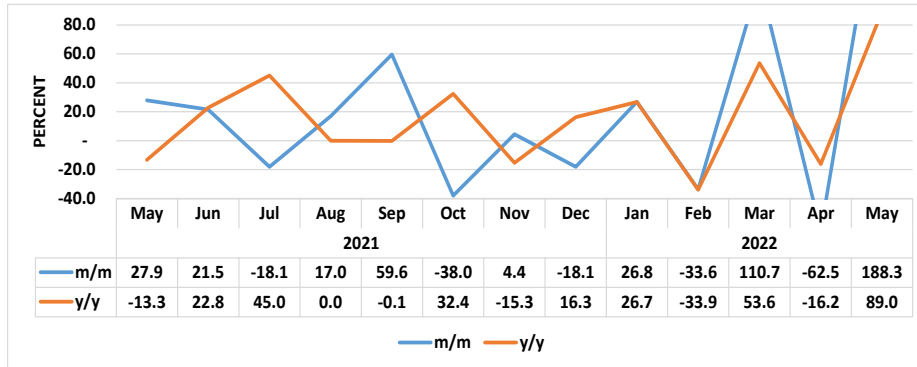
- The **Transport Composite Cargo Index** that consists of Rail, Road, Air and Sea Cargo increased month on month by 41.9 percent in May 2022, in contrast to a decline of 31.3 percent posted in April 2022. Further, the index increased by 37.3 percent, year on year.
- The monthly increase recorded emanates from the high volumes of cargo for consignments transported during May 2022 via Sea, Road and Rail cargo.

Chart 2: Sea Cargo Index, Percentage Change



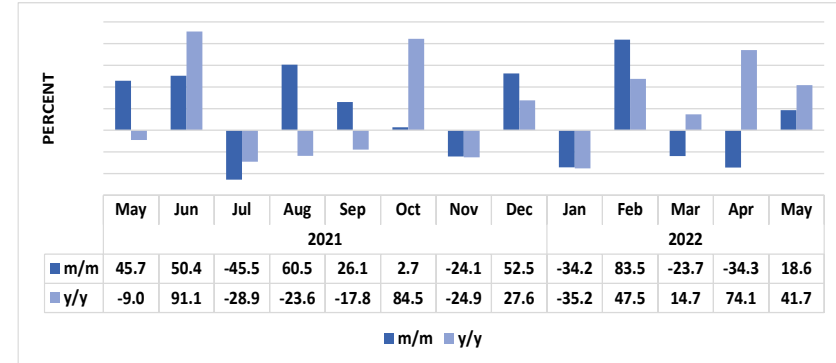
- The **Sea Cargo Index** (Chart 2), which consists of Sea-landed, Sea-Shipped and Sea Trans-shipped registered an increase of 79.1 percent in May 2022, upward from a deterioration of 48.4 percent observed in April 2022.
- Similarly, the index increased year on year, posting a growth of 63.9 percent better off when compared to a reduction of 21.6 percent posted in the corresponding period of 2021.
- The increase observed month on month in the Sea Cargo Index resulted from all the different types of sea cargo that registered high volumes of goods transported for May 2022.

Chart 3: Sea Shipped Index, Percentage Change



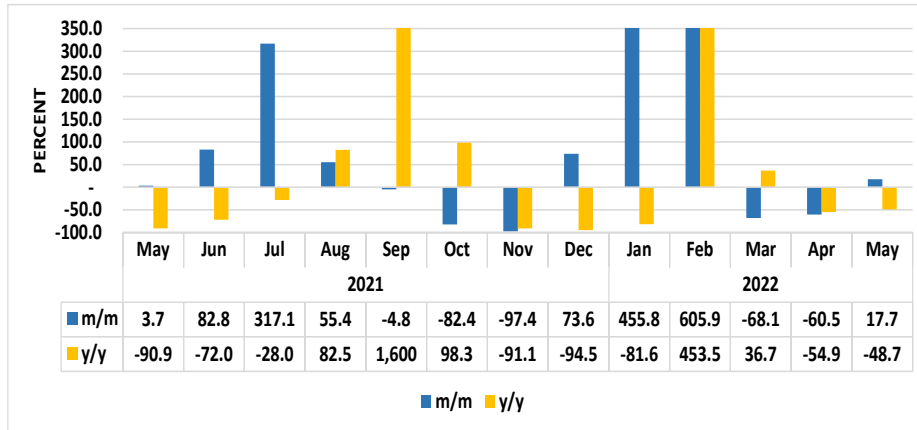
- The **Sea Shipped Index** (Chart 3) for May 2022 increased massively by 188.3 percent on a monthly basis, upward from a deterioration of 62.5 percent registered a month earlier. Similarly, the index increased by 89.0 percent year on year.
- The increase recorded on a monthly basis was mainly emanating from high volumes of cargo for salt bagged, frozen fish, scrap steels, marbles, flat cartoons and manganese ore shipped through the ports of Walvis Bay and Luderitz. A total of 382 805 tonnes of goods were shipped by sea during the month of May 2022.

Chart 4: Sea Landed Index, Percentage Change



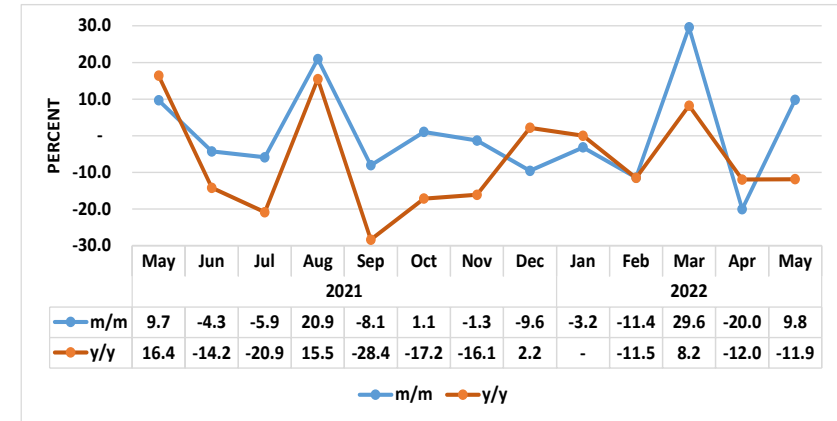
- The Sea Landed Index (Chart 4) increased month on month, recording a growth of 18.6 percent for May 2022, upward from a deterioration of 34.3 percent recorded in the preceding month. The index posted a lower growth of 41.7 percent year on year.
- The increase recorded monthly was driven by the high volumes of petroleum products, copper concentrate, sulphuric acid and the landing of coal containers imported through the ports of Walvis Bay and Luderitz, respectively.
- A total of 281 553 tonnes of goods were landed by sea during the month of May 2022 when compared to 237 328 tonnes and 198 667 tonnes registered in April 2022 and in the corresponding month of 2021, respectively.

Chart 5: Sea Trans Shipped Index, Percentage Change



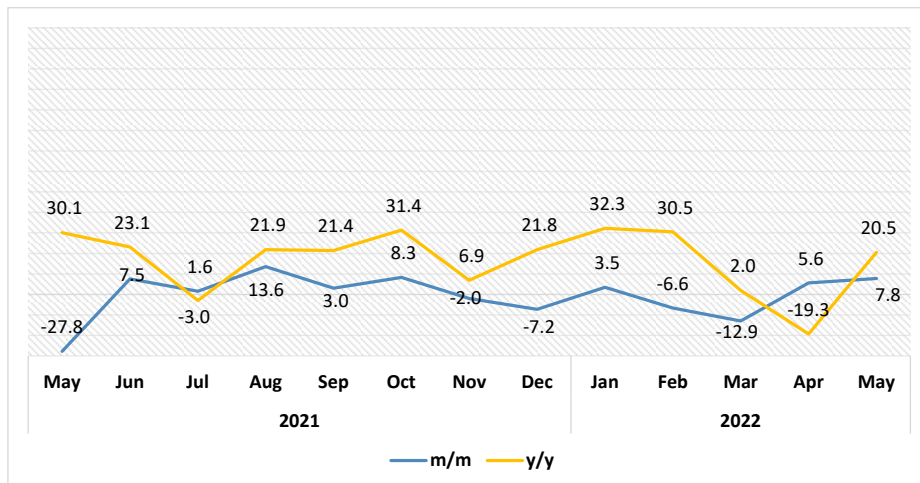
- The Sea Trans Shipped Index (Chart 5) for May 2022 increased by 17.7 per cent on a monthly basis, upward from a deterioration of 60.5 per cent registered for the preceding month. However, the index declined by 48.7 per cent over the year.
- The increase observed on a monthly basis was driven by high volumes of trans-shipments of mainly frozen fish, frozen products and general goods that were trans-shipped in bulk through the port of Walvis Bay during the period under review. A total of 3 164 tonnes of goods were transhipped by sea during the month of May 2022.
- The total volume of cargo transported by sea in May 2022 amounted to 667 523 tonnes, compared to 372 810 tonnes recorded for the preceding month. Whereas the total volume of cargo transported by sea for May 2021 stood at 407 390 tonnes.

Chart 6: Rail Cargo Index, Percentage Change



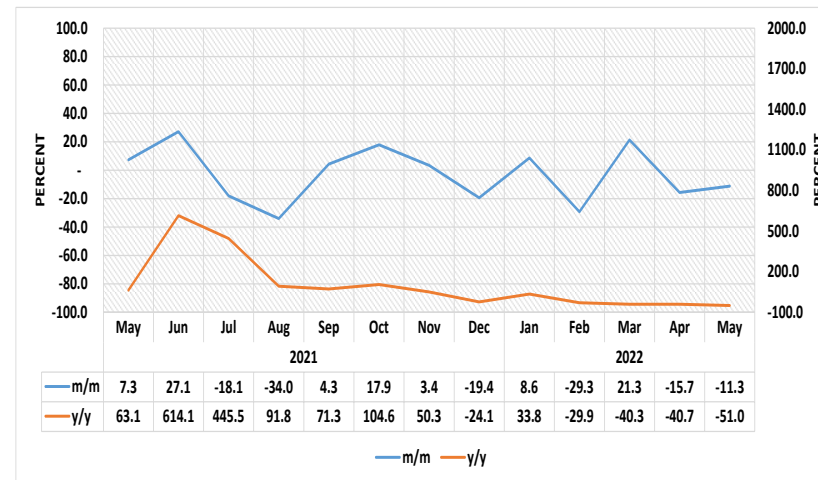
- The **Rail Cargo Index** (Chart 6) increased month on month, recording a growth of 9.8 percent for May 2022. This is an improvement when compared to a decline of 20.0 percent registered a month earlier. Opposite, the index posted a decline of 11.9 percent year on year, worse-off when compared to a growth of 16.4 percent recorded in the corresponding month of 2021.
- The increase registered on a monthly basis was driven by the high volumes of predominantly cement and sulphuric acid transported via rail. For the period under review, a total of 108 501 tonnes of goods were transported via rail.

Chart 7: Road Cargo Index, Percentage Change



- The Road Cargo Index (Chart 7) increased month on month by 7.8 percent in May 2022, an improvement when compared to a growth of 5.6 percent registered for the preceding month. Furthermore, the index increased over the year, registering a growth of 20.5 percent when compared to a growth of 30.1 percent recorded during the corresponding month of 2021.
- The increase recorded on a monthly basis was mainly accredited to the high volumes of predominantly petroleum oils, frozen fish, salt and pure sodium chloride, Portland cement, wood charcoal, beer made from malt, meat and edible offal of poultry, live sheep and goats, motor vehicles, pasta (spaghetti, macaroni, noodles, lasagne) transported via road. For the period under review, a total of 337 366 tonnes of goods were transported via road.

Chart 8: Air Cargo Index, Percentage Change



- The Air Cargo Index (Chart 8) recorded a successive decline month on month, down by 11.3 percent in May 2022, when compared to a decline of 15.7 percent posted a month earlier. Moreover, the index deteriorated further by 51.0 percent year on year, from a magnificent growth of 63.1 percent recorded during the corresponding month of 2021.
- The decline recorded on a monthly basis mainly emerged from low volumes of cargo for electrical lighting, fish salted and dried, smoked fish, dried vegetables, mineral and chemical fertilizers, textile fabrics, pipe fittings, wine of fresh grapes, footwear with rubber and plastics, copper ores and concentrates, other fixed vegetable fats and oils transported via air. For the period under review, a total of 260 tonnes of goods were transported via air.
- During the month of May 2022, Namibia transported 1 113 649 tonnes of cargo (through Rail, Road, Air and Sea), compared to 784 925 tonnes and 810 940 tonnes that were transported in April 2022 and the corresponding month of 2021, respectively.

Table 1: Cargo by mode of transport in tonnes

Year	Month	Rail cargo	Road cargo	Air cargo	Sea Landed	Sea Shipped	Sea Trans-shipped
2018	Jan	124,052	218,646	861	374,413	187,977	34,150
	Feb	108,727	236,009	609	233,925	199,606	22,073
	Mar	98,848	317,118	587	388,880	141,491	27,239
	Apr	113,416	235,798	592	144,460	112,868	10,854
	May	100,151	302,863	564	218,097	180,542	23,582
	Jun	118,956	243,788	598	320,130	168,048	22,095
	Jul	127,584	263,830	710	250,551	148,565	11,299
	Aug	162,308	274,970	805	357,105	168,120	10,711
	Sep	109,458	283,016	636	408,833	168,553	11,935
	Oct	159,069	308,614	393	326,174	124,195	11,987
	Nov	153,398	312,839	517	339,922	234,252	18,227
	Dec	105,608	321,578	602	186,495	157,301	2,596
2019	Jan	125,512	230,550	483	315,337	208,347	16,286
	Feb	121,870	244,618	566	350,383	142,149	24,124
	Mar	136,119	272,290	503	568,785	195,844	5,217
	Apr	147,746	305,766	672	106,737	135,080	10,027
	May	149,901	307,518	707	235,089	162,965	15,143
	Jun	140,177	327,346	585	293,723	161,821	13,734
	Jul	155,823	362,757	617	290,805	120,255	4,301
	Aug	134,679	350,945	675	290,838	216,371	4,302
	Sep	143,888	336,968	583	298,567	122,366	2,611
	Oct	128,491	425,822	419	207,311	169,748	7,555
	Nov	153,331	374,019	567	250,639	176,039	22,143
	Dec	130,022	300,383	694	346,415	267,614	4,953
2020	Jan	124,661	281,305	641	172,554	225,880	10,570
	Feb	119,235	260,778	530	498,254	183,758	6,126
	Mar	116,267	258,529	279	243,494	273,582	10,633
	Apr	96,506	171,759	25	104,862	96,192	82,393
	May	105,771	215,121	325	218,352	233,748	67,622
	Jun	137,334	244,530	94	156,370	200,474	40,337
	Jul	140,141	315,101	101	229,253	139,011	65,397
	Aug	116,133	285,009	190	342,226	235,835	40,068
	Sep	172,107	294,764	222	401,518	376,935	4,095
	Oct	150,408	294,890	219	183,762	176,081	6,175
	Nov	146,555	355,067	308	342,464	287,662	3,546
	Dec	108,787	288,974	492	307,274	171,471	9,929

Table 1: cont....

Year	Month	Rail cargo	Road cargo	Air cargo	Sea Landed	Sea Shipped	Sea Trans-shipped
2021	Jan	107,641	275,398	303	398,439	199,624	16,420
	Feb	107,757	260,740	409	321,256	254,083	3,863
	Mar	114,211	290,517	582	315,040	230,399	4,986
	Apr	112,231	387,713	494	136,333	158,391	5,956
	May	123,098	279,922	530	198,667	202,549	6,174
	Jun	117,829	300,999	674	298,812	246,107	11,287
	Jul	110,889	305,752	552	162,996	201,612	47,081
	Aug	134,100	347,315	364	261,617	235,889	73,143
	Sep	123,279	357,723	380	329,971	376,386	69,625
	Oct	124,581	387,360	448	339,013	233,193	12,247
	Nov	122,938	379,542	463	257,163	243,513	314
	Dec	111,165	352,047	373	392,110	199,402	545
2022	Jan	107,641	364,310	405	258,144	252,899	3,029
	Feb	95,348	340,340	286	473,804	167,884	21,382
	Mar	123,575	296,300	348	361,293	353,786	6,814
	Apr	98,815	313,006	293	237,328	132,793	2,689
	May	108,501	337,366	260	281,553	382,805	3,164

Table 2: Cargo Index

Year	Month	Rail cargo Index	Road cargo Index	Air cargo Index	Sea Landed	Sea Shipped	Sea Trans shipped	Total Sea Cargo Index	Composite Cargo Index
2018	Jan	96.8	77.3	170.5	123.6	183.8	48.5	125.5	106.0
	Feb	84.8	83.4	120.7	77.3	195.2	31.4	95.8	90.3
	Mar	77.1	112.1	116.3	128.4	138.3	38.7	117.3	109.8
	Apr	88.5	83.4	117.4	47.7	110.4	15.4	56.4	69.7
	May	78.1	107.1	111.7	72.0	176.5	33.5	88.8	93.1
	Jun	92.8	86.2	118.6	105.7	164.3	31.4	107.3	98.5
	Jul	99.5	93.3	140.7	82.7	145.3	16.1	86.3	90.5
	Aug	126.6	97.2	159.5	117.9	164.4	15.2	112.7	109.8
	Sep	85.4	100.0	125.9	135.0	164.8	17.0	124.0	110.8
	Oct	124.1	109.1	77.8	107.7	121.4	17.0	97.2	104.9
	Nov	119.7	110.6	102.3	112.3	229.0	25.9	124.6	119.4
	Dec	82.4	113.7	119.2	61.6	153.8	3.7	72.9	87.3
2019	Jan	97.9	81.5	95.7	104.1	203.7	23.1	113.6	101.1
	Feb	95.1	86.5	112.1	115.7	139.0	34.3	108.7	99.6
	Mar	106.2	96.3	99.6	187.8	191.5	7.4	161.9	132.9
	Apr	115.3	108.1	133.2	35.2	132.1	14.3	53.0	79.6
	May	117.0	108.7	140.0	77.6	159.3	21.5	86.9	98.2
	Jun	109.4	115.7	115.9	97.0	158.2	19.5	98.7	105.7
	Jul	121.6	128.2	122.2	96.0	117.6	6.1	87.4	105.4
	Aug	105.1	124.1	133.7	96.0	211.6	6.1	107.6	112.5
	Sep	112.3	119.1	115.6	98.6	119.6	3.7	89.1	102.0
	Oct	100.3	150.5	82.9	68.5	166.0	10.7	80.9	105.9
	Nov	119.6	132.2	112.3	82.8	172.1	31.5	94.4	110.1
	Dec	101.4	106.2	137.5	114.4	261.7	7.0	130.2	118.4
2020	Jan	97.3	99.4	127.0	57.0	220.9	15.0	86.0	92.0
	Feb	93.0	92.2	104.9	164.5	179.7	8.7	144.7	120.5
	Mar	90.7	91.4	55.2	80.4	267.5	15.1	111.0	101.8
	Apr	75.3	60.7	5.0	34.6	94.1	117.1	59.6	62.2
	May	82.5	76.0	64.4	72.1	228.6	96.1	109.3	94.8
	Jun	107.2	86.4	18.7	51.6	196.0	57.3	83.5	87.8
	Jul	109.3	111.4	20.0	75.7	135.9	92.9	91.2	100.2
	Aug	90.6	100.8	37.6	113.0	230.6	56.9	130.0	114.9
	Sep	134.3	104.2	43.9	132.6	368.6	5.8	164.6	140.9
	Oct	117.4	104.2	43.3	60.7	172.2	8.8	77.0	91.5
	Nov	114.3	125.5	61.0	113.1	281.3	5.0	133.3	128.0
	Dec	84.9	102.2	97.4	101.5	167.7	14.1	102.8	100.0

Table 2: Cargo Index continue.....

Year	Month	Rail cargo Index	Road cargo Index	Air cargo Index	Sea Landed	Sea Shipped	Sea Trans shipped	Total Sea Cargo Index	Composite Cargo Index
2021	Jan	84.0	97.4	60.0	131.6	195.2	23.3	129.2	112.5
	Feb	84.1	92.2	81.0	106.1	248.4	5.5	121.8	106.9
	Mar	89.1	102.7	115.3	104.0	225.3	7.1	115.8	107.8
	Apr	87.6	137.1	98.0	45.0	154.9	8.5	63.2	90.3
	May	96.0	99.0	105.1	65.6	198.0	8.8	85.7	91.4
	Jun	91.9	106.4	133.5	98.7	240.6	16.0	117.0	110.0
	Jul	86.5	108.1	109.3	53.8	197.1	66.9	86.6	93.4
	Aug	104.6	122.8	72.1	86.4	230.6	103.9	120.0	118.7
	Sep	96.2	126.5	75.2	109.0	368.0	98.9	163.2	141.8
	Oct	97.2	136.9	88.7	112.0	228.0	17.4	122.9	123.7
	Nov	95.9	134.2	91.7	84.9	238.1	0.4	105.4	113.2
	Dec	86.7	124.5	73.9	129.5	195.0	0.8	124.5	119.0
2022	Jan	84.0	128.8	80.3	85.3	247.3	4.3	108.1	111.2
	Feb	74.4	120.3	56.8	156.5	164.2	30.4	139.5	123.9
	Mar	96.4	104.7	68.9	119.3	345.9	9.7	151.8	128.8
	Apr	77.1	110.7	58.1	78.4	129.8	3.8	78.4	88.5
	May	84.7	119.3	51.5	93.0	374.3	4.5	140.4	125.6

Methodology

- Data source** : The data sources for the volume of rail cargo are sourced from Trans-Namib, while road and air cargo volume data are sourced from the Namibia Statistics Agency (Trade Statistics Sub-division). Volumes of Sea cargo, which comprises of sea-landed, sea-shipped and sea Trans-shipped, are sourced from Namport.
- Index calculation** : The index of cargo has been weighted using the volume data in tonnes for 2015.
- Conversion** : 1 basis point = 0.01 percent