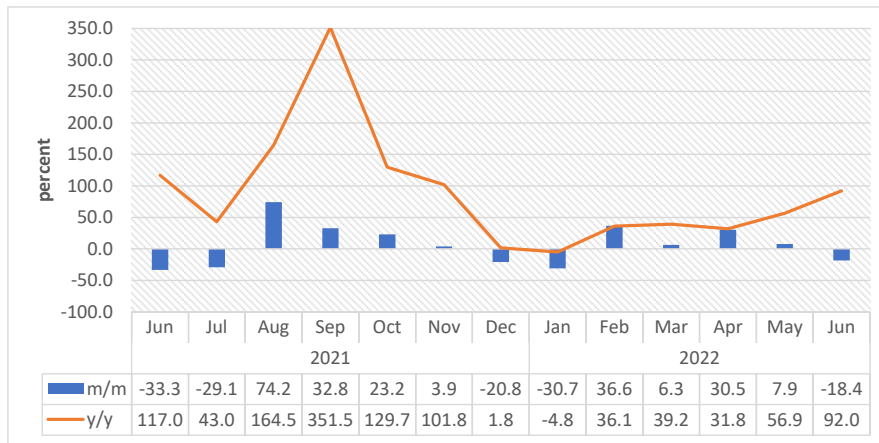


ROOM & BED OCCUPANCY

SECTORAL REPORT - JUNE 2022

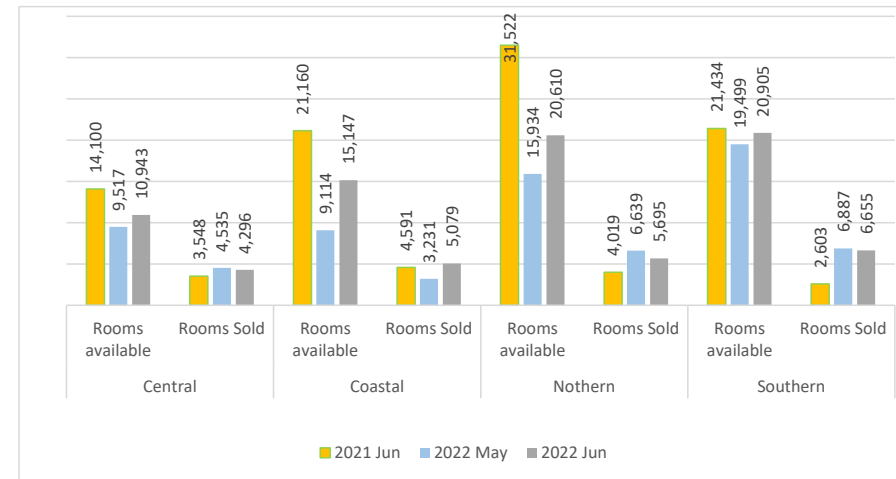


Chart 1: Rooms Occupancy Index, Percentage Change



- The **Index for Rooms' Occupancy rate** (Chart 1) declined by 18.4 percent on monthly basis in June 2022 in contrast to a growth of 7.9 percent registered a month earlier. However, the index posted a huge growth of 92.0 percent over the year.
- The deterioration registered on monthly basis in the rooms' occupancy were mainly reflected in all the reporting regions with the northern region declining by 33.7 percent, followed by the central region (-17.6%) and southern region (-9.9%) while the coastal region declined by 5.4 percent.

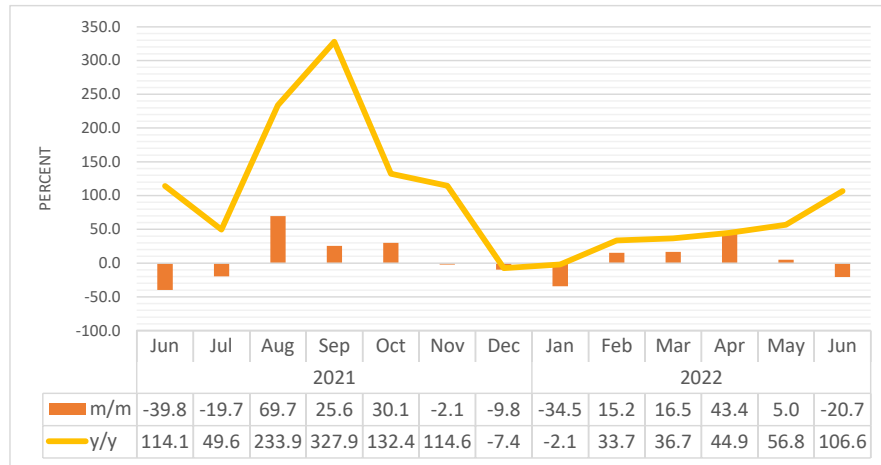
Chart 2: Number of rooms available and rooms sold by region



- For the period under consideration, 10 943 rooms were available for the central region in contrast to 9 517 rooms and 14 100 rooms that were available in May 2022 and the corresponding month of 2021, respectively.
- However, only 4 296 rooms were sold during the period under review when compared to 4 535 rooms and 3 548 rooms sold in May 2022 and June 2021, respectively.
- For the coastal region, the monthly rooms supplied stood at 15 147 while rooms demanded were 5 079 during the period under review, translating into a surplus of 10 068 rooms.
- The northern region recorded the highest surplus of 14 915 rooms followed by southern region with 14 250 rooms, while the least surplus was recorded in central region (6 647 rooms).

Note: Some graphs have been limited for better readability (Chart1)

Chart 3: Beds Occupancy Index, Percentage Change



- The **Index for Beds' Occupancy rate** (Chart 3) declined by 20.7 percent month on month in June 2022, worse-off when compared to a growth of 5.0 percent posted in the preceding month. Inversely, the index increased, recording a huge growth of 106.6 percent year on year.
- All reporting regions registered declines on a monthly basis in the index for beds occupancy rates with northern region declining by 29.9 percent followed by central (-24.4%) and coastal (-12.8%) while the southern region declined by 12.4 percent.

Chart 4: Number of beds available and beds sold by region



- The number of beds available for accommodation establishments recorded in the southern region during June 2022 were 43 880 compared to 40 920 beds and 44 860 beds registered in May 2022 and the corresponding month of 2021, respectively.

On the other hand, 12 484 beds were sold in June 2022 in contrast to 13 290 beds and 5022 beds sold in May 2022 and the corresponding month of 2021, respectively.
- For the northern region, the number of beds supplied monthly stood at 37 950 while beds demanded were 11 180 during the period under review, hence translating into a surplus of 26 770 beds. However, the southern region recorded the highest surplus of 31 396 beds during June 2022 while the least surplus was recorded in central region (16 185 beds).

Note: Some graphs have been limited for better readability (Chart1)

Table 1: The indices of beds and rooms occupancy

Year	Month	Index for Room Occupancy rates	Index for Bed Occupancy rates
2019	Jan	71.4	73.4
	Feb	86.8	81.2
	Mar	93.2	92.8
	Apr	105.4	111.2
	May	110.5	112.9
	Jun	101.4	99.3
	Jul	104.5	117.3
	Aug	118.1	132.6
	Sep	120.0	129.3
	Oct	124.8	134.8
	Nov	103.1	118.2
	Dec	77.7	95.2
2020	Jan	78.7	79.8
	Feb	82.7	81.7
	Mar	48.1	54.1
	Apr	2.4	2.7
	May	10.2	13.4
	Jun	14.1	15.2
	Jul	15.1	17.5
	Aug	14.3	13.3
	Sep	11.1	13.0
	Oct	26.9	31.2
	Nov	31.8	33.1
	Dec	49.9	69.1

Table 1: The indices of beds and rooms occupancy continue...

Year	Month	Index for Room Occupancy rates	Index for Bed Occupancy rates
2021	Jan	37.0	42.8
	Feb	35.3	36.1
	Mar	36.7	41.2
	Apr	50.6	55.7
	May	45.8	54.1
	Jun	30.6	32.5
	Jul	21.7	26.1
	Aug	37.7	44.4
	Sep	50.1	55.7
	Oct	61.8	72.5
	Nov	64.2	71.0
	Dec	50.8	64.0
2022	Jan	35.2	41.9
	Feb	48.1	48.3
	Mar	51.1	56.3
	Apr	66.7	80.7
	May	71.9	84.8
	Jun	58.7	67.2

Note: Some graphs have been limited for better readability (Chart1)

Methodology

Background: The room and bed occupancy indices serve as a proxy for the tourism sector, a priority sector under NDP5.

Data sources: Hospitality Association of Namibia.

Central regions: Khomas, Omaheke, Otjozondjupa

Coastal region: Erongo

Northern regions: Oshana, Oshana, Oshikoto, Kunene, Kavango East, Kavango West and Zambezi

Southern regions: //Karas , Hardap, Luderitz and Oranjemund

Base year: The volumes has been referenced to 2015 data as of November 2019

Conversion: 1 basis point = 0.01 percent

Note: Some graphs have been limited for better readability (Chart1)