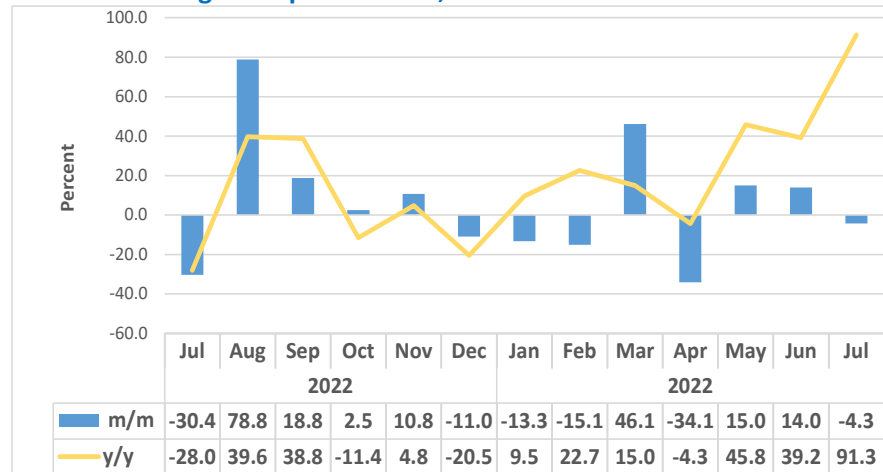


BEVERAGES

SECTORAL REPORT - JULY 2022

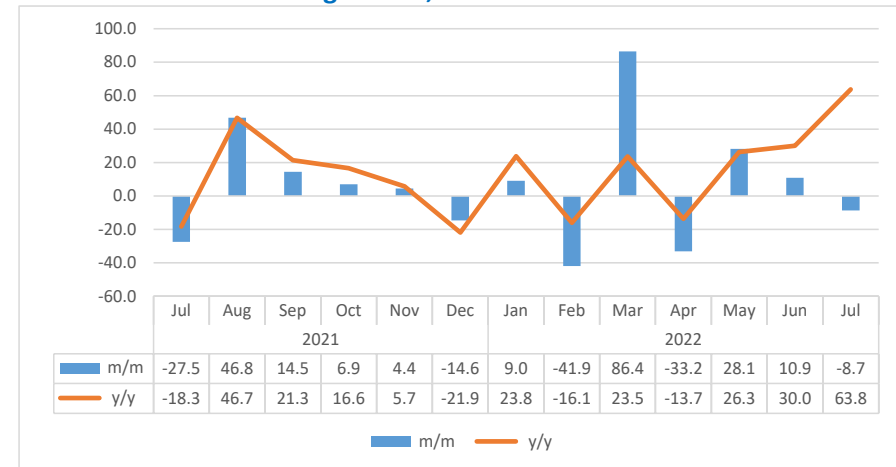


Chart 1: Beverage Composite Index, Percent



- The **Composite Index** for beverages consisting of alcoholic and non-alcoholic beverages for July 2022 recorded a decline of 4.3 percent month on month, compared to an increase of 14.0 percent registered in June 2022. The index recorded a huge increase of 91.3 percent year on year.
- The monthly decline in the index emanated from the reduced production of alcoholic beverages during the review period.
- The total beverage production for July 2022 declined to 309 401 hectolitres, from 323 266 hectolitres produced in June 2022, while a total of 161 731 hectolitres were produced in the corresponding month of 2021.

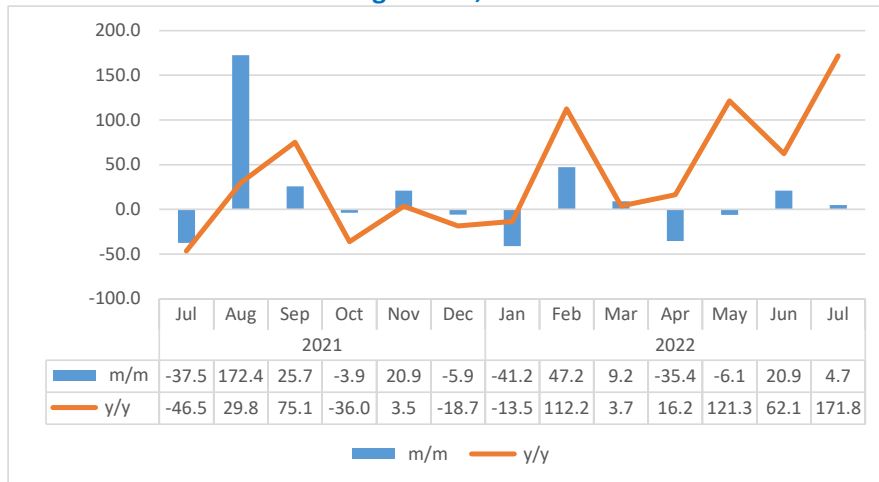
Chart 2: Alcoholic Beverage Index, Percent



- The **Alcoholic Beverage Index** registered a monthly decline of 8.7 percent in July 2022, compared to an increase of 10.9 percent recorded during the preceding month. However, the index rose by 63.8 percent monthly (Chart 2).
- A total of 197 338 hectolitres of alcoholic beverages were produced in July 2022 compared to 216 260 hectolitres and 120 499 hectolitres produced in June 2022 and July 2021, respectively.

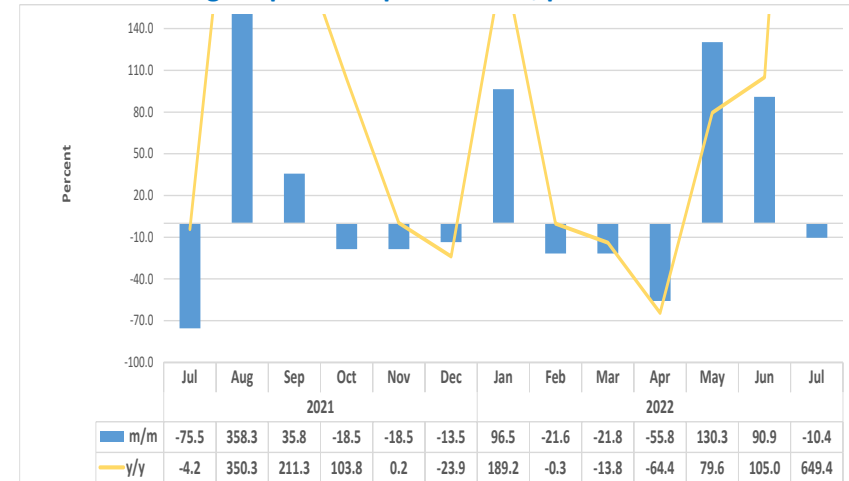
Note: Graphs 4 & 6 are limited for better readability

Chart 3: Non-Alcoholic Beverage Index, Percent



- The **Non-alcoholic Beverage Index** increased by 4.7 percent in July 2022, a slow growth when compared to 20.9 percent recorded in June 2022. The index recorded a huge increase of 171.8 percent year on year (Chart 3).
- During the review period, the production of non-alcoholic beverages in July 2022 amounted to 112 063 hectolitres as opposed to 107 006 hectolitres produced in June 2022.

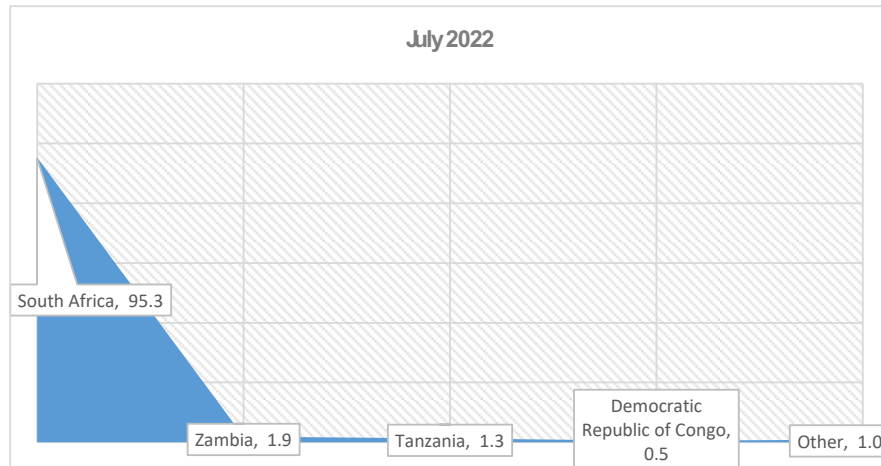
Chart 4: Beverage Export Composite index, percent



- The **Beverage Composite Export Index** for July 2022 declined by 10.4 percent monthly compared to an increase of 90.9 percent recorded in June 2022. While annually, the index recorded a huge increase of 649.4 percent.
- The monthly decline emanated from export of alcoholic beverage that went down by 10.5 percent during the review period.
- A total of 84 896 hectolitres of beverage was exported in the month of July 2022 compared to 94 769 hectolitres and 11 329 hectolitres registered in June 2022 and July 2021, respectively.
- Namibia exported 84 652 hectolitres of alcoholic beverages in July 2022, where beer scooped a share of 96.7 percent (81 829 hectolitres). While the export of non-alcoholic beverages amounted to 244 hectolitres during the review period.

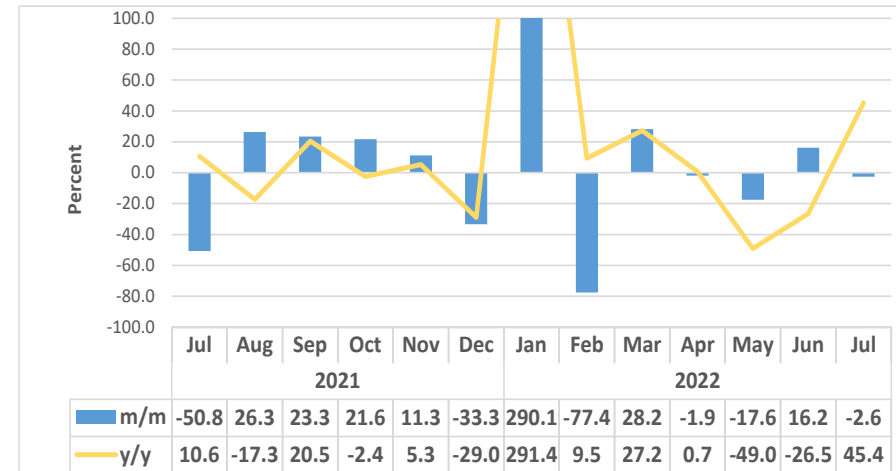
Note: Graphs 4 & 6 are limited for better readability

Chart 5: Export of Beverages by Partner, Percent



- As shown in Chart 5, South Africa (95.3%) was the top export destination for beverages, followed by Zambia (1.9%), Tanzania (1.3%) and Democratic Republic of Congo registering 0.5 percentage share.

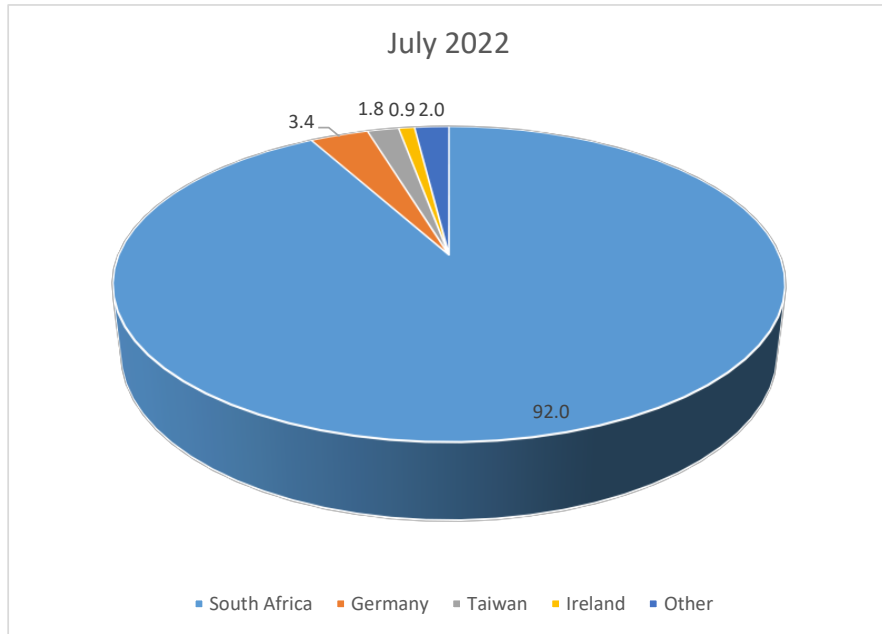
Chart 6: Import Composite Index, Percent



- The **Import Composite Index** for July 2022 declined by 2.6 percent monthly, as opposed to an increase of 16.2 percent registered during the preceding month. However, the index posted a growth of 45.4 percent on a yearly basis.
- The monthly decline in the index was driven by a reduction of 22.0 percent in the importation of non-alcoholic beverages.
- The alcoholic beverage import index for July 2022 recorded an increase of 16.0 percent. For the period under review, 55 652 hectolitres of alcoholic beverages were imported into the country.
- During the period under review, the total beverages' import stood at 91 660 hectolitres, as opposed to 94 102 hectolitres registered in June 2022 and 63 057 hectolitres in July of 2021.

Note: Graphs 4 & 6 are limited for better readability

Chart 7: Import of Beverages by Partner



- Beverages were mainly sourced from South Africa (92.0%), followed by Germany (3.4%), Taiwan (1.8%) and Ireland (0.9%) (Chart 7).

Note: Graphs 4 & 6 are limited for better readability

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2015	Jan	118.4	137.5	125.1	41.2	83.6	135.8	117.1
	Feb	77.1	90.7	81.9	804.7	77.3	103.6	80.3
	Mar	92.8	134.9	107.6	51.9	88.2	241.9	71.2
	Apr	100.7	110.8	104.3	8.7	76.2	87.7	92.3
	May	93.8	111.8	100.1	59.5	82.2	81.0	79.2
	June	100.5	121.0	107.7	40.3	62.2	86.1	82.5
	July	90.9	101.5	94.6	47.1	85.3	101.3	131.2
	Aug	109.3	105.1	107.8	32.7	119.2	85.5	121.8
	Sept	121.2	179.4	141.7	25.4	88.5	84.0	99.5
	Oct	128.0	148.5	135.2	48.5	97.4	64.3	127.6
	Nov	118.4	145.7	128.0	12.0	146.1	59.2	90.1
2017	Jan	113.8	69.4	98.1	22.5	192.0	74.4	40.8
	Feb	85.3	104.7	92.1	11.7	4836.2	39.0	46.9
	Mar	115.4	112.6	114.4	20.3	369.1	59.0	62.3
	Apr	106.7	135.5	116.9	18.6	258.4	60.4	309.5
	May	107.3	109.5	108.1	15.3	246.8	42.2	231.2
	Jun	115.7	120.2	117.3	23.6	190.9	39.2	261.4
	Jul	90.2	73.7	84.4	31.3	210.2	32.4	281.8
	Aug	96.2	117.0	103.5	20.5	306.8	54.4	214.5
	Sept	111.7	159.6	128.6	39.3	188.7	31.5	287.3
	Oct	118.0	160.7	133.0	33.4	337.2	40.6	286.1
	Nov	130.8	188.5	151.1	36.9	278.1	51.4	1049.9
	Dec	124.4	169.1	140.1	16.9	329.3	70.9	333.1
2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9	317.2
	Feb	98.6	145.5	115.1	8.5	236.0	40.4	328.4
	Mar	131.0	129.3	130.4	23.2	317.3	54.7	109.0
	Apr	102.7	88.5	97.7	38.9	220.1	56.4	264.2
	May	101.2	110.0	104.3	36.4	6629.7	47.4	831.3
	Jun	105.6	95.6	102.1	79.9	306.0	63.4	511.8
	Jul	103.0	133.1	113.6	53.7	185.1	49.1	245.3
	Aug	124.4	109.3	119.1	36.4	341.0	49.4	302.3
	Sept	123.7	123.4	123.6	111.2	312.9	67.6	285.2
	Oct	120.7	174.4	139.6	102.9	449.7	70.0	1127.6
	Nov	148.5	201.3	167.1	210.3	879.1	71.5	311.0
	Dec	141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sept	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sept	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sept	119.9	153.8	131.8	21.0	352.4	75.6	63.5
	Oct	128.2	147.8	135.1	39.3	464.5	60.7	71.4
	Nov	133.9	178.6	149.6	28.1	577.4	49.6	69.6
	Dec	114.3	168.1	133.3	27.9	299.0	42.8	60.4
2022	Jan	124.6	98.9	115.6	18.0	399.3	85.5	360.6
	Feb	72.4	145.6	98.2	13.2	298.9	67.1	47.4
	Mar	134.9	159.0	143.4	6.7	468.3	52.6	46.9
	Apr	90.1	102.7	94.5	1.3	419.7	23.3	52.5
	May	115.4	96.4	108.7	2.3	284.5	53.7	53.3
	Jun	128.1	116.5	124.0	4.7	348.8	102.5	59.0
	Jul	116.8	122.1	118.7	6.7	272.2	91.8	68.4

Note: Graphs 4 & 6 are limited for better readability

Methodology: Graphical and tabular analysis

Data Sources: The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).

Base year: The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.

Index calculations: The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.

Conversion: 1 basis point = 0.01 percent

Revision: Data for July 2021 was revised based on the new dataset received from the data sources.

Note: Graphs 4 & 6 are limited for better readability