



Beverage Sectoral Report November 2022

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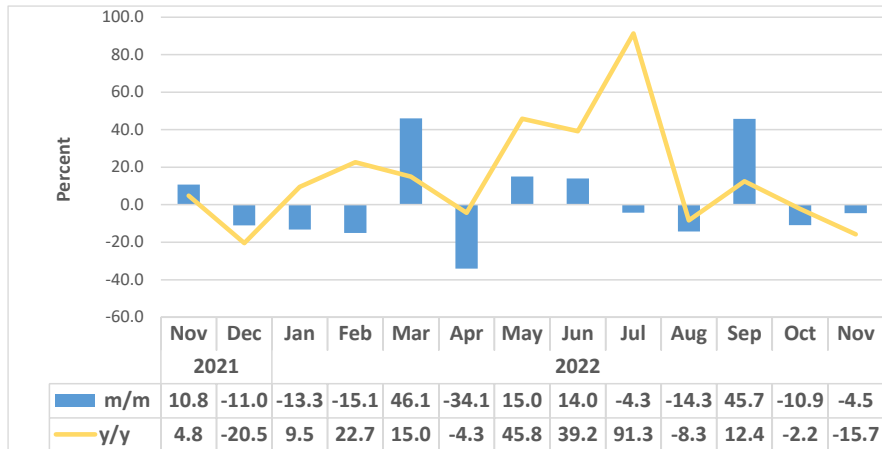
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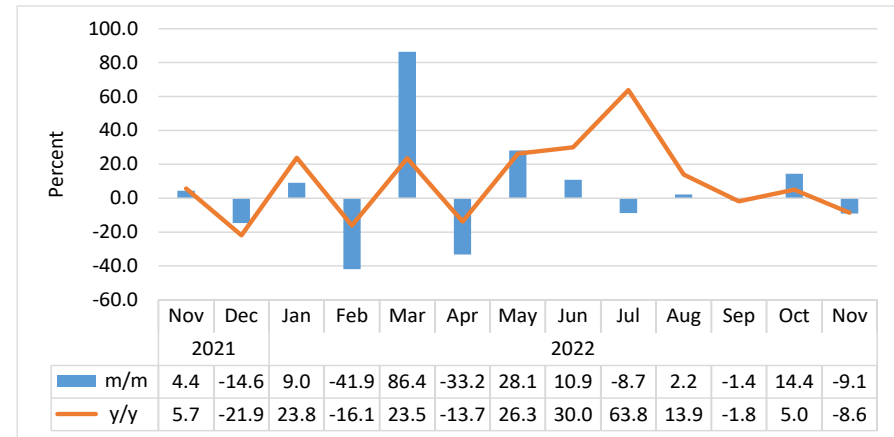
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Chart 1: Beverage Production Composite Index, Percent



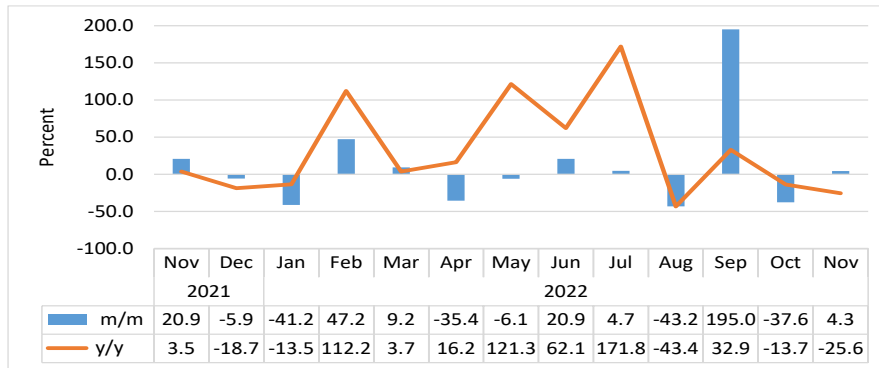
- The **Composite Index** for beverages consisting of alcoholic and non-alcoholic beverages for November 2022 registered a decline of 4.5 percent on a monthly basis, upward from a decline of 10.9 percent recorded in October 2022. Annually, the index recorded a decline of 15.7 percent.
- The monthly decline in the index stemmed from the reduced production of alcoholic beverages during the review period.
- The total beverage production for November 2022 declined from 344 459 hectolitres to 328 805 hectolitres produced in October 2022, while a total of 390 113 hectolitres were produced in the corresponding month of 2021.

Chart 2: Alcoholic Beverage Production Index, Percent



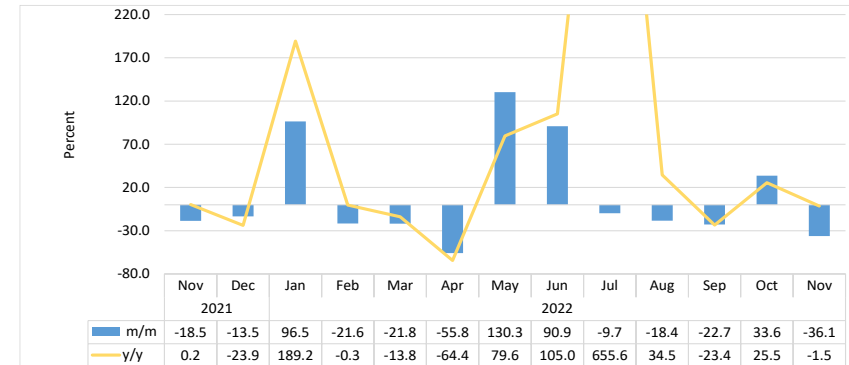
- The **Alcoholic Beverage Index** registered a monthly decline of 9.1 percent in November 2022, compared to an increase of 14.4 percent recorded a month earlier. The index declined by 8.6 percent year on year (Chart 2).
- A total of 206 738 hectolitres of alcoholic beverages were produced in November 2022 compared to 227 441 hectolitres and 226 143 hectolitres that was recorded in October 2022 and the corresponding period of 2021, respectively.

Chart 3: Non-Alcoholic Beverage Production Index, Percent



- The **Non-Alcoholic Beverage Index** recorded an increase of 4.3 percent in November 2022, compared to a decline of 37.6 percent that was recorded in October 2022. The index however recorded a decline of 25.6 percent year on year (Chart 3).
- The production of non-alcoholic beverages in November 2022 stood at 122 067 hectolitres compared to 117 018 hectolitres and 163 970 hectolitres that was produced in October 2022 and the corresponding month of 2021, respectively.

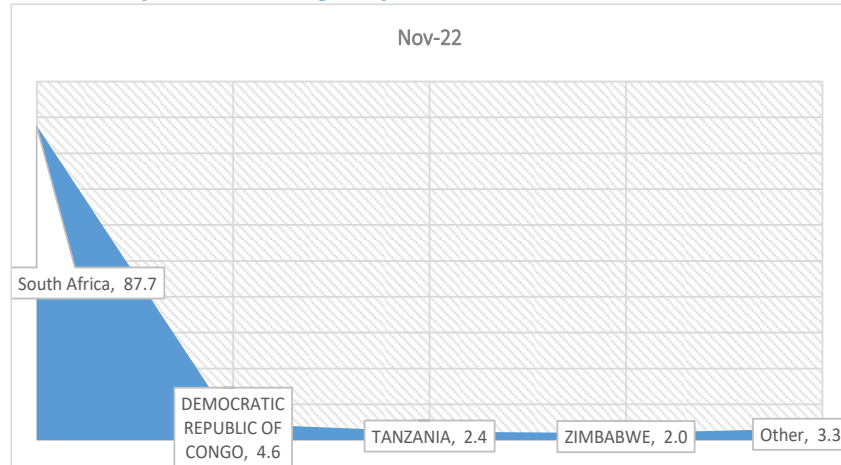
Chart 4: Beverage Export Composite index, percent¹



- The **Beverage Composite Export Index** for November 2022 dropped by 36.1 percent monthly, compared to a growth of 33.6 percent recorded in the preceding month. Annually, the index recorded a decline of 1.5 percent. The monthly decline emanates from reduction of export in both alcoholic and non-alcoholic beverages.
- A total of 46 085 hectolitres of beverages was exported in the month of November 2022 compared to 72 124 hectolitres and 46 802 hectolitres that were exported in October 2022 and November 2021, respectively.
- Namibia exported 44 700 hectolitres of alcoholic beverages in November 2022, of which beer accounted for a share of 93.7 percent (41 889 hectolitres). Whereas the export of non-alcoholic beverages amounted to 1 386 hectolitres for the same period.

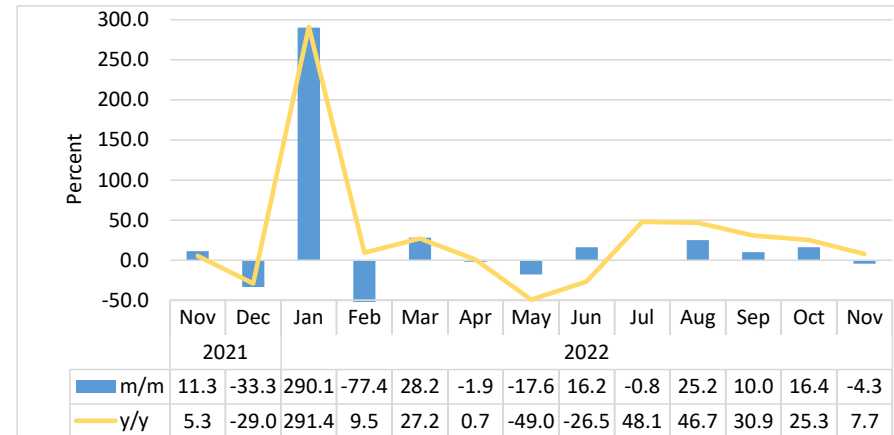
¹ Graph 4 is limited for better readability

Chart 5: Export of Beverages by Partner, Percent



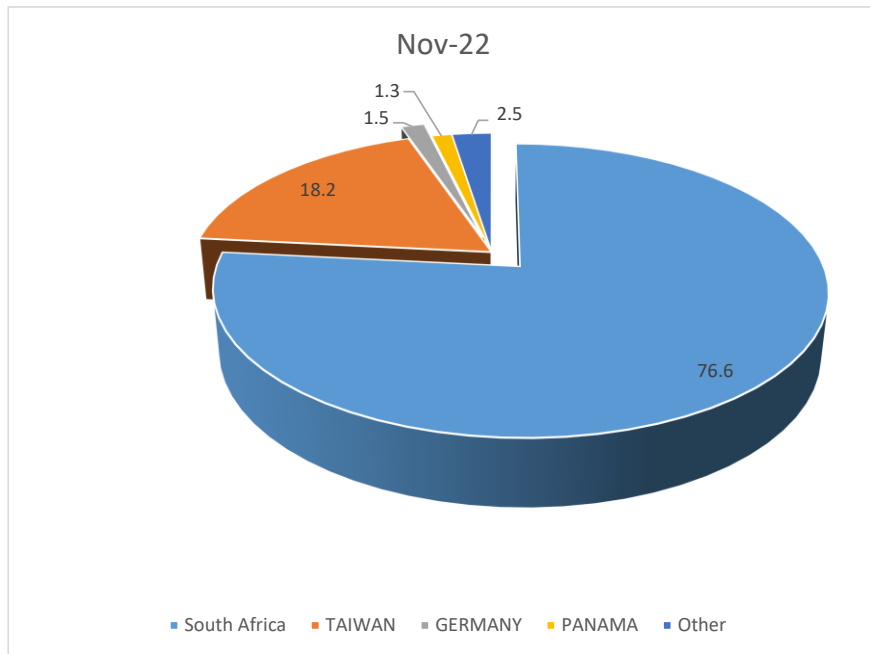
- As shown in Chart 5, South Africa (87.7%) was the top export destination for beverages, followed by Democratic Republic of Congo (4.6%), Tanzania (2.4%) and Zimbabwe with a share of 2.0 percent.

Chart 6: Import Composite Index, Percent



- The **Import Composite Index** for November 2022 registered a decline of 4.3 percent monthly, compared to an increase of 16.4 percent registered a month before. However, the index posted a growth of 7.7 percent on a yearly basis.
- The monthly decline mainly stems from a reduction of alcoholic beverage import that reduced by 10.2 percent. For the period under review, 62 282 hectolitres of alcoholic beverages were imported into the country.
- Namibia imported a total of 143 284 hectolitres of beverages during the month of November 2022, as opposed to the 149 710 hectolitres registered in October 2022 and the 132 990 hectolitres that were registered in November of 2021.

Chart 7: Import of Beverages by Partner, Percentage Share



- South Africa, Taiwan and Germany remained the top three import markets for beverages, claiming 76.6 percent, 18.2 percent, and 1.5 percent, respectively.

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9	317.2
	Feb	98.6	145.5	115.1	8.5	236.0	40.4	328.4
	Mar	131.0	129.3	130.4	23.2	317.3	54.7	109.0
	Apr	102.7	88.5	97.7	38.9	220.1	56.4	264.2
	May	101.2	110.0	104.3	36.4	6629.7	47.4	831.3
	Jun	105.6	95.6	102.1	79.9	306.0	63.4	511.8
	Jul	103.0	133.1	113.6	53.7	185.1	49.1	245.3
	Aug	124.4	109.3	119.1	36.4	341.0	49.4	302.3
	Sep	123.7	123.4	123.6	111.2	312.9	67.6	285.2
	Oct	120.7	174.4	139.6	102.9	449.7	70.0	1127.6
	Nov	148.5	201.3	167.1	210.3	879.1	71.5	311.0
	Dec	141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sep	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sep	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sep	119.9	153.8	131.8	21.0	352.4	75.6	63.5
	Oct	128.2	147.8	135.1	39.3	464.5	60.7	71.4
	Nov	133.9	178.6	149.6	28.1	577.4	49.6	69.6
	Dec	114.3	168.1	133.3	27.9	299.0	42.8	60.4
2022	Jan	124.6	98.9	115.6	18.0	399.3	85.5	360.6
	Feb	72.4	145.6	98.2	13.2	298.9	67.1	47.4
	Mar	134.9	159.0	143.4	6.7	468.3	52.6	46.9
	Apr	90.1	102.7	94.5	1.3	419.7	23.3	52.5
	May	115.4	96.4	108.7	2.3	284.5	53.7	53.3
	Jun	128.1	116.5	124.0	4.7	348.8	102.5	59.0
	Jul	116.8	122.1	118.7	6.8	276.5	92.5	69.9
	Aug	119.4	69.3	101.7	7.9	495.4	75.4	63.2
	Sep	117.7	204.4	148.3	4.6	434.7	58.3	87.5
	Oct	134.7	127.5	132.1	96.1	607.5	74.4	85.3
	Nov	122.4	133.0	126.1	38.3	612.4	48.5	76.6

Methodology:	Graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).
Base year:	The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data for July 2021 was revised based on the new dataset received from the data sources.