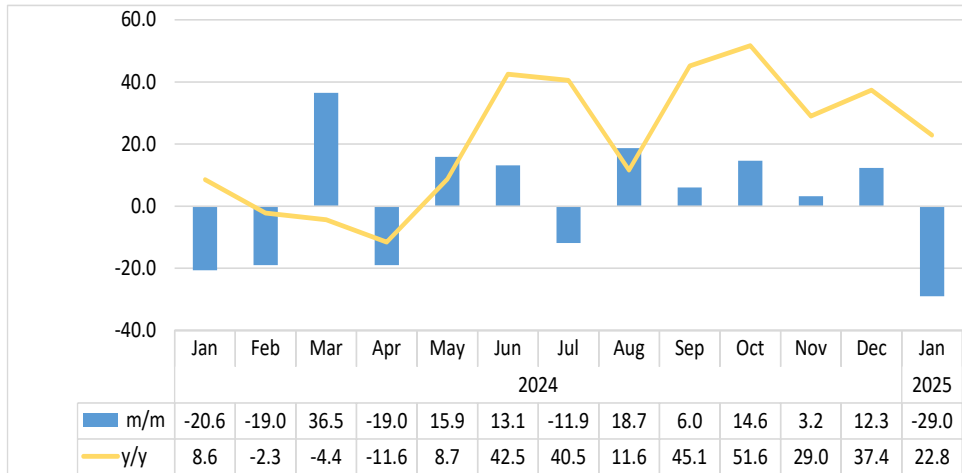


BEVERAGES

JANUARY 2025

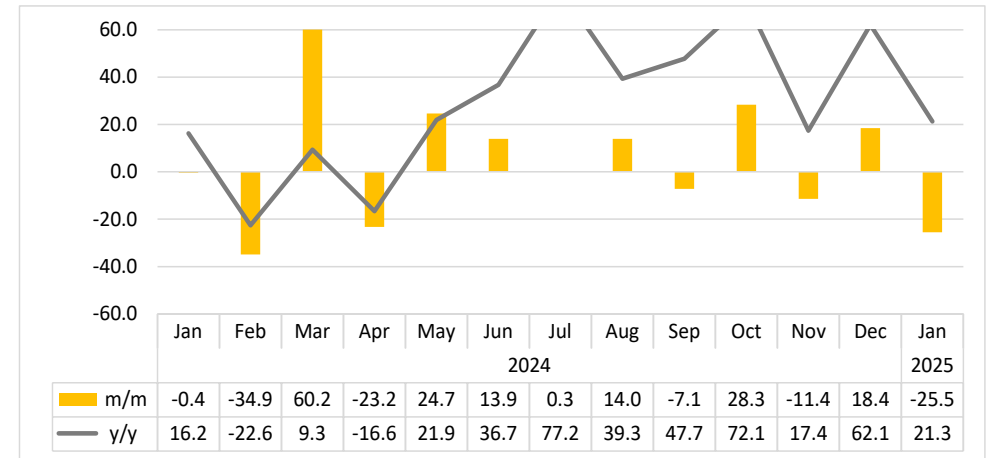


Chart 1: Beverage Production Composite Index, Percentage Change



- **Beverage Production Composite Index**, which is composed of alcoholic and non-alcoholic beverages, contracted by 29.0 percent in January 2025, in contrast to a growth of 12.3 percent registered in the preceding month. The index registered an increase of 22.8 percent, year-on-year (Chart 1).
- The decline on the monthly basis is attributed to a lower production level of both alcoholic and non-alcoholic beverages.
- In terms of volume, beverage production stood at 342 374 hectolitres in January 2025, lower than 482 468 hectolitres recorded in December 2024 and higher than the 278 747 hectolitres produced in January 2024.

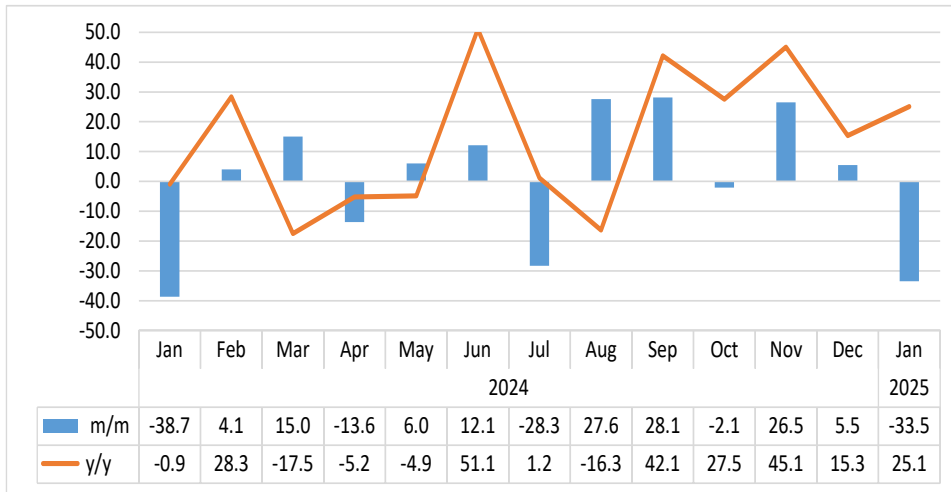
Chart 2: Alcoholic Beverage Production Index, Percentage Change¹



- **Alcoholic Beverage Production Index** declined by 25.5 percent in January 2025, while the preceding month recorded a growth of 18.4 percent. On an annual basis, the index rose by 21.3 percent (Chart 2).
- Total alcoholic beverage production for the period under review was 199 964 hectolitres, a dip when compared to 268 303 hectolitres produced in December 2024. However, the production level was higher than 164 888 hectolitres produced in January 2024.

¹ Chart 2 is limited to 60 percent for better readability.

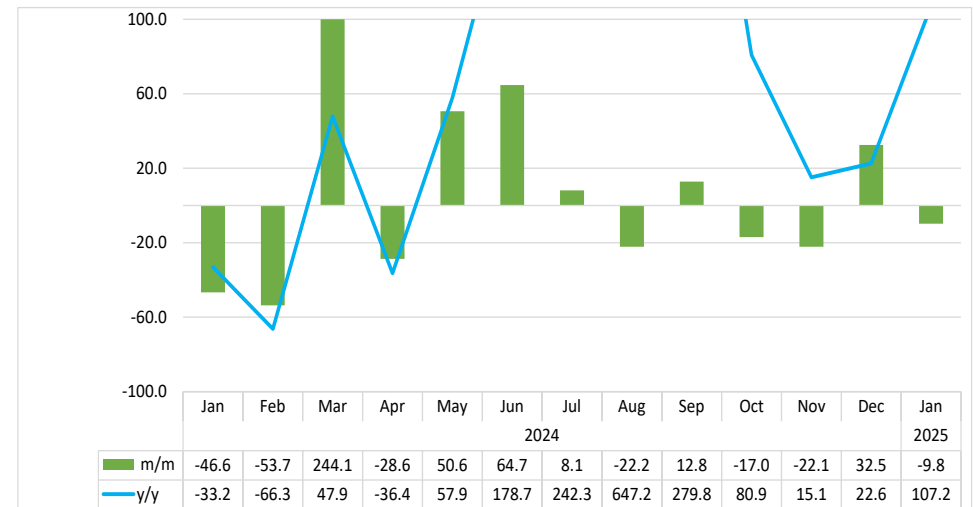
Chart 3: Non-Alcoholic Beverage Production Index, Percentage Change²



- **Non-Alcoholic Beverage Production Index** fell by 33.5 percent on a monthly basis in January 2025 as opposed to an increase of 5.5 percent recorded in December 2024. On the other hand, the index rose by 25.1 percent year-on-year (Chart 3).
- In absolute terms, 142 410 hectolitres of non-alcoholic beverages were produced in January 2025, in comparison to 214 165 hectolitres produced in December 2024, while 113 859 hectolitres were recorded in January 2024.

² Chart 3 is limited to 50 percent for better readability.

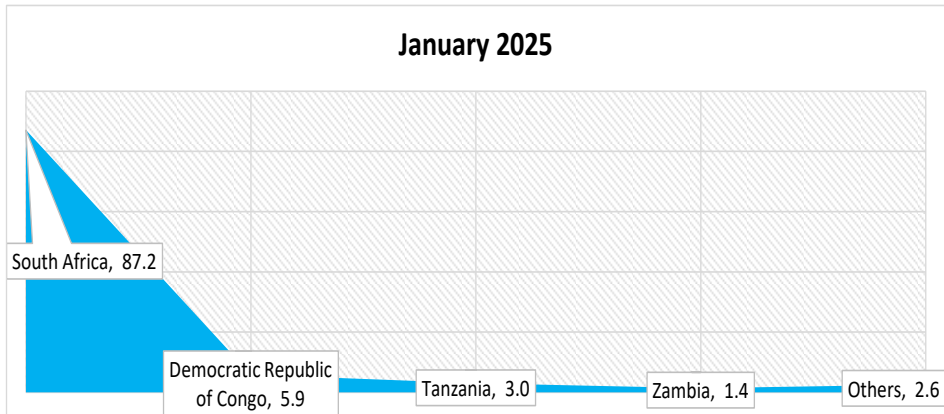
Chart 4: Beverage Export Composite Index, Percentage Change³



- The **Beverage Export Composite Index** contracted by 9.8 percent in January 2025, as opposed to a growth of 32.5 percent registered in the previous month. Year-on-year, the index surged by 107.2 percent (Chart 4).
- During the period under review, 44 422 hectolitres of beverages were exported, lower than what was exported in the preceding month of 49 242 hectolitres, but higher than 21 442 hectolitres exported in the corresponding month of 2024.
- Of the total, alcoholic beverages accounted for 43 915 hectolitres exported, with beer contributing the largest portion of 92.8 percent (40 754 hectolitres).

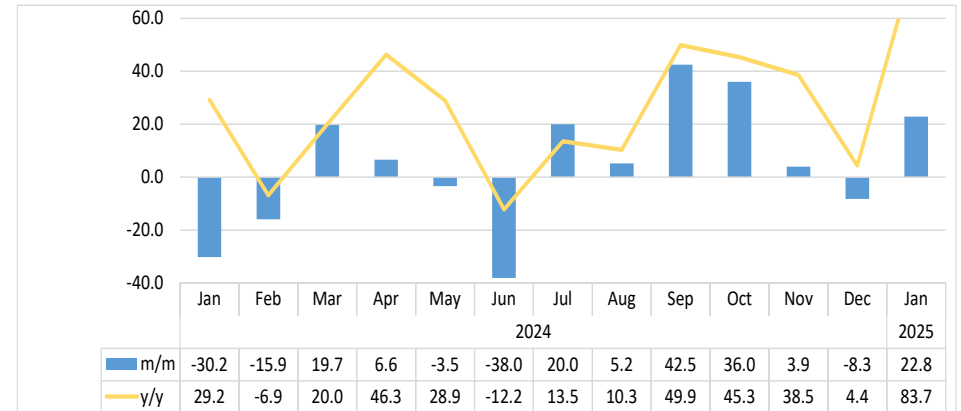
³ Chart 4 is limited to 100 percent for better readability.

Chart 5: Export of Beverage by Partner Country, Percentage Share



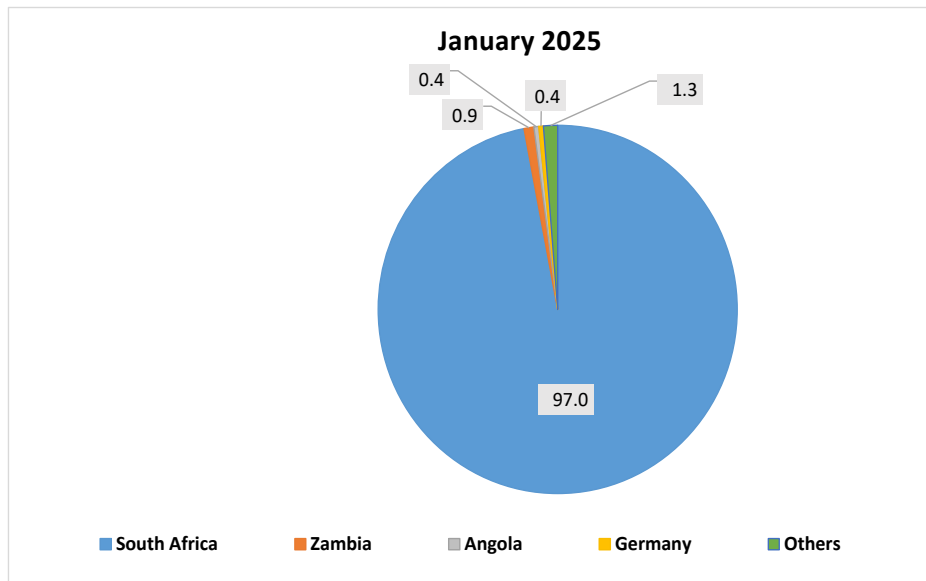
- During the period under review, South Africa remained Namibia's largest export market for beverages, accounting for 87.2 percent of the total beverage export. In the second position was the Democratic Republic of Congo (DRC) with 5.9 percent share, followed by Tanzania in third position with 3.0 percent, while Zambia closed the top four with a share of 1.4 percent.

Chart 6: Beverage Import Composite Index, Percentage Change



- The **Beverage Import Composite Index** recovered on a monthly basis by recording an increase of 22.8 percent in January 2025, in contrast to a decline of 8.3 percent recorded in December 2024. Similarly, year-on-year, the index grew by 83.7 percent (Chart 6).
- Namibia's imports for beverages stood at 200 394 hectolitres in January 2025, a recovery when compared to 163 166 hectolitres and 109 111 hectolitres of beverages imported in December 2024 and the corresponding month of 2024, respectively.

Chart 7: Import of Beverage by Partner Country, Percentage Share



- In January 2025, South Africa remained the dominant source of Namibia’s beverage imports, with a share of 97.0 percent of the total beverage imported. Zambia followed in second position with a share of 9.0 percent, while Angola and Germany each had an equal share of 0.4 percent (Chart 7).

Table 1: Beverage Production Index

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2021	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3
2022	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
	Jun	128.1	116.5	124.0
	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
2023	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
	Jun	81.3	100.8	88.2
	Jul	62.9	108.0	78.8
	Aug	91.2	166.6	117.8
	Sep	79.9	125.7	96.0
	Oct	88.0	137.1	105.3
	Nov	114.3	152.5	127.7
	Dec	98.0	202.3	134.7

Table 1: Beverage Production Index continued...

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2024	Jan	97.6	124.0	106.9
	Feb	63.6	129.0	86.7
	Mar	101.9	148.4	118.3
	Apr	78.3	128.2	95.9
	May	97.6	135.9	111.1
	Jun	111.2	152.3	125.6
	Jul	111.5	109.3	110.7
	Aug	127.1	139.4	131.4
	Sep	118.0	178.6	139.3
	Oct	151.4	174.8	159.7
	Nov	134.1	221.2	164.8
	Dec	158.9	233.3	185.1
2025	Jan	118.4	155.1	131.3

Table 2: Index for Export and import of Beverage

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2021	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
	Jun	48.9	31.0	48.2	56.7	619.6	135.4
	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8
2022	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
	Jun	102.5	4.7	98.9	59.0	348.8	99.5
	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
2023	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
	Jun	23.1	12.4	22.7	58.4	243.5	84.3
	Jul	20.1	14.6	19.9	48.6	260.8	78.3
	Aug	7.0	10.9	7.1	49.5	301.1	84.7
	Sep	16.3	3.0	15.8	39.2	393.6	88.8
	Oct	28.3	7.5	27.5	76.4	420.3	124.5
	Nov	34.7	6.7	33.7	80.9	473.0	135.8
	Dec	43.0	13.8	41.9	102.9	549.3	165.3

Table 2: Index for Export and import of Beverage continued...

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2024	Jan	23.2	1.7	22.4	72.9	376.9	115.4
	Feb	10.2	15.4	10.4	61.3	316.7	97.0
	Mar	36.8	6.1	35.7	68.6	408.7	116.2
	Apr	26.2	7.1	25.5	60.2	515.1	123.8
	May	39.6	6.4	38.3	52.0	534.8	119.5
	Jun	65.6	0.4	63.1	37.6	298.4	74.1
	Jul	70.9	1.0	68.3	56.0	290.7	88.8
	Aug	55.0	6.7	53.1	51.1	353.8	93.4
	Sep	62.3	1.3	60.0	74.8	491.5	133.1
	Oct	51.3	10.5	49.8	85.1	770.8	181.0
	Nov	40.0	7.6	38.8	103.3	709.4	188.1
	Dec	53.3	2.5	51.4	89.3	684.7	172.6
2025	Jan	47.6	14.0	46.3	61.7	1135.7	211.9

Methodology:	Products are classified according to the Harmonized System (HS) nomenclature classification (Manufacture of Beverages) and using graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRA. This is data on the production of alcoholic beverage (beer production) and non-alcoholic beverage (soft drinks). Alcoholic beverage production is the total of alcoholic beverage produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverage. The unit of measure is Hectolitre (hl).
Base year:	The beverage sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data was revised based on the new dataset received from the data sources.